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WAH WO HOLDINGS GROUP LIMITED

華和控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 9938)

INSIDE INFORMATION

This announcement is made by WAH WO HOLDINGS GROUP LIMITED (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, pursuant to winding up announcement dated 1 March 2024 published in the Government Gazette in related to Cheung Kee Fung Cheung Kee Construction Company and Fung Cheung Kee Construction Company Limited (which are the Group’s customers and a construction group in Hong Kong), the subsidiary of the Company has submitted the proof of claims to the provisional liquidator on 28 March 2024 of approximately HK\$38.0 million, including outstanding payments, materials that were ordered or prepaid, and potential profits that might have been forfeited. These claims are directly linked to three construction projects. The Group is seeking legal adviser’s view on such matter.

The Company is still in the process of preparing the annual results of the Group for the year ended 31 March 2024. The information contained in this announcement is only based on the preliminary assessment by the Board with reference to the information currently available including the unaudited consolidated management accounts of the Group, which has not been reviewed by the Company’s independent auditors or the audit committee of the Company and is therefore subject to adjustments. In light of the aforementioned circumstances, the Board believes that the winding-up of the above-mentioned customers will have a material adverse impact on the overall financial and operational conditions of the Group. The Company will keep Shareholders and the public informed by making further announcements as and when appropriate.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
WAH WO HOLDINGS GROUP LIMITED
CHEN Yuet Wa
Chairman and Executive Director

Hong Kong, 22 April 2024

As at the date of this announcement, the Board comprises five members, of which Mr. CHEN Yuet Wa and Mr. CHAN Fai are the executive directors of the Company; and the Mr. CHOW Chi Fai, Mr. CHAN Hon Ki and Mr. YU Chi Wing are the independent non-executive directors of the Company.