



LION ROCK GROUP LIMITED

獅子山集團有限公司*

(Incorporated in Bermuda with limited liability)
(Stock code: 1127)

24 April 2024

Dear Shareholder(s),

Lion Rock Group Limited (the “Company”) – 2023 Annual Report, Circular and Proxy Form (the “Current Corporate Communication”) and Environmental, Social and Governance Report for the year ended 31 December 2023 (the “2023 ESG Report”)

The Current Corporate Communication of the Company has been published in English and Chinese languages and is now available on the Company’s website at www.lionrockgroup.hk and the HKEXnews website at www.hkexnews.hk. If you have any difficulty in receiving or gaining access to the Current Corporate Communication for any reason or wish to receive the Current Corporate Communication in printed form, we will upon your notice send the Current Corporate Communication of your choice of language in printed form to you free of charge as soon as possible; please write to the Company’s Hong Kong share registrar, Computershare Hong Kong Investor Services Limited (the “**Hong Kong Share Registrar**”) at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong or by email to investor@lionrockgroup.hk.

Arrangement of Electronic Dissemination of Corporate Communications^(Note 1)

Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under the expansion of paperless listing regime and electronic dissemination of Corporate Communications that came into effect on 31 December 2023, the Company is writing to inform you that the Company has adopted electronic dissemination of Corporate Communications. Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the Company’s website and the HKEXnews website, in place of printed copies.

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications, the Company recommends you to provide your email address by scanning your personalized QR code printed on the enclosed reply form (the “**Reply Form**”). Alternatively, you may sign and return the Reply Form to the Hong Kong Share Registrar. **If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Hong Kong Share Registrar, you may (i) be unable to receive any notifications regarding the publication of Corporate Communications; (ii) need to proactively check the Company’s website and the HKEXnews website to keep up with the publication of Corporate Communications; and (iii) the Company will send the Actionable Corporate Communications^(Note 2) in printed form in the future.**

Please note that you are entitled at any time to change your choice of language and means of receipt of all future Corporate Communications by giving a reasonable notice in writing or simply completing the Reply Form on the reverse side and send it to the Hong Kong Share Registrar using the mailing label at the bottom of the Reply Form (a stamp is not needed if posted in Hong Kong). You may also send an email with a scanned copy of the Reply Form to investor@lionrockgroup.hk. The Reply Form may also be downloaded from the Company’s website at www.lionrockgroup.hk or the HKEXnews website at www.hkexnews.hk. Please note that such request shall be valid only for one year and will expire thereafter. Even if you have previously received a letter from the Company seeking your election regarding the means of receipt of certain Corporate Communications and have made an election, you are hereby requested to make an election again. **PLEASE NOTE THAT YOUR PREVIOUS ELECTION (IF APPLICABLE) WILL BE DISREGARDED.**

The 2023 ESG Report is published in electronic form only under the Financial Report / ESG Report section of the Company’s website at www.lionrockgroup.hk. If you wish to receive a printed copy of the 2023 ESG Report, you may submit your request to the Hong Kong Share Registrar by post at the above address or by e-mail to investor@lionrockgroup.hk.

Should you have any query relating to any of the above matters, please contact us at (852) 2976 2788 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding public holidays.

Yours faithfully,
Lion Rock Group Limited

- Note:
- (1) Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of the Company’s securities as defined in Rule 1.01 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, including but are not limited to (a) the annual report; (b) the interim report; (c) a notice of meeting; (d) a listing document; and (e) a circular.
 - (2) Actionable Corporate Communication is any corporate communication that seeks instructions from the Company’s securities holders on how they wish to exercise their rights or make an election as the Company’s securities holder.

* For identification only

