

SUBSTANTIAL SHAREHOLDERS

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the [REDACTED] and assuming the [REDACTED] is not exercised, the following persons will have interests and/or short positions in the Shares or underlying shares of our Company which would fall to be disclosed pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO or, who is, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company:

Name of Shareholder	Nature of interest	As of the Latest Practicable Date taking into account [REDACTED]			Following the completion of the [REDACTED] and the [REDACTED] ⁽¹⁾			
		Number of Shares	Description of Shares	Approximate percentage of shareholding in our total share capital	Number of Shares	Description of Shares	Approximate percentage of shareholding in the relevant class of Shares	Approximate percentage of shareholding in our total share capital ⁽¹⁾
Mr. Wang ⁽²⁾⁽³⁾⁽⁴⁾	Beneficial owner	239,598,750	Unlisted Shares	18.0167%	[REDACTED]	H Shares (L)	[REDACTED]%	[REDACTED]%
	Interest of spouse	76,399,250	Unlisted Shares	5.7449%	[REDACTED]	H Shares (L)	[REDACTED]%	[REDACTED]%
	Interest in controlled corporations	906,386,000	Unlisted Shares	68.1559%	[REDACTED]	H Shares (L)	[REDACTED]%	[REDACTED]%
Ms. Liu ⁽²⁾⁽³⁾⁽⁴⁾	Beneficial owner	76,399,250	Unlisted Shares	5.7449%	[REDACTED]	H Shares (L)	[REDACTED]%	[REDACTED]%
	Interest of spouse	239,598,750	Unlisted Shares	18.0167%	[REDACTED]	H Shares (L)	[REDACTED]%	[REDACTED]%
	Interest in controlled corporations	906,386,000	Unlisted Shares	68.1559%	[REDACTED]	H Shares (L)	[REDACTED]%	[REDACTED]%
Chengdu Jinbosen ⁽³⁾	Interest in controlled corporation	900,000,000	Unlisted Shares	67.6758%	[REDACTED]	H Shares (L)	[REDACTED]%	[REDACTED]%
Hengsheng Herui ⁽³⁾	Beneficial owner	900,000,000	Unlisted Shares	67.6758%	[REDACTED]	H Shares (L)	[REDACTED]%	[REDACTED]%
Tongchuang Gongjin ⁽⁴⁾	Beneficial owner	6,386,000	Unlisted Shares	0.4802%	[REDACTED]	H Shares (L)	[REDACTED]%	[REDACTED]%

Notes:

(L) All the interests stated are long positions.

SUBSTANTIAL SHAREHOLDERS

- (1) The calculation is based on the assumption that (i) the [REDACTED] is completed, (ii) the [REDACTED] is not exercised, (iii) the [REDACTED] Unlisted Shares (taking into account the [REDACTED]) will be converted into H Shares, and (iv) the total number of the Shares in issue will be [REDACTED] H Shares immediately after completion of the [REDACTED].
- (2) Mr. Wang and Ms. Liu are spouses. Accordingly, Mr. Wang and Ms. Liu are deemed to be interested in the Shares held by each other under the SFO.
- (3) Hengsheng Herui is indirectly controlled by Mr. Wang and Ms. Liu, through Chengdu Jinbosen, which is wholly owned by Mr. Wang and Ms. Liu collectively. By virtue of the SFO, each of Mr. Wang, Ms. Liu and Chengdu Jinbosen is deemed to be interested in the Shares held by Hengsheng Herui.
- (4) Tongchuang Gongjin, our Pre-[REDACTED] Employee Incentive Platform established as a limited partnership, is controlled by Mr. Wang as its sole general partner. By virtue of the SFO, each of Mr. Wang, Ms. Liu and Chengdu Jinbosen is deemed to be interested in the Shares held by Tongchuang Gongjin.

For details of the substantial shareholders who will be, directly or indirectly, interested in 10% or more of the value of any class of Shares varying rights to vote in all circumstances at general meetings of any member of our Group, see “Statutory and General Information—4. Disclosure of Interests—B. Disclosure of Interests of Substantial Shareholders” in Appendix VI to this Document.

Save as disclosed herein, our Directors are not aware of any persons who will, immediately following completion of the [REDACTED] (assuming the [REDACTED] is not exercised), have interests and/or short positions in Shares or underlying shares which would fall to be disclosed under the provisions of Divisions 2 and 3 of Part XV of the SFO or, who is, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company or any other member of our Group.