(Incorporated in Hong Kong with limited liability) (在香港註冊成立之有限公司) (Stock Code 股份代號: 81)

NOTIFICATION LETTER 通知信函

23 April 2024

Dear Registered Shareholders,

China Overseas Grand Oceans Group Limited (the "Company")

Notice of publication of Annual Report 2023 (the "Current Corporate Communication")

The English and Chinese versions of the Company's Current Corporate Communication are now available on the Company's website at www.cogogl.com.hk and the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk respectively (the "Website Version"). The Company strongly recommends you to access the Website Version of the Current Corporate Communication and all future Corporate Communications. If you have elected to receive the Corporate Communications in printed form, the Current Corporate Communication is enclosed.

If you have difficulty in receiving email notification of publication or gaining access to the Website Version of the Corporate Communications and would like to receive the Current Corporate Communication and all future Corporate Communications in printed form, please complete, sign the enclosed Reply Form and return it to the Company's Hong Kong share registrar, Tricor Standard Limited (the "Share Registrar") at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by post using the provided prepaid mailing label (no stamp is needed if posted in Hong Kong) or by email to 81-ecom@hk.tricorglobal.com. The Company will promptly upon your request send the Current Corporate Communication to you in printed form free of charge.

It is the responsibility of registered shareholders to provide a functional email address. If you have not provided your email address to the Company or need to update your email address, the Company recommends you to provide your email address by completing, signing the enclosed Reply Form and returning it to the Share Registrar at the above-mentioned address by post or by email to 81-ecom@hk.tricorglobal.com. If the Company does not have your functional email address, until such time that the functional email address is provided to the Share Registrar, you will be unable to receive via email notices of publication of the Website Version of Corporate Communications ("Notice of Publication") and Actionable Corporate Communications in electronic form. As such, the Company would only be able to send you the Notice of Publication and the Actionable Corporate Communications in printed form.

Should you have any queries relating to this notification, please call the Share Registrar's telephone hotline at (852) 2980 1333 from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully, China Overseas Grand Oceans Group Limited

Notes: "Corporate Communications" means any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

"Actionable Corporate Communications" means any corporate communications that seek instructions from the Company's securities holders on how they wish to exercise their rights or make elections as the Company's securities holders.

各位登記股東:

中國海外宏洋集團有限公司(「本公司」)

一 刊發二零二三年年報(「本次公司通訊」)之通知

本公司的本次公司通訊之中、英文版本已分別上載於本公司網站(www.cogogl.com.hk)及香港聯合交易所有限公司之網站(www.hkexnews.hk)(「網站版本」)。我們建議 閣下閱覽本公司本次及日後公司通訊(網註)的網站版本。如 閣下已選擇收取公司通訊的印刷本,隨函附上本次公司通訊。

如 閣下因任何理由無法以電子郵件方式收取刊發通知或閱覽公司通訊的網站版本及欲索取本次公司通訊及日後公司通訊的印刷本,請填妥及簽署隨附之回條,並以已預付郵費的郵寄標籤寄回本公司之香港股份過戶登記處(「過戶處」)卓佳標準有限公司(地址為香港夏慰道16號遠東金融中心17樓)(如在香港投寄毋須貼上郵票),或電郵至81-ecom@hk.tricorglobal.com。本公司會因應 閣下之要求立即寄上公司通訊的印刷本,費用全免。

登記股東有責任提供有效的電子郵件地址。如 閣下尚未提供 閣下之電子郵件地址予本公司,或需更新 閣下之電子郵件地址,本公司建議 閣下填妥及簽署隨附之回條,並按上述地址以郵寄方式交回本公司的香港股份過戶登記處或以電郵方式發送至 81-ecom@hk.tricorglobal.com。如果本公司沒有收到 閣下的有效電子郵件地址, 閣下將無法透過電子郵件方式收取以電子方式發送的公司通訊網站版本的登載通知(「登載通知」)及可供採取行動的公司通訊(關註)。本公司只能以印刷本方式向 閣下發送登載通知及可供採取行動的公司通訊之印刷本予 閣下,直至過戶處收到 閣下有效的電子郵件地址為止。

倘 閣下對本通知有任何查詢,請於星期一至星期五(公眾假期除外)上午9時至下午6時,致電過戶處熱線(852)29801333。

中國海外宏洋集團有限公司 謹啟

二零二四年四月二十三日

附註:「公司通訊」指本公司發佈或將予發佈以供其任何證券持有人或投資大眾參照或採取行動的任何文件,其中包括但不限於(a)董事會報告,公司年度 賬目連同核數師報告副本以及(如適用)財務摘要報告;(b)中期報告及(如適用)中期摘要報告;(c)會議通告;(d)上市文件;(e)通函;及(f)代表委 任表格。

「可供採取行動的公司補訊 |指任何涉及要求本公司的證券持有人指示其權如何行使作為本公司證券持有人的權利的公司補訊。

REPLY FORM 回條

中國海外宏洋集團有限公司(「本公司」)

Signature:

(股份代號:81) (在香港註冊成立之有限公司) 經卓佳標準有限公司 (Stock Code: 81) (Incorporated in Hong Kong with limited liability) co Tricor Standard Limited 17/F, Far East Finance Centre 香港夏愨道16號 遠東金融中心17樓 16 Harcourt Road, Hong Kong I/We would like to receive the Current Corporate Communication, all future Corporate Communications and Actionable Corporate Communications in printed form in the Part A manner indicated below:
本人/我們現欲以下列方式收取本次公司通訊,將來所有公司通訊以及可供採取行動的公司通訊之印刷本: 甲部 (Please mark "✔" in **ONLY ONE** of the following boxes 請從下列選擇中,僅在其中**一個空格**內劃上「✔」號)

	Part I	I/We would like to receive Notice of Publication of all future Corporate Communications and receive Actionable Corporate Communication and receive Actionable Corporate Communicatio
		I/We would like to receive a printed copy in both the English language and the Chinese language . 本人/我們現欲收取 英文和中文各 一份印刷本。
		I/We would like to receive a printed copy in the Chinese language only; OR 本人/我們現欲收取一份中文印刷本;或
L		本人/我們現欲收取一份英文印刷本;或

Part B 乙部	I/We would like to receive Notice of Publication of all future Corporate Communications and receive Actionable Corporate Communications in electronic form via the emai address below: 本人/我們現欲透過以下電郵地址以電子方式收取本公司所有將來的公司通訊的登載通知及可供採取行動的公司通訊:																																

(Please provide the email address in ENGLISH BLOCK LETTERS) (請以英文正楷填寫電郵地址)

Name(s) of Shareholder(s):

То

股東姓名

(Please use BLOCK LETTERS 請用正楷填寫)

Address: 地址:

China Overseas Grand Oceans Group Limited (the "Company")

(Please use BLOCK LETTERS 請用正楷填寫) Contact telephone number: 聯絡電話號碼:

Notes 附註

Please complete and sign this form and return it by cutting and sticking the prepaid mailing label on an envelope to the Company's Hong Kong share registrar, Tricor Standard Limited or via email to 81-ecom@hk.tricorglobal. com. 請填妥及簽署本表格,並以隨附已預付郵費的郵寄標籤貼於信封上,寄回本公司之香港股份過戶登記分處卓住標準有限公司,或電郵至81-ecom@hk.tricorglobal.com。

- Please complete this form clearly. Any form with no indicated choice, with no signature or otherwise incorrectly completed shall be void. If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this form in order to be valid. 請清楚填寫本表格。回條上若未有作出選擇、沒有簽名或沒有正確地填寫,均屬無效。如屬聯名股東,則本回條須按本公司股東名冊上聯名持有之股份戶口,由其姓名列於首位的股東簽署,方為有效。
- The above instruction for part A will apply to all future Corporate Communications and Actionable Corporate Communications to be sent to you until you notify otherwise by reasonable notice in writing to the Company's Hong Kong share registrar. 上越甲部指示適用於本公司日後向 關下發出之所有公司通訊及可供採取行動的公司通訊,直至 關下以合理時間書面通知本公司的香港股份過戶登記處更改有關指示。
- If both English and Chinese versions of the Corporate Communications are combined into one document, a printed form of the Corporate Communications with both English and Chinese versions will be sent to the shareholder requesting for a printed form of any version(s) of the Corporate Communications. 老公司通讯的英文版本及中文版本合件多一次文件,现代之前通讯的英文版本及中文版本合件多一次文件,现代之前通讯的英文版本及中文版本合件多一次文件,现代之前通讯的英文版本及中文版本合件多一次文件,现代之前通讯的英文版本及中文版本合件多一次文件,现代之前通讯的英文版本及中文版本人的文件。 4.
- It is the responsibility of the shareholders to provide email address that is functional. If the Company does not possess the email address of a shareholder or the email address provided is not functional, until such time when such shareholder has provided a valid and functional email address to the Hong Kong share registrar, the Company would only be able to send you the Notice of Publication and the Actionable Corporate Communications in printed form. 偏若本公司並無股東的電子郵件地址或所提供的電子郵件地址無效,本公司只能以印刷本方式向 關下發送登載通知及可供採取行動的公司通訊之印刷本予 閣下,直至該股東向香港股份過戶登記處提 供有效且可用的電子郵件地址為止。
- For the avoidance of doubt, we do not accept any special instructions written on this form 為免產生疑問,在本回條作出的任何額外手寫指示,公司將不予受理。

'Actionable Corporate Communications' mean any corporate communications that seek instructions from the Company's securities holders on how they wish to exercise their rights or make elections as the Company's securities

holders. 「可快採取行動的公司通訊」指任何涉及要求本公司的證券持有人指示其擬如何行使作為本公司的證券持有人的權利的公司通訊。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

"Personal Data" in this statement has the same meaning as "personal data" defined in the Personal Data (Proposal) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"). Your supply of the Personal Data is on a voluntary basis and for the purpose of processing your instructions as stated in this form (the "Purposes"). If you fail to supply sufficient information, the Company may not be able to process your instructions. The Company may disclose or transfer the Personal Data to its subsidiaries, its share registrar and/or third party service provider who provides administrative, computer and other services to the Company for use in connection with the Purposes and to such parties who are authorised by law to request the information or are otherwise receivant for the Purposes and need to receive the information. The Personal Data will be retained for such period as may be necessary to fulfill the Purposes (and the Purposes) and the purpose of purposes and to the Purpose and to such parties the purpose and the purposes and the purpose and the purposes and the purpose and the purposes and the purpose and the purpo

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本聲明中所指的「個人資料」與香港法例第486章《個人資料(私廳)條例》(「《個人資料(私廳)條例》」)中「個人資料」的涵義相同。 關下是自顯提供個人資料,以用於處理 關下在本回條上所述的指示(「該等用途」)。如 關下未能提供足夠資料,本公司有可能無法處理 關下的指示。本公司可就所述的該等用途,將個人資料披露或轉移給本公司的附屬公司、股份受記處及/或向為本公司提供行政、電腦及其他服務的第三者服務供應的,以及其他應法的授權而要求取得有關資料的人士或其他與上述所列出級。 服務供應商,以及其他應法的授權而要求取得有關資料的人士或其他與上述所列出級。 關查閱及/或更正個人資料的要求可按照《個人資料(私廳)條例》提出,而有關要求須以書而方式郵寄至卓佳標準有限公司(地址如上)的個人資料私廳主任。

Please cut the mailing label and stick it on an envelope to return this Reply Form to us.

No postage is necessary if posted in Hong Kong. 關下寄回本回條時,請將郵寄標籤剪貼於信封上。 如在本港投寄, 閣下無需支付郵費或貼上郵票。

Mailing Label 郵寄標籤

Tricor Standard Limited 卓佳標準有限公司 Freepost No. 簡便回郵號碼:10 GPO Hong Kong 香港