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**BHCC Holding Limited**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1552)**

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO MAJOR TRANSACTION**

Reference is made to the announcements of the Company dated 28 March 2024 and 9 April 2024 in relation to the entering into of the Option Letter and the granting of the Option to the Purchaser (collectively the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, the Company has obtained a written approval for the grant of Option and the transactions contemplated thereunder from Huada Developments, the controlling shareholder of the Company holding 409,050,000, representing approximately 51.13125% of the entire issued share capital of the Company as at the date of this announcement pursuant to Rule 14.44 of the Listing Rules in lieu of a resolution to be passed at a general meeting of the Company. Accordingly, the Company is exempted from the requirement to convene a shareholders’ meeting for the purpose of approving the grant of Option and the transactions contemplated thereunder pursuant to Rule 14.44 of the Listing Rules.

Pursuant to Rule 14.41(a) of the Listing Rules, a circular containing, among other things, (i) further details of the grant of Option and the Possible Disposal contemplated thereunder; (ii) financial information of the Group; (iii) details of the Valuation Report; and (iv) any other information required under the Listing Rules, is expected to be despatched to the Shareholders on or before 23 April 2024.

As additional time is required for the Company to prepare and finalise certain information to be contained in the Circular, including but not limited to the statement of indebtedness, the sufficiency of working capital of the Group and details of the Valuation Report, the Company has applied to the Stock Exchange for a waiver from strict compliance with the requirements under Rule 14.41(a) of the Listing Rules (the “**Waiver**”) on the basis that the Company would despatch the Circular to the Shareholders on or before 21 May 2024. Shareholders and potential investors should note that the Waiver is subject to the approval of the Stock Exchange and the Company will make further announcement as and when appropriate.

**Shareholders and potential investors should note that Completion is subject to the conditions set out in the Option Letter, and therefore the Possible Disposal may or may not proceed. Shareholders and potential investors are therefore reminded to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**BHCC Holding Limited**  
**Mr. Yang Xiping**  
*Chairman and executive Director*

Singapore, 23 April 2024

*As at the date of this announcement, the Board comprises Mr. Yang Xinping and Ms. Han Yuying as executive Directors; and Ms. Chan Bee Leng, Mr. Kwong Choong Kuen (Huang Zhongquan) and Mr. Ooi Soo Liat as independent non-executive Directors.*