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中国农业银行

AGRICULTURAL BANK OF CHINA

AGRICULTURAL BANK OF CHINA LIMITED

中國農業銀行股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1288)

OVERSEAS REGULATORY ANNOUNCEMENT

**Agricultural Bank of China Limited (the “Bank”) London Branch
U.S.\$300,000,000 Floating Rate Notes due 2027 (the “Notes”) under the
U.S.\$15,000,000,000 Medium Term Note Programme Established by
the Bank**

This announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Application has been made to the London Stock Exchange (the “LSE”) for the Notes to be admitted to trading on the LSE’s International Securities Market (the “ISM”). The admission to trading of the Notes on the ISM is expected to become effective on 23 April 2024. The relevant documents can be viewed on the website of the LSE at www.londonstockexchange.com. For the avoidance of doubt, the content of the website is for information purpose only.

**The Board of Directors of
Agricultural Bank of China Limited**

Beijing, the PRC
22 April 2024

As at the date of this announcement, the executive directors of the Bank are Mr. GU Shu, Mr. ZHANG Xuguang and Mr. LIN Li; the non-executive directors of the Bank are Ms. ZHOU Ji, Mr. LI Wei, Mr. LIU Xiaopeng, Mr. XIAO Xiang and Mr. ZHANG Qi; and the independent non-executive directors of the Bank are Mr. HUANG Zhenzhong, Ms. LEUNG KO May Yee, Margaret, Mr. LIU Shouying, Mr. WU Liansheng and Mr. WANG Changyun.