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中国大唐集团新能源股份有限公司

China Datang Corporation Renewable Power Co., Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01798)

ANNOUNCEMENT

PUBLIC ISSUANCE OF RENEWABLE CORPORATE BONDS

The announcement is made by China Datang Corporation Renewable Power Co., Limited* (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the circular and notice of the 2023 second extraordinary general meeting of the Company dated 12 April 2023; (ii) the circular and notice of the 2023 third extraordinary general meeting of the Company dated 30 November 2023; (iii) the revised notice of the 2023 third extraordinary general meeting of the Company dated 11 December 2023; (iv) the announcement on the poll results of the 2023 second extraordinary general meeting of the Company dated 27 April 2023; and (v) the announcement on the poll results of the 2023 third extraordinary general meeting of the Company dated 28 December 2023, in relation to, among others, the public issuance of renewable corporate bonds in the PRC.

The Company has completed the public issuance of its renewable corporate bonds (second tranche) of 2024 (the “**Corporate Bonds**”) and received the proceeds therefrom on 15 April 2024. The final issue size of the Corporate Bonds is RMB1.0 billion, with a basic term of 3 years. The par value is RMB100 and the issuing interest rate is 2.53%. The interest starts to accrue on 15 April 2024.

CITIC Securities Company Limited acts as the lead underwriter, and China International Capital Corporation Limited, Orient Securities Investment Banking Co., Ltd., CSC Financial Co., Ltd., Shenwan Hongyuan Securities Co., Ltd. and Ping An Securities Co., Ltd. act as the joint lead underwriters for the Corporate Bonds. CITIC Securities Company Limited acts as bond trustee and bookrunner. The Corporate Bonds have been publicly issued to professional investors. The proceeds from the Corporate Bonds are proposed to be used for repayment of interest-bearing debts, replenishment of working capital, project investment and operation and other uses which are in compliance with laws and regulations.

This announcement does not constitute, or form part of, an offer or invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of the Corporate Bonds or other securities of the Company, nor is this announcement calculated to invite offers for any securities of the Company.

By order of the Board
China Datang Corporation Renewable Power Co., Limited*
Zou Min
Joint Company Secretary

Beijing, the PRC, 22 April 2024

As at the date of this announcement, the executive directors of the Company are Mr. Li Kai and Mr. Wang Fanghong; the non-executive directors are Mr. Yu Fengwu, Ms. Zhu Mei, Mr. Wang Shaoping and Mr. Shi Feng; and the independent non-executive directors are Mr. Lo Mun Lam, Raymond, Mr. Yu Shunkun and Mr. Qin Haiyan.

* *For identification purpose only*