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Space Group Holdings Limited
恆宇集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 2448)

CLARIFICATION ANNOUNCEMENT

- (1) PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL;
(2) PROPOSED SHARE CONSOLIDATION;
(3) PROPOSED RIGHTS ISSUE ON THE BASIS OF FOUR (4)
RIGHTS SHARES FOR EVERY ONE (1) CONSOLIDATED SHARE
HELD AT THE CLOSE OF BUSINESS ON THE RECORD DATE
ON A NON-UNDERWRITTEN BASIS; AND
(4) NOTICE OF EGM**

Reference is made to the circular dated 11 April 2024 of Space Group Holdings Limited (the “**Company**”) in relation to, among other things, the Increase in Authorised Share Capital, the Share Consolidation, the Rights Issue and the Placing (the “**Circular**”). Unless the context otherwise required, capitalised terms used herein shall have the same meanings as defined in the Circular.

The Board notes two inadvertent clerical errors in the Circular and would like to clarify that the theoretical ex-rights price as stated under paragraph (iv) of both sections headed “Letter from the Board – (III) Proposed Rights Issue – The Subscription Price” and “Letter from the Independent Financial Adviser – Principal Factors and Reasons considered – 2. Rights issue – The Subscription Price” respectively on pages 21 and 54 of the Circular should be approximately HK\$0.712 (instead of approximately HK\$0.0712).

Save as disclosed in this announcement, all information and contents as set out in the Circular remain unchanged.

By order of the Board
Space Group Holdings Limited
Che Chan U
Chairman

Hong Kong, 19 April 2024

As at the date of this announcement, the executive Directors are Mr. Che Chan U, Ms. Lei Soi Kun, Mr. Lok Wai Tak and Mr. Ho Kwong Yu; and the independent non-executive Directors are Mr. Choi King Leung, Mr. Eulógio dos Remédios, José António, Mr. Lam Chi Wing and Mr. Li Guohui.