

**NOTIFICATION LETTER**

19 April 2024

Dear registered shareholder(s),

**CARsgen Therapeutics Holdings Limited (the “Company”)**  
**- Notice of Publication of Annual Report, Circular, Notice of Annual General Meeting and Proxy Form (the “Current Corporate Communications”)**

The Current Corporate Communications of the Company has been published in English and Chinese languages and are available on the website of The Stock Exchange of Hong Kong Limited (“HKEX”) at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company’s website at [www.carsgen.com](http://www.carsgen.com). If you have any difficulty in receiving or gaining access to the Current Corporate Communications posted on the Company’s website for any reason, please send your request (specifying your name, address and request) by email at [carsgen.ecom@computershare.com.hk](mailto:carsgen.ecom@computershare.com.hk) or by notice in writing to the Company’s Hong Kong share registrar (the “Share Registrar”), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong. The Company will promptly upon receipt of your request send the Current Corporate Communications to you in printed form free of charge.

**Arrangement of Electronic Dissemination of Corporate Communications**

Pursuant to Rule 2.07A of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) regarding the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, the Company is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the “Corporate Communications”) <sup>(Note 1)</sup>, to its shareholders (the “Shareholders”) and will only send Corporate Communications in printed form to Shareholders upon request.

1. Actionable Corporate Communications <sup>(Note 2)</sup>

The Company will send the Actionable Corporate Communications to its Shareholders individually in electronic form by email. If the Company does not possess the email address of a Shareholder or the email address provided is not functional, the Company will send the Actionable Corporate Communications in printed form together with a reply form for soliciting the Shareholder’s functional email address to facilitate electronic dissemination of Actionable Corporate Communications in the future.

2. Corporate Communications (other than Actionable Corporate Communications)

The Company will make available electronically both the English and Chinese versions of all future Corporate Communications on the website of the Company at [www.carsgen.com](http://www.carsgen.com) (the “Website Version”) and the HKEXnews website at [www.hkexnews.hk](http://www.hkexnews.hk) in place of printed copies.

However, until the Company has amended its articles of association, which is subject to Shareholders’ approval and is expected to be considered at the annual general meeting proposed to be convened in May 2024, a notice of publication of the Website Version <sup>(Note 3)</sup> of Corporate Communications, in both English and Chinese, will be sent by the Company to Shareholders by email or by post (if in the case the Company does not possess a functional <sup>(Note 4)</sup> email address of a Shareholder) on the publication date of the Corporate Communications.

**Solicitation of electronic contact details**

To ensure timely receipt of the latest Corporate Communications, the Company recommends you provide your email address by scanning your personalized QR code printed on the enclosed reply form (the “Reply Form”). Alternatively, you may sign and return the Reply Form to the Share Registrar.

If the Share Registrar does not receive the duly completed and signed Reply Form or any response in writing indicating any objection from you, or the Share Registrar does not receive a functional email address in your reply, until you inform the Share Registrar by reasonable prior notice in writing at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, or by email to [carsgen.ecom@computershare.com.hk](mailto:carsgen.ecom@computershare.com.hk), you are deemed to have consented to receive the Website Version of all future Corporate Communications, and a notification of the publication of the Corporate Communications (until the Company has amended its articles of association, which is subject to Shareholders’ approval and is expected to be considered at the annual general meeting proposed to be convened in May 2024) or all Actionable Corporate Communications will be sent to you by post at your address as appearing on the register of members maintained by the Share Registrar or at any other address you have provided to us for such purpose.

If you want to receive future Corporate Communications in printed form, please complete the enclosed Reply Form and send it to the Share Registrar or send an email to [carsgen.ecom@computershare.com.hk](mailto:carsgen.ecom@computershare.com.hk) specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please contact the Share Registrar at (852)2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

Yours faithfully,  
By order of the Board  
**CARsgen Therapeutics Holdings Limited**  
**Dr. Zonghai LI**  
Chairman

Notes:

1. Corporate Communications include any documents issued or to be issued by the Company, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.
2. Actionable Corporate Communication is any corporate communication that seeks instructions from issuer’s securities holders on how they wish to exercise their rights or make an election as the issuer’s securities holder.
3. The version of Corporate Communications being published, in both English and Chinese, on the Company’s website.
4. It is the responsibility of a shareholder to provide email address that is functional. The Company will be considered to have complied with the Listing Rules if it sends Corporate Communications to the email address provided by a shareholder without receiving any “non-delivery message”.

**通知信函**

各位登記股東:

科濟藥業控股有限公司 (「公司」)

年報、通函、股東週年大會通告及委任表格 (「本次公司通訊」) 的刊發通知

本次公司通訊文件備有中、英文版本, 並已上載於香港聯合交易所有限公司 (「香港交易所」) 網站 ([www.hkexnews.hk](http://www.hkexnews.hk)) 及公司網站 ([www.carsgen.com](http://www.carsgen.com)), 歡迎瀏覽。閣下若因任何理由以致在收取或接收載於公司網站上的本次公司通訊文件出現困難, 閣下可將要求 (註明閣下的姓名、地址及要求) 以電郵方式發送至 [carsgen.ecom@computershare.com.hk](mailto:carsgen.ecom@computershare.com.hk) 或以書面方式郵寄至公司香港股份過戶登記處 (「股份過戶處」) 香港中央證券登記有限公司, 地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。公司將於收悉閣下通知後, 盡快向閣下免費發送有關本次公司通訊文件的印刷本。

**以電子方式發布公司通訊之安排**

根據自 2023 年 12 月 31 日起生效的擴大無紙化制度及以電子方式發布公司通訊規定下香港聯合交易所有限公司證券上市規則第 2.07A 條, 公司謹此通知閣下, 公司已採用以電子方式向股東 (「股東」) 發布公司通訊 (「公司通訊」)<sup>附註 1</sup> 之安排, 公司通訊印刷本僅於收到要求後向股東提供。

**1. 可供採取行動公司通訊<sup>附註 2</sup>**

本公司會將電子格式的可供採取行動公司通訊個別電郵予股東。如本公司並無股東的電郵地址或獲提供的電郵地址無效, 本公司會發出可供採取行動公司通訊印刷本以及索取股東有效電郵地址的回條, 以助日後以電子方式發佈可供採取行動公司通訊。

**2. 公司通訊 (可供採取行動公司通訊除外)**

本公司日後所有公司通訊的中英文版本將以電子方式刊載於本公司網站 [www.carsgen.com](http://www.carsgen.com) (「網站版本」) 及披露易網站 [www.hkexnews.hk](http://www.hkexnews.hk) 上以供閱覽, 以代替印刷本。

然而, 於本公司修訂其章程細則前, 本公司將於公司通訊刊發日期以電郵或郵寄 (如本公司並無股東有效<sup>附註 4</sup> 的電郵地址) 方式, 以中文及英文向股東寄發公司通訊網站版本<sup>附註 3</sup> 的刊發通知。修訂章程細則一事須待股東批准, 預期在擬於 2024 年 5 月召開的股東週年大會上審理。

**徵集電子聯絡資料**

為確保及時收到最新的公司通訊, 公司建議閣下透過掃描隨附回條 (「回條」) 上列印的閣下專屬二維碼來提供閣下的電子郵件地址。或者, 閣下也可以簽署回條並交回股份過戶處。

如股份過戶處並無收到已填妥及簽署的回條或任何表明閣下作出反對的書面回應, 或股份過戶處於閣下的回覆中並無獲得閣下的有效電郵地址, 以及閣下以郵寄 (地址為香港灣仔皇后大道東 183 號合和中心 17M 樓) 或電郵 (電郵地址為 [carsgen.ecom@computershare.com.hk](mailto:carsgen.ecom@computershare.com.hk)) 向股份過戶處發出合理事先書面通知會本公司前, 閣下將被視為已同意收取所有日後公司通訊的網站版本, 而公司通訊的刊發通知 (直至本公司修訂其章程細則。修訂章程細則一事須待股東批准, 預期在擬於 2024 年 5 月召開的股東週年大會上審理) 或所有可供採取行動公司通訊將郵寄至存置於股份過戶處的股東名冊所示的閣下地址, 或就有關目的而向我們提供的任何其他地址。

若閣下希望收取日後公司通訊之印刷版, 請填妥回條或發送電子郵件至 [carsgen.ecom@computershare.com.hk](mailto:carsgen.ecom@computershare.com.hk), 並註明閣下的姓名、地址以及收取公司通訊印刷版的要求。請注意, 收取日後公司通訊印刷版之指示由收悉閣下指示當日起計一年內有效, 此後將過期。

如閣下對本函件有任何疑問, 請於辦公時間星期一至五 (香港公眾假期除外) 上午 9 時正至下午 6 時正 (香港時間) 期間致電股份過戶處 (852)2862 8688 查詢。

承董事會命  
科濟藥業控股有限公司  
李宗海博士  
主席  
謹啟

2024 年 4 月 19 日

附註:

- 1: 公司通訊包括本公司已或將發佈的任何文件, 包括但不限於: (a) 董事會報告、其年度賬目連同核數師報告副本, 以及其財務報告概要 (如適用); (b) 中期報告以及其中期報告概要 (如適用); (c) 會議通告; (d) 上市文件; (e) 通函; 及 (f) 代表委任表格。
- 2: 可供採取行動公司通訊指任何涉及要求發行人的證券持有人指示其擬如何行使其有關發行人證券持有人的權利的公司通訊。
- 3: 於本公司網站刊發的公司通訊的中英文版本。
- 4: 股東有責任提供有效的電郵地址。如本公司將公司通訊發送至股東提供的電郵地址, 而無收到「無法寄送訊息」, 則會視本公司已遵守上市規則。

