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## **CHINA SHENGMU ORGANIC MILK LIMITED**

**中國聖牧有機奶業有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1432)**

### **PROPOSED AMENDMENT TO MEMORANDUM AND ARTICLES OF ASSOCIATION AND ADOPTION OF THE NEW MEMORANDUM AND ARTICLES OF ASSOCIATION**

The board (the “**Board**”) of directors (the “**Directors**”) of China Shengmu Organic Milk Limited (the “**Company**”) proposes to seek the approval of the shareholders of the Company by way of a special resolution at the forthcoming annual general meeting (the “**2024 AGM**”) to amend the existing memorandum and articles of association of the Company (the “**Existing Articles**”) and to adopt the new amended and restated memorandum and articles of association of the Company (the “**New Articles**”) in order to (i) update and bring the Existing Articles in line with the relevant amendments made to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) in respect of the electronic dissemination of corporate communications by listed issuers (effective from 31 December 2023); and (ii) incorporate certain consequential amendments.

A circular containing, among others, particulars relating to the proposed amendments to the Existing Articles brought about by the adoption of the New Articles together with a notice convening the 2024 AGM will be despatched to the shareholders of the Company in due course.

By Order of the Board  
**China Shengmu Organic Milk Limited**  
**Li Kwok Fat**  
*Company Secretary*

Hong Kong, 19 April 2024

*As at the date of this announcement, the executive Director of the Company is Mr. Zhang Jiawang; the non-executive Directors of the Company are Mr. Lu Minfang, Mr. Sun Qian, Mr. Zhang Ping, Mr. Zhao Jiejun and Ms. Shao Lijun; and the independent non-executive Directors of the Company are Mr. Wang Liyan, Mr. Wu Liang and Mr. Sun Yansheng.*