



港燈電力投資
HK Electric Investments

(As constituted pursuant to a deed of trust on 1 January 2014 under the laws of Hong Kong,
the trustee of which is HK Electric Investments Manager Limited.)

and

港燈電力投資有限公司
HK Electric Investments Limited
(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 2638)

19 April 2024

Dear Holder(s) of Share Stapled Units,

Arrangements for Dissemination of Corporate Communications

Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, HK Electric Investments Manager Limited (the Trustee-Manager", in its capacity as the trustee-manager of HK Electric Investments (the "Trust") and HK Electric Investments Limited (the "Company") are making available to you certain options for receipt of future corporate communications of the Trust, the Trustee-Manager and the Company (the "Corporate Communications"), which means any document(s) to be issued by the Trust, the Trustee-Manager and the Company for the information or action of their securities' holders, including but not limited to (a) directors' reports, annual accounts together with copies of the auditors' reports and, where applicable, summary financial reports; (b) interim reports and, where applicable, summary interim reports; (c) notices of meetings; (d) listing documents; (e) circulars; and (f) proxy forms:

- Option 1: to access all future Corporate Communications (which are available in both English and Chinese) through the Company's website at www.hkei.hk and the website of Hong Kong Exchanges and Clearing Limited (the "HKEXnews website") at www.hkexnews.hk (the "Website Version") instead of receiving printed copies by mail; or
- Option 2: to receive by mail the printed version of all future Corporate Communications (either the English version, the Chinese version or both the English and Chinese versions).

Please make your election by completing and/or taking action in accordance with the enclosed Reply Form. If the Trustee-Manager and the Company do not receive the enclosed Reply Form or a response from you by 17 May 2024, you will be deemed to have consented to receiving the Website Version of all future Corporate Communications and a notification letter informing you of the posting of the Corporate Communications on the Company's website and the HKEXnews website will be sent to you in the future. Please note that your previous instructions (if any) to receive Corporate Communications in printed form will no longer apply.

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications and Actionable Corporate Communications*, the Trustee-Manager and the Company recommend you to provide your email address by scanning your personalised QR code printed on the enclosed Reply Form, or by completing, signing and returning the enclosed Reply Form to the Company's email address at mail@hkei.hk or by post to the Share Stapled Units Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

The email address you provided in the Reply Form is for the purpose of receiving (i) email notifications for the publication of the relevant Corporate Communications on the Company's website and the HKEXnews website; and (ii) all future Actionable Corporate Communications of the Trust, the Trustee-Manager and the Company in electronic form. If no valid and functional email address is provided by you in the Reply Form or if you are otherwise deemed to have consented to receive the Website Version of future Corporate Communications, the Trustee-Manager and the Company will send to you by post at your address as appearing in the register of holders of Share Stapled Units maintained by the Share Stapled Units Registrar (i) a notification letter informing you of the posting of the Corporate Communications on the Company's website and HKEXnews website; and (ii) all future Actionable Corporate Communications in printed form, until such time when you have provided a valid and functional email address to the Share Stapled Units Registrar for receiving the same.

If you have elected (or are deemed to have consented) to receive the Website Version of future Corporate Communications, and if for any reason, you have difficulty in accessing the Corporate Communications via the Company's website, the Trustee-Manager and the Company will upon your request to us or the Share Stapled Units Registrar, promptly send the requested Corporate Communications to you in printed form free of charge. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction or until it has been revoked in writing by you or superseded by a subsequent written request by you, whichever is the earlier. Please note that you must submit a fresh request in writing if you wish to continue to receive Corporate Communications in printed form after the expiry of the original request.

Should you have any queries in relation to this letter, please call the Share Stapled Units Registrar's telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday (excluding public holidays) or send an email to mail@hkei.hk.

Yours faithfully,
Alex Ng
Company Secretary

* Actionable Corporate Communications refer to any corporate communications that seek instructions from holders of Share Stapled Units on how they wish to exercise their rights or make an election as holders of Share Stapled Units.