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Asiaray Media Group Limited
雅仕維傳媒集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1993)

**GRANT OF WAIVER FROM STRICT COMPLIANCE WITH
RULE 14.41(A) OF THE LISTING RULES AND
DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of Asiaray Media Group Limited (the “**Company**”) dated 22 March 2024 in relation to the major transaction regarding the advertising resources operation contracts for certain Shenzhen Metro Lines (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise specified.

As set out in the Announcement, it was expected that the Company would despatch a circular (the “**Circular**”) containing, among other matters, details of the Contracts and such other information as required under the Listing Rules to the Shareholders on or before 17 April 2024.

As additional time is required in finalising certain information for inclusion in the Circular, the Company has applied to the Stock Exchange for, and has been granted, a waiver from strict compliance with Rule 14.41(a) of the Listing Rules requirement (the “**Waiver**”). It is expected that the despatch of the Circular will be delayed to a date on or before 17 May 2024. The Stock Exchange may withdraw or change the Waiver if the situation changes.

By order of the Board
Asiaray Media Group Limited
Lam Tak Hing, Vincent JP
Chairman

Hong Kong, 17 April 2024

As at the date of this announcement, the executive Directors are Mr. Lam Tak Hing, Vincent JP and Mr. Kwan Tat Cheong; the non-executive Directors are Mr. Lam Ka Po and Ms. Wu Xiaopin; and the independent non-executive Directors are Mr. Ma Andrew Chiu Cheung, Mr. Ma Ho Fai GBS JP and Ms. Mak Ka Ling.