



Huishang Bank Corporation Limited*

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 3698)

NOTIFICATION LETTER

19 April 2024

Dear registered H shareholder(s),

**Letter from Huishang Bank Corporation Limited* (the "Bank") to Registered H Shareholders
– Notice of Publication of 2023 Annual Report ("Current Corporate Communication") and Arrangement of Electronic
Dissemination of Corporate Communications**

Notice of Publication of the Current Corporate Communications

The English and Chinese versions of the Bank's Current Corporate Communication are available on the Bank's website at www.hsbank.com.cn and the HKEXnews website at www.hkexnews.hk. If you have chosen to receive the Corporate Communication# in printed form(s), the arranged printed form(s) of the Current Corporate Communication is enclosed. If you would like to receive the printed version of the Current Corporate Communication, please notify the Bank c/o the Bank's H share registrar (the "H Share Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, in writing or send an email to huishangbank.ecom@computershare.com.hk.

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, the Bank is writing to inform you that the Bank has adopted electronic dissemination of Corporate Communications.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the Bank's website at www.hsbank.com.cn and the HKEXnews website at www.hkexnews.hk in place of printed copies.

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications, the Bank recommends you to provide your email address by scanning your personalized QR code printed on the enclosed reply form (the "Reply Form"). Alternatively, you may sign and return the Reply Form to the H Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.

If the Bank does not receive a functional email address in your reply, until such time that the functional email address is provided to the H Share Registrar, you may (i) be unable to receive any notifications regarding the publication of Corporate Communications; (ii) need to proactively check the Bank's website and the HKEXnews website to keep up with the publication of Corporate Communications; and (iii) the Bank will send the Actionable Corporate Communications^(Note) in printed form in the future.

It is your responsibility to provide an email address that is functional. If the Bank does not possess your email address or the email address you provided is not functional, the Bank will act according to the above arrangements. The Bank will be considered to have complied with the Listing Rules if it sends Actionable Corporate Communications to the email address provided by you without receiving any "non-delivery message".

If you want to receive the Corporate Communications in printed form, please complete the enclosed Reply Form and send it to the H Share Registrar or send an email to huishangbank.ecom@computershare.com.hk specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction unless being revoked or superseded (whichever is earlier), and will expire thereafter.

Should you have any queries relating to this letter, please contact the H Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

On behalf of the Board
Huishang Bank Corporation Limited
Yan Chen
Chairman

Note: Actionable Corporate Communication is any corporate communication that seeks instructions from the Bank's securities holders on how they wish to exercise their rights or make an election as the Bank's securities holder.

Corporate Communication refers to any document issued or to be issued by the Bank for the information or action of holders of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditor's report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; (f) a proxy form; and (g) a reply slip.

** Huishang Bank Corporation Limited is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*



徽商銀行股份有限公司*
(於中華人民共和國註冊成立的股份有限公司)
(股份代號: 3698)

通知信函

各位登記 H 股股東：

**徽商銀行股份有限公司* (「本行」) 致登記 H 股股東的函件
– 2023 年度報告 (「本次公司通訊」) 之發布通知及以電子方式發布公司通訊之安排**

本次公司通訊之發布通知

本行的本次公司通訊之中、英文版本已上載於本行網站 www.hsbank.com.cn 及香港交易所披露易網站 www.hkexnews.hk，歡迎查閱。如閣下已選擇收取公司通訊之印刷本，按閣下所選定的公司通訊語言版本的本次公司通訊已隨本函附上。如閣下欲收取本次公司通訊之印刷本，閣下可以書面方式通知本行的 H 股股份過戶登記處香港中央證券登記有限公司 (「H 股股份過戶登記處」)，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓，或電郵至 huishangbank.ecom@computershare.com.hk。

以電子方式發布公司通訊之安排

根據自 2023 年 12 月 31 日起生效的擴大無紙化制度及以電子方式發布公司通訊規定下香港聯合交易所有限公司證券上市規則 (「上市規則」) 第 2.07A 條，本行謹此通知閣下，本行已採用以電子方式發布公司通訊之安排。

請注意，所有未來公司通訊的英文版和中文版將在本行網站 www.hsbank.com.cn 和披露易網站 www.hkexnews.hk 上提供，以代替印刷本。

徵集電子聯絡資料

為確保及時收到最新的公司通訊，本行建議閣下透過掃描本函隨附之回條 (「回條」) 上列印的閣下專屬二維碼來提供閣下的電子郵件地址。或者，閣下也可以簽署回條並交回 H 股股份過戶登記處，香港中央證券登記有限公司，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。

如果本行沒有收到閣下的有效電子郵件地址，直至 H 股股份過戶登記處收到閣下有效的電子郵件地址前，閣下或(i)無法收到任何有關發布公司通訊的通知；(ii)需要主動查看本行網站和披露易網站以留意公司通訊的發布；及(iii)本行未來將以印刷本形式發送可供採取行動的公司通訊^(附註)。

閣下有責任提供一個有效的電子郵件地址。假若本行沒有收到閣下的電子郵件地址或閣下所提供的電子郵件地址無效，本行將按照上述安排行事。如果本行向閣下提供的電子郵件地址發送可供採取行動的公司通訊而未收到任何「未送達信息」，則本行將被視為已遵守上市規則。

若閣下希望收取日後公司通訊之印刷本，請填妥隨附之回條並交予 H 股股份過戶登記處或發送電子郵件至 huishangbank.ecom@computershare.com.hk，並註明閣下的姓名、地址以及收取公司通訊印刷版的要求。請注意，收取日後公司通訊印刷本之指示由收悉閣下指示當日起計一年內有效，除非被撤銷或取代 (以較早者為準)，此後將過期。

如閣下對本函件有任何疑問，請於辦公時間星期一至星期五 (香港公眾假期除外) 上午 9 時正至下午 6 時正 (香港時間) 期間致電 H 股股份過戶登記處 (852) 2862 8688 查詢。

代表董事會命
徽商銀行股份有限公司
嚴琛
董事長

2024 年 4 月 19 日

附註：可供採取行動的公司通訊指任何涉及要求本行的證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司通訊。

公司通訊指本行發出或將予發出以供其任何證券持有人參照或採取行動的任何文件，包括但不限於(a)董事報告、年度帳目連同核數師報告以及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；(f)代表委任表格；及(g)回條。

* 徽商銀行股份有限公司根據銀行業條例 (香港法例第 155 章) 並非一家認可機構，並非受限於香港金融管理局的監督，及不獲授權在香港經營銀行/接受存款業務。

REPLY FORM 回條

To: Computershare Hong Kong Investor Services Limited (the "H Share Registrar") 致: 香港中央證券登記有限公司 ("H 股股份過戶登記處")
17M Floor, Hopewell Centre 香港灣仔皇后大道東 183 號
183 Queen's Road East, Wan Chai, Hong Kong 合和中心 17M 樓

(Please choose ONLY ONE of the options below) (請從以下選項中只選擇其中一項)

Personalized QR Code
專屬二維碼

Option 1: Provide your email address for receipt of future Corporate Communications* of the Bank via electronic dissemination by scanning your personalized QR code.

選項 1: 掃描閣下專屬二維碼提供閣下之電子郵件地址,以接收本行通過電子方式發布的未來公司通訊*。

You are NOT required to return this Reply Form if you choose Option 1.
如選擇了選項 1,閣下無須交回本回條。

Option 2: I/we hereby provide my/our email address in writing for receipt of future Corporate Communications* of the following listed company (the "Bank") via electronic dissemination.

選項 2: 本人/吾等現以書面提供本人/吾等之電子郵件地址,以確保收到以下上市公司 ("本行") 通過電子方式發布的未來公司通訊*。

Name of Securities holder(s) 證券持有人姓名:

Name of the listed company 上市公司名稱:

Huishang Bank Corporation Limited
徽商銀行股份有限公司

Email address 電郵地址: (Note 3 / 附註 3)

Grid for email address input

Option 3: I/we hereby request for receipt of Corporate Communications* in printed form and noted that this instruction is valid only for one year starting from the receipt date of instruction unless being revoked or superseded (whichever is earlier), and will expire thereafter. (Note 5) (Please mark "✓" in the below box if applicable)

選項 3: 本人/吾等現要求收取公司通訊*印刷版,並已知悉本指示由收取指示日期起計一年內有效,除非被撤銷或取代(以較早者為準),此後將過期。(附註 5) (如適用,請在以下方格內劃上"✓"號)

Printed English version 英文印刷本 Printed Chinese version 中文印刷本 Printed English and Chinese versions 中、英文印刷本

Signature(s): (Note 1)
簽名: (附註 1)

Contact number:
聯絡電話號碼:

Date:
日期:

Notes 附註:

- 1. Please complete all your details clearly. If your shares are held in joint names, all of the joint shareholders should jointly sign this Reply Form in order to be valid.
2. Any Reply Form with no signature or otherwise incorrectly completed will be void.
3. If the Bank does not receive a functional email address in your reply, you will be unable to receive notifications regarding the publication of Corporate Communications*.
4. If you provide more than one email address by QR code, email, reply form and/or other means, only the latest one email address provided will be registered.
5. If you mark "✓" in the box in Option 3, no email address will be registered and only Corporate Communications* in printed form will be received.
6. For the avoidance of doubt, the Bank does not accept any other instructions given on this Reply Form.

PERSONAL INFORMATION COLLECTION STATEMENT
收集個人資料聲明

- (i) "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
(ii) Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Bank's electronic dissemination of Corporate Communications* and to liaise with you on other matters relating to your holdings in the Bank.
(iii) Your Personal Data may be disclosed or transferred by the Bank to its subsidiaries, the H Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.
(iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO.

Mailing Label 郵寄標

Computershare Hong Kong Investor Services Limited
香港中央證券登記有限公司
Freepost No. 簡便回郵號碼: 37
Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us.
No postage is necessary if posted in Hong Kong.

當閣下寄回回條時,請將郵寄標剪貼於信封上。
如在本港投寄,閣下無需支付郵費或貼上郵票。