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**COSCO SHIPPING ENERGY TRANSPORTATION CO., LTD.\***  
**中遠海運能源運輸股份有限公司**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 1138)**

**OVERSEAS REGULATORY ANNOUNCEMENT**  
**ANNOUNCEMENT ON THE PUBLIC SOLICITATION OF**  
**VOTING RIGHTS BY AN INDEPENDENT DIRECTOR**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors and all directors of the Company warrant that there are no false representations, misleading statements or material omissions in this announcement, and accept legal responsibility for the truthfulness, accuracy and completeness of the contents herein.

**IMPORTANT:**

- Commencement and ending date of the solicitation of voting rights: From 7 May 2024 to 9 May 2024;
- Opinion of the soliciting party as an independent director on all matters to be voted on at the board meeting of the Company: consent;
- The soliciting party does not hold shares of the Company;
- The soliciting party complies with the conditions for solicitation as stipulated in the Securities Law (《證券法》), the Rules for General Meetings of Listed Companies (《上市公司股東大會規則》) and the Interim Provisions on the Administration of Public Solicitation of Shareholders' Rights of Listed Companies (《公開徵集上市公司股東權利管理暫行規定》).

\* *for identification purpose only*

In accordance with the Securities Law (《證券法》), the Rules for General Meetings of Listed Companies(《上市公司股東大會規則》), the Interim Provisions on the Administration of Public Solicitation of Shareholders’ Rights of Listed Companies (《公開徵集上市公司股東權利管理暫行規定》), the Administrative Measures for Share Incentives of Listed Companies (《上市公司股權激勵管理辦法》), the Articles of Association and other relevant regulations, Mr. Victor Huang, an independent director of COSCO SHIPPING Energy Transportation Co., Ltd. (“**COSCO SHIPPING Energy**”, or the “**Company**”), was appointed by other independent directors as the soliciting party to solicit voting rights from all shareholders of the Company on the resolutions in relation to the 2023 Share Incentive Scheme to be considered at the 2024 Second Extraordinary General Meeting, the 2024 First A Shares Class Meeting and the 2024 First H Shares Class Meeting of the Company to be held on 10 May 2024, and submit the same to the 2024 Second Extraordinary General Meeting, the 2024 First A Shares Class Meeting and the 2024 First H Shares Class Meeting for consideration.

## **I. BASIC INFORMATION OF THE SOLICITING PARTY**

### **(I) Basic information and shareholding of the soliciting party**

**Mr. Victor Huang**, born in May 1971, holds a bachelor’s degree in economics and is a Hong Kong Institute of Certified Public Accountants member. He is currently an independent director, the chairman of the Audit Committee, a member of the Nomination Committee and the Remuneration and Appraisal Committee of the Company. He serves as an independent director to Manpower Group Greater China Limited (stock code: 02180.HK), Scholar Education Group (stock code: 01769.HK), Topsports International Holdings Limited (stock code: 06110.HK), Qingdao Haier Biomedical Co., Ltd. (stock code: 688139.SH), Newtimes Energy (stock code: 00166.HK), Shandong Hi-Speed New Energy Group Limited (stock code: 01250.HK) and Giordano International Limited (stock code: 00709.HK). Mr. Huang had been a former partner of PricewaterhouseCoopers and KPMG. He served as an independent director to Evergrande Property Services Group Limited (stock code: 06666.HK) from November 2020 to November 2021, and to LBX Pharmacy Chain Co., Ltd. (stock code: 603883.SH) from February 2021 to February 2024.

Mr. Victor Huang does neither hold any shares of the Company, nor does he engage in the solicitation for other parties by way of entrustment shareholding and so on.

### **(II) Interests of the soliciting party**

Mr. Victor Huang has no connected relationship with the Company’s directors, supervisors, senior management, shareholders holding more than 5% of the shares of the Company, actual controllers and their connected persons, and has no interest in the matters of solicitation.

## II. SOLICITATION

### (I) 2024 Second Extraordinary General Meeting

#### (1) *Date and time of the meeting*

Time of the on-site meeting: 10: 00 a.m. on Friday, 10 May 2024;

Time of online voting (only eligible for A shareholders): The online voting system of the Shanghai Stock Exchange will be used. Votes to be cast through the voting platform of the trading system shall be cast during the trading sessions on the date of the general meeting, i.e. 9: 15-9: 25, 9: 30-11: 30, and 13: 00-15: 00; and votes to be cast through the online voting platform shall be cast during the period from 9: 15 to 15: 00 on the date of the general meeting.

(2) *Venue of the meeting*: 5/F, Ocean Hotel Shanghai, 1171 Dongdaming Road, Shanghai

#### (3) *Resolutions subject to the solicitation of voting rights*:

No.	Title of Resolutions
Resolutions subject to non-cumulative voting	
1.	Resolution on the “2023 Share Option Incentive Scheme of COSCO SHIPPING Energy Transportation Co., Ltd.” and its summary
2.	Resolution on the “Administrative Measures for the 2023 Share Option Incentive Scheme of COSCO SHIPPING Energy Transportation Co., Ltd.”
3.	Resolution on the “Administrative Measures for the Implementation and Appraisal of the 2023 Share Option Incentive Scheme of COSCO SHIPPING Energy Transportation Co., Ltd.”
4.	Resolution on proposing to the general meeting to authorise the board of directors to deal with matters related to the 2023 Share Option Incentive Scheme

## (II) 2024 First A Shares Class Meeting

### (1) *Date and time of the meeting*

Time of the on-site meeting: 10: 00 a.m. on Friday, 10 May 2024;

Time of online voting (only eligible for A shareholders): The online voting system of the Shanghai Stock Exchange will be used. Votes to be cast through the voting platform of the trading system shall be cast during the trading sessions on the date of the general meeting, i.e. 9: 15-9: 25, 9: 30-11: 30, and 13: 00-15: 00; and votes to be cast through the online voting platform shall be cast from 9: 15 to 15: 00 on the date of the general meeting.

### (2) *Venue of the meeting: 5/F, Ocean Hotel Shanghai, 1171 Dongdaming Road, Shanghai*

### (3) *Resolution for which the voting rights are to be solicited*

No.	Title of Resolutions
Resolutions subject to non-cumulative voting	
1.	Resolution on the “2023 Share Option Incentive Scheme of COSCO SHIPPING Energy Transportation Co., Ltd.” and its summary
2.	Resolution on the “Administrative Measures for the 2023 Share Option Incentive Scheme of COSCO SHIPPING Energy Transportation Co., Ltd.”
3.	Resolution on the “Administrative Measures for the Implementation and Appraisal of the 2023 Share Option Incentive Scheme of COSCO SHIPPING Energy Transportation Co., Ltd.”
4.	Resolution on proposing to the general meeting to authorise the board of directors to deal with matters related to the 2023 Share Option Incentive Scheme

### **(III) 2024 First H Class Meeting**

**(1) *Date and time of the meeting***

Time of the on-site meeting: 10: 00 a.m. on Friday, 10 May 2024;

**(2) *Venue of the meeting:*** 5/F, Ocean Hotel Shanghai, 1171 Dongdaming Road, Shanghai

**(3) *Resolutions subject to the solicitation of voting rights:***

<b>No.</b>	<b>Title of Resolutions</b>
Resolutions subject to non-cumulative voting	
1.	Resolution on the “2023 Share Option Incentive Scheme of COSCO SHIPPING Energy Transportation Co., Ltd.” and its summary
2.	Resolution on the “Administrative Measures for the 2023 Share Option Incentive Scheme of COSCO SHIPPING Energy Transportation Co., Ltd.”
3.	Resolution on the “Administrative Measures for the Implementation and Appraisal of the 2023 Share Option Incentive Scheme of COSCO SHIPPING Energy Transportation Co., Ltd.”
4.	Resolution on proposing to the general meeting to authorise the board of directors to deal with matters related to the 2023 Share Option Incentive Scheme

For details of the above general meetings, please refer to the relevant announcements published on China Securities Journal, Shanghai Securities News and the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)) on the same day as this announcement.

#### **(IV) View of the soliciting party**

The soliciting party, Mr. Victor Huang, as an independent director of the Company, voted in favor of the Resolution on the “2023 Share Option Incentive Scheme of COSCO SHIPPING Energy Transportation Co., Ltd.” and its summary, the Resolution on the “Administrative Measures for the 2023 Share Option Incentive Scheme of COSCO SHIPPING Energy Transportation Co., Ltd.”, the Resolution on the “Administrative Measures for the Implementation and Appraisal of the 2023 Share Option Incentive Scheme of COSCO SHIPPING Energy Transportation Co., Ltd.” and the Resolution on proposing to the general meeting to authorise the board of directors to deal with matters related to the 2023 Share Option Incentive Scheme to be proposed at the general meeting considered and approved at the eighth meeting of the board of directors of the Company in 2023, and issued an independent opinion approving the implementation of the 2023 Share Option Incentive Scheme by the Company.

The soliciting party is of the view that the implementation of the 2023 Share Option Incentive Scheme of the Company would further improve the corporate governance structure of the Company, facilitate the Company to establish and improve the incentive and restraint mechanism, fully mobilise the enthusiasm of the senior management and core employees of the Company, and enhance their sense of responsibility and cohesion. By closely linking the interests of employees with the interests of shareholders and the Company, the implementation would effectively enhance the value creativity and long-term competitiveness of the Company.

### **III. SOLICITATION PLAN**

**(I) Target of solicitation:** Shareholders of the Company whose names appear on the register of members of the Company after the close of trading in the afternoon of Monday, 6 May 2024.

**(II) Period of solicitation:** From 7 May 2024 to 9 May 2024

**(III) Solicitation process:**

1. If any target of solicitation decides to appoint the soliciting party to vote on his/her behalf, the target of solicitation shall complete each of the items specified in the proxy form for solicitation of voting rights in the format and content as provided for in the appendices to this announcement (in case of A shareholders), or complete each of the items specified in the proxy form for solicitation of voting rights in the format and content as provided for in the proxy form for the solicitation of voting rights by independent director (in case of H shareholders).

2. The appointer shall provide the soliciting party with a list of documents evidencing its/his/her identity as a shareholder or the intention of the appointment, including (but not limited to):

For A shareholders:

- (1) A legal person shareholder shall provide an original of the proxy form and a photocopy of its business licence, identity certification of the legal representative and the shareholder's account card, and for all documents to be provided by the legal person shareholder as required under this provision, the legal representative shall sign, and affix a common seal of such legal person shareholder, on each and every single page of such documents;
- (2) An individual A shareholder shall provide an original of the proxy form and a photocopy of each of his/her identity card and his/her shareholder's account card;
- (3) If a shareholder authorises any other person to sign the proxy form, such proxy form shall be notarised by a public notary and a notarial certificate shall be submitted together with the original of the proxy form. Proxy forms signed by shareholders on their own or by legal representatives of their organisations are not subject to notarisation.

For H shareholders:

H shareholders are required to complete and sign the proxy form in accordance with the instructions set forth in the proxy form for solicitation of voting rights by the independent director for H shareholders. If a shareholder authorises any other person to sign the proxy form, such proxy form shall be notarised by a public notary and a notarial certificate shall be submitted together with the original of the proxy form. Proxy forms signed by shareholders on their own or by legal representatives of their organisations are not subject to notarisation.

3. Once the shareholder appointing the voting proxy has duly prepared the relevant documents in accordance with the steps set forth above, such shareholder shall deliver all documents specified in section 2 above in person or by registered post or express courier to the addresses set out below. In the event of delivery by registered post or express courier, the date of delivery shall be the date on which the below recipient has signed the relevant return receipt.

Holders of A shares appointing the voting proxy shall deliver the proxy form and the relevant documents to the following address and recipient:

Address: 7/F, 670 Dongdaming Road, Hongkou District, Shanghai, China  
Attention: COSCO SHIPPING Energy Transportation Co., Ltd. Board Office  
Postal code: 200080  
Telephone: 021-65967678

Holders of H shares appointing the voting proxy shall deliver the proxy form and the relevant documents to the following address and recipient:

Address: 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong  
Attention: Computershare Hong Kong Investor Services Limited  
Telephone: + 852 2862 8555  
Fax: + 852 2865 0990

All documents provided shall be properly sealed and the telephone number and name of the contact person in connection with the shareholder appointing the voting proxy shall be specified. The expression "Proxy Form for Solicitation of Voting Rights" shall also be marked in a prominent position.



4. Upon delivery of the documents by the shareholder appointing the voting proxy, the witnessing lawyer from the law firm engaged by the Company shall conduct formal examination on aforesaid documents submitted by the legal person shareholders and individual shareholders. The proxy forms that are confirmed to be valid in the examination will be handed over to the soliciting party and the soliciting party shall then exercise the voting rights.
  - (1) any proxy form shall not be confirmed to be valid until examination reveals that it satisfies all of the following conditions:
    - (a) the proxy form together with the relevant documents prepared in accordance with the requirements of solicitation procedures as provided for in the announcement on the solicitation of voting rights have been delivered to the designated address;
    - (b) the proxy form together with the relevant documents have been delivered to the designated address within the solicitation period;
    - (c) shareholders have completed and signed the proxy form in the form prescribed in the appendix hereto or in the form prescribed in the proxy form for the solicitation of voting rights by independent directors for H shareholders, and the contents of the proxy form are clear, and the relevant documents submitted are true, complete and valid;
    - (d) the proxy form and relevant documents are consistent with the information recorded in the register of members at the close of trading on Monday, 6 May 2024;
    - (e) shareholders have not entrusted others other than the soliciting party to exercise the voting rights in respect of the solicitation.
  - (2) If a shareholder repeatedly delegates his/her voting rights to the soliciting party in respect of the solicitation, but the content of its/his/her authorisation is different, the last proxy form executed by the shareholder shall be treated as valid; if it is unable to determine the timing of execution, the last proxy form received shall be treated as valid.

- (3) A shareholder may attend a meeting in person or by proxy notwithstanding the appointment of the soliciting party as its/his/her voting proxy in respect of the solicitation.
- (4) If a proxy form verified to be valid falls under any of the following circumstances, the soliciting party may handle the same in accordance with the following requirements:
  - (a) where, after appointing the soliciting party as its/his/her proxy in relation to the voting rights for the solicitation, a shareholder expressly revokes in writing its/his/her previous appointment of the soliciting party as its/his/her proxy prior to the close of registration for meetings, the soliciting party shall treat such appointment of proxy as lapsed automatically;
  - (b) if a shareholder has appointed any person other than the soliciting party as its/his/her proxy in relation to the voting rights for the solicitation so to register for and attend meeting, and expressly revokes in writing its/his/her appointment of the soliciting party prior to the registration of the meeting, the soliciting party shall treat such appointment of proxy as lapsed automatically;
  - (c) a shareholder shall specify its/his/her voting instruction in connection with the solicitation in the proxy form to be submitted and shall check either “For” or “Against” or “Abstain” as appropriate. If more than one options have been made, or no option has been indicated, the soliciting party shall treat his appointment of proxy as lapsed automatically;
  - (d) the same voting right may only be exercised by way of either on-site voting, solicitation of votes by independent directors or online voting in respect of the same resolution. In the event of duplicate voting of the same voting right, the first voting result shall prevail. In the event that the timing of voting cannot be determined and there is inconsistency between votes cast by way of other methods and those specified in the proxy form for solicitation of voting rights by independent directors in relation to the same resolution, the latter shall prevail.

The soliciting party: Victor Huang  
23 April 2024

**PROXY FORM TO THE SOLICITING PARTY  
IN CONNECTION WITH THE EXERCISE OF THE VOTING RIGHT  
AT THE 2024 SECOND EXTRAORDINARY GENERAL MEETING OF  
COSCO SHIPPING ENERGY TRANSPORTATION CO., LTD.**

I, \_\_\_\_\_, /We, \_\_\_\_\_, hereby confirm in my/our capacity as an appointer that prior to signing this proxy form, I/we have read carefully the Announcement on the Public Solicitation of Voting Rights by an Independent director of COSCO SHIPPING Energy Transportation Co., Ltd., the Notices of the 2024 Second Extraordinary General Meeting, the 2024 First A Shares Class Meeting and the 2024 First H Shares Class Meeting of COSCO SHIPPING Energy Transportation Co., Ltd., together with other relevant documents prepared by the soliciting party and published for solicitation of votes, and have been sufficiently informed of the relevant details relating to the principles and objectives in respect of the current solicitation of votes.

I/We, as the appointer, hereby authorise Mr. Victor Huang, an independent director of COSCO SHIPPING Energy Transportation Co., Ltd., to attend the 2024 Second Extraordinary General Meeting as my/our proxy, and exercise voting rights on the matters considered at the following meetings in accordance with the instructions set out in this proxy form.

No.	Title of Resolutions	For	Against	Abstain
1.	Resolution on the “2023 Share Option Incentive Scheme of COSCO SHIPPING Energy Transportation Co., Ltd.” and its summary			
2.	Resolution on the “Administrative Measures for the 2023 Share Option Incentive Scheme of COSCO SHIPPING Energy Transportation Co., Ltd.”			
3.	Resolution on the “Administrative Measures for the Implementation and Appraisal of the 2023 Share Option Incentive Scheme of COSCO SHIPPING Energy Transportation Co., Ltd.”			
4	Resolution on proposing to the general meeting to authorise the board of directors to deal with matters related to the 2023 Share Option Incentive Scheme			

(The appointer shall indicate its/his/her opinion to be expressed by the soliciting party on each Resolution under authorisation, and the specific authorisation shall be indicated by placing a “✓” in the corresponding box)

Name of the appointer (signature or seal):

Identity card number or unified social credit code of the appointing shareholder:

Number of shares held by the appointing shareholder:

Securities account number of the appointing shareholder:

Contact details of the appointing shareholder:

Signing date:

The validity period of this proxy form commences from the signing date and ends upon the conclusion of the 2024 Second Extraordinary General Meeting.

*Explanation:*

1. If the appointer accepts public solicitation and delegates the soliciting party to exercise the voting rights on its/his/her behalf, the appointer shall delegate the same soliciting party to exercise the share of such rights corresponding to all the shares in which it/he/she is interested.
2. The number of shares with voting rights delegated by the appointer shall be the number as at the record date of the 2024 Second Extraordinary General Meeting.
3. Where the proxy is revoked by the appointer before the proxy exercises the voting rights on behalf of the appointer, the proxy shall not exercise the voting rights on behalf of the appointer upon the revocation. Where the appointer does not revoke the proxy prior to the exercise of voting rights on behalf of the appointer but attends the general meeting and exercises the voting rights independently prior to the exercise of voting rights on behalf of the appointer, the voting rights proxy shall be deemed to have been revoked.
4. The appointer shall provide identity proof and shareholding proof materials to the soliciting party. The proxy form and identification materials of overseas shareholders that are prepared overseas are subject to the certification procedures in accordance with the laws of the People's Republic of China.

Signing Date: 2024

**PROXY FORM TO THE SOLICITING PARTY  
IN CONNECTION WITH THE EXERCISE OF THE VOTING RIGHT  
AT THE 2024 FIRST A SHARES CLASS MEETING OF  
COSCO SHIPPING ENERGY TRANSPORTATION CO., LTD.**

I, \_\_\_\_\_, /We, \_\_\_\_\_, hereby confirm in my/our capacity as an appointer that prior to signing this proxy form, I/we have read carefully the Announcement on the Public Solicitation of Voting Rights by an Independent director of COSCO SHIPPING Energy Transportation Co., Ltd., the Notices of the 2024 Second Extraordinary General Meeting, the 2024 First A Shares Class Meeting and the 2024 First H Shares Class Meeting of COSCO SHIPPING Energy Transportation Co., Ltd., together with other relevant documents prepared by the soliciting party and published for solicitation of votes, and have been sufficiently informed of the relevant details relating to the principles and objectives in respect of the current solicitation of votes.

I/We, as the appointer, hereby authorise Mr. Victor Huang, an independent director of COSCO SHIPPING Energy Transportation Co., Ltd., to attend the 2024 First A Shares Class Meeting as my/our proxy, and exercise voting rights on the matters considered at the following meetings in accordance with the instructions set out in this proxy form.

No.	Title of Resolutions	For	Against	Abstain
1.	Resolution on the “2023 Share Option Incentive Scheme of COSCO SHIPPING Energy Transportation Co., Ltd.” and its summary			
2.	Resolution on the “Administrative Measures for the 2023 Share Option Incentive Scheme of COSCO SHIPPING Energy Transportation Co., Ltd.”			
3.	Resolution on the “Administrative Measures for the Implementation and Appraisal of the 2023 Share Option Incentive Scheme of COSCO SHIPPING Energy Transportation Co., Ltd.”			
4	Resolution on proposing to the general meeting to authorise the board of directors to deal with matters related to the 2023 Share Option Incentive Scheme			

(The appointer shall indicate its/his/her opinion to be expressed by the soliciting party on each Resolution under authorisation, and the specific authorisation shall be indicated by placing a “✓” in the corresponding box)

Name of the appointer (signature or seal):

Identity card number or unified social credit code of the appointing shareholder:

Number of shares held by the appointing shareholder:

Securities account number of the appointing shareholder:

Contact details of the appointing shareholder:

Signing date:

The validity period of this proxy form commences from the signing date and ends upon the conclusion of the 2024 First A Shares Class Meeting.

*Explanation:*

1. If the appointer accepts public solicitation and delegates the soliciting party to exercise the voting rights on its/his/her behalf, the appointer shall delegate the same soliciting party to exercise the share of such rights corresponding to all the shares in which it/he/she is interested.
2. The number of shares with voting rights delegated by the appointer shall be the number as at the record date of the 2024 First A Shares Class Meeting.
3. Where the proxy is revoked by the appointer before the proxy exercises the voting rights on behalf of the appointer, the proxy shall not exercise the voting rights on behalf of the appointer upon the revocation. Where the appointer does not revoke the proxy prior to the exercise of voting rights on behalf of the appointer but attends the general meeting and exercises the voting rights independently prior to the exercise of voting rights on behalf of the appointer, the voting rights proxy shall be deemed to have been revoked.
4. The appointer shall provide identity proof and shareholding proof materials to the soliciting party. The proxy form and identification materials of overseas shareholders that are prepared overseas are subject to the certification procedures in accordance with the laws of the People's Republic of China.

Signing date: 2024

By order of the Board

**COSCO SHIPPING Energy Transportation Co., Ltd.\***

**Ni Yidan**

*Company Secretary*

Shanghai, the People's Republic of China

23 April 2024

*As at the date of this announcement, the Board comprises Mr. Ren Yongqiang and Mr. Zhu Maijin as executive directors, Mr. Wang Wei and Ms. Wang Songwen as non-executive directors, Mr. Victor Huang, Mr. Li Runsheng, Mr. Zhao Jinsong and Mr. Wang Zuwen as independent director.*

\* *for identification purposes only*