

## APPENDIX VII

## DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

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### DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this Document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) the written consents referred to in “Statutory and General Information – 6. Other Information – G. Consents of Experts” in Appendix VI to this Document; and
- (b) a copy of each of the material contracts referred to in “Statutory and General Information – 2. Further Information about our Business – A. Summary of Material Contracts” in Appendix VI to this Document.

### DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and our website at [www.chabaidao.com](http://www.chabaidao.com) during a period of 14 days from the date of this Document:

- (a) the Articles of Association;
- (b) the audited consolidated financial statements of our Group for the years ended December 31, 2021, 2022 and 2023;
- (c) the Accountant’s Report from Deloitte Touche Tohmatsu for the years ended December 31, 2021, 2022 and 2023, the text of which is set forth in Appendix I to this Document;
- (d) the report from Deloitte Touche Tohmatsu on the unaudited [REDACTED] financial information of our Group as at December 31, 2023, the text of which is set forth in Appendix II to this Document;
- (e) the material contracts referred to in “Statutory and General Information—2. Further Information about our Business—A. Summary of Material Contracts” in Appendix VI to this Document;
- (f) the written consents referred to in “Statutory and General Information—6. Other Information—G. Consents of Experts” in Appendix VI to this Document;
- (g) the service contracts and appointment letters referred to in “Statutory and General Information—3. Further Information about our Directors and Supervisors” in Appendix VI to this Document;

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- (h) the legal opinions issued by Jingtian & Gongcheng, our PRC Legal Advisor, in respect of, among other things, the general matters and property interests of our Group under PRC law;
- (i) the industry report issued by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., the summary of which is set forth in the section headed “Industry Overview” in this Document; and
- (j) the PRC Company Law, the PRC Securities Law and the Trial Administrative Measures, together with unofficial English translations thereof.