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**Yancoal Australia Ltd**

**ACN 111 859 119**

**兗煤澳大利亞有限公司\***

*(Incorporated in Victoria, Australia with limited liability)*

(Hong Kong stock code: 3668)

(Australian stock code: YAL)

### **OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached announcement which has been published by Yancoal Australia Ltd on the website of the Australian Securities Exchange on 19 April 2024.

By order of the Board

**Yancoal Australia Ltd**

**Gang RU** Chairman

Hong Kong, 19 April 2024

*As of the date of this announcement, the executive Director is Mr. Ning Yue, the non-executive Directors are Mr. Gang Ru, Mr. Yaomeng Xiao, Mr. Xiaolong Huang and Mr. Changyi Zhang and the independent non-executive Directors are Mr. Gregory James Fletcher, Dr. Geoffrey William Raby and Ms Debra Anne Bakker.*

*\*For identification purposes only*



Announcement Summary

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**Entity name**

YANCOAL AUSTRALIA LIMITED

**Date of this announcement**

Friday April 19, 2024

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Performance Share Rights - STIP 2023	1,141,369	19/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

YANCOAL AUSTRALIA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

82111859119

**1.3 ASX issuer code**

YAL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

19/4/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

<b>ASX +security code</b>	<b>+Security description</b>
<input type="text" value="New class - code to be confirmed"/>	<input type="text" value="Performance Share Rights - STIP 2023"/>

<b>+Security type</b>	<b>ISIN code</b>
<input type="text" value="Other"/>	

**Date the +securities the subject of this notification were issued**

19/4/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
<input type="text" value="David James Moulton"/>	<input type="text" value="David James Moulton"/>	209,886
<input type="text" value="Ning Su"/>	<input type="text" value="Ning Su"/>	73,242

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

See page 19 of Yancoal's 2023 Annual Financial Report, released on the ASX on 23 February 2024. A copy of that report is available at [https://staticpacific.blob.core.windows.net/press-releases-attachments/1636568/Full\\_Year\\_Statutory\\_Accounts\\_2302202419316.pdf](https://staticpacific.blob.core.windows.net/press-releases-attachments/1636568/Full_Year_Statutory_Accounts_2302202419316.pdf).

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

See page 19 of Yancoal's 2023 Annual Financial Report, released on the ASX on 23 February 2024. A copy of that report is available at [https://staticpacific.blob.core.windows.net/press-releases-attachments/1636568/Full\\_Year\\_Statutory\\_Accounts\\_2302202419316.pdf](https://staticpacific.blob.core.windows.net/press-releases-attachments/1636568/Full_Year_Statutory_Accounts_2302202419316.pdf).

**Any other information the entity wishes to provide about the +securities the subject of this notification**

N/A

Issue details

**Number of +securities**

1,141,369



Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
YAL : ORDINARY FULLY PAID	1,320,439,437

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
YALAN : PERFORMANCE SHARE RIGHTS - LTIP 2023	1,216,705
YALAB : PERFORMANCE SHARE RIGHTS - LTIP	4,059,484
YALAL : PERFORMANCE SHARE RIGHTS - LTIP 2022	2,482,667
YALAM : PERFORMANCE SHARE RIGHTS - STIP 2022	552,004
New class - code to be confirmed : Performance Share Rights - STIP 2023	1,141,369



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

1,141,369

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

N/A