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OSL Group Limited
OSL集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 863)

VOLUNTARY ANNOUNCEMENT
OSL FIRST TO BE GRANTED AMLO LICENCE

This announcement is made by OSL Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) on a voluntary basis to inform its shareholders and potential investors of the latest information about the Group.

The board of directors (the “**Board**”) of the Company proudly announces that OSL Digital Securities Limited (“**OSL**”), a wholly owned subsidiary and digital asset trading platform licensed by the Securities & Futures Commission, is the first to be granted a license under the Anti-Money Laundering and Counter-Terrorist Financing Ordinance (“**AMLO**”). This vital achievement emphasises the company’s ongoing efforts to embrace regulation, enhancing the security and credibility of the digital asset space.

As the first digital asset platform licensed in Hong Kong, and now embarking on its fourth year of compliance and operational excellence, OSL has consistently upheld the highest regulatory and compliance standards in Hong Kong. This AMLO licence marks a key milestone in OSL’s mission to lead and innovate within the regulated digital assets market.

The Company believes that, as Hong Kong’s only publicly listed company fully dedicated to digital assets, OSL Group (863.HK)’s strategic position in the market is strengthened by its comprehensive regulatory compliance, extensive operational experience, and strong market reputation, underscored by a successful SOC 2 Type 2 audit. These factors, combined with OSL’s innovative B2B2C model and institutional-grade services, ensure that OSL is not just participating in the market but leading the way in shaping the future of digital asset investments in Hong Kong.

By order of the Board
OSL Group Limited
Pan Zhiyong
Chairman and Executive Director

Hong Kong, 19 April 2024

As at the date of this announcement, the executive Directors are Mr. Pan Zhiyong, Mr. Ko Chun Shun, Johnson, Ms. Xu Kang, Mr. Yang Chao and Mr. Tiu Ka Chun, Gary and the independent non-executive Directors are Mr. Chau Shing Yim, David and Mr. Xu Biao.