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Gemilang International Limited

彭順國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6163)

FURTHER EXTENSION OF CONDITIONAL PERIOD

CONNECTED TRANSACTION

IN RELATION TO

ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF AND ADVANCES DUE BY GML PREMIER SDN. BHD.

References are made to the announcement of Gemilang International Limited (the “**Company**”) dated 27 October 2022 (the “**Acquisition Announcement**”) in relation to the Acquisition and the announcement of the Company dated 19 October 2023 (the “**Extension Announcement**”, together with the Acquisition Announcement, the “**Announcements**”) in relation to the extension of the Conditional Period. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

FURTHER EXTENSION OF THE CONDITIONAL PERIOD

Pursuant to the terms and conditions of the Conditional Share Sale Agreement, the Conditional Period for obtaining the Conversion Approval and the State Approval is 12 months from the date of the Conditional Share Sale Agreement i.e. 26 October 2023. Under the terms of the Conditional Share Sale Agreement, in the event that the Conversion Approval or the State Approval is not obtained within the Conditional Period, the Vendors and the Purchaser may mutually agree to extend the Conditional Period subject to such terms and conditions as may be agreed. As disclosed in the Extension Announcement, on 19 October 2023, the Vendors and the Purchaser mutually agreed to extend the Conditional Period for a period of six (6) months to 26 April 2024.

As additional time is required for the parties to obtain the Conversion Approval and the State Approval under the Conditional Share Sale Agreement, on 19 April 2024, the Vendors and the Purchaser have mutually agreed to further extend the Conditional Period for a period of six (6) months to 26 October 2024.

Save as disclosed above, all other terms and conditions of the Conditional Share Sale Agreement remain unchanged and are in full force and effect.

By order of the Board
Gemilang International Limited
Pang Chong Yong

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 19 April 2024

As at the date of this announcement, the Board comprises (i) Mr. Pang Chong Yong (Chairman and Chief Executive Officer), Mr. Pang Jun Jie and Mr. Yik Wai Peng as executive Directors; and (ii) Mr. Huan Yean San and Mr. Andrew Ling Yew Chung as independent non-executive Directors.