

LION ROCK GROUP LIMITED

獅子山集團有限公司*

(Incorporated in Bermuda with limited liability)
(Stock code: 1127)

24 April 2024

Dear Shareholder(s),

<u>Lion Rock Group Limited (the "Company") – 2023 Annual Report, Circular and Proxy Form (the "Current Corporate Communication") and Environmental, Social and Governance Report for the year ended 31 December 2023 (the "2023 ESG Report")</u>

The Current Corporate Communication of the Company has been published in English and Chinese languages and is now available on the Company's website at www.lionrockgrouphk.com and the HKEXnews website at www.hkexnews.hk. If you have any difficulty in receiving or gaining access to the Current Corporate Communication for any reason or wish to receive the Current Corporate Communication in printed form, we will upon your notice send the Current Corporate Communication of your choice of language in printed form to you free of charge as soon as possible; please write to the Company's Hong Kong share registrar, Computershare Hong Kong Investor Services Limited (the "Hong Kong Share Registrar") at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email to investor@lionrockgrouphk.com.

Arrangement of Electronic Dissemination of Corporate Communications(Note 1)

Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under the expansion of paperless listing regime and electronic dissemination of Corporate Communications that came into effect on 31 December 2023, the Company is writing to inform you that the Company has adopted electronic dissemination of Corporate Communications. Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the Company's website and the HKEXnews website, in place of printed copies.

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications, the Company recommends you to provide your email address by scanning your personalized QR code printed on the enclosed reply form (the "Reply Form"). Alternatively, you may sign and return the Reply Form to the Hong Kong Share Registrar. If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Hong Kong Share Registrar, you may (i) be unable to receive any notifications regarding the publication of Corporate Communications; (ii) need to proactively check the Company's website and the HKEXnews website to keep up with the publication of Corporate Communications; and (iii) the Company will send the Actionable Corporate Communications^(Note 2) in printed form in the future.

Please note that you are entitled at any time to change your choice of language and means of receipt of all future Corporate Communications by giving a reasonable notice in writing or simply completing the Reply Form on the reverse side and send it to the Hong Kong Share Registrar using the mailing label at the bottom of the Reply Form (a stamp is not needed if posted in Hong Kong). You may also send an email with a scanned copy of the Reply Form to investor@lionrockgrouphk.com. The Reply Form may also be downloaded from the Company's website at www.lionrockgrouphk.com or the HKEXnews website at www.hkexnews.hk. Please note that such request shall be valid only for one year and will expire thereafter. Even if you have previously received a letter from the Company seeking your election regarding the means of receipt of certain Corporate Communications and have made an election, you are hereby requested to make an election again. PLEASE NOTE THAT YOUR PREVIOUS ELECTION (IF APPLICABLE) WILL BE DISREGARDED.

The 2023 ESG Report is published in electronic form only under the Financial Report / ESG Report section of the Company's website at www.lionrockgrouphk.com. If you wish to receive a printed copy of the 2023 ESG Report, you may submit your request to the Hong Kong Share Registrar by post at the above address or by e-mail to investor@lionrockgrouphk.com.

Should you have any query relating to any of the above matters, please contact us at (852) 2976 2788 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding public holidays.

Yours faithfully, Lion Rock Group Limited

Note.

- (1) Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of the Company's securities as defined in Rule 1.01 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, including but are not limited to (a) the annual report; (b) the interim report; (c) a notice of meeting; (d) a listing document; and (e) a circular.
- (2) Actionable Corporate Communication is any corporate communication that seeks instructions from the Company's securities holders on how they wish to exercise their rights or make an election as the Company's securities holder.
- .* For identification only

CCS8850

REPLY FORM 回條						
To: Computershare Hong Kong Investor Services Lir (the "Hong Kong Share Registrar") 17M Floor, Hopewell Centre 183 Queen's Road East, Wanchai, Hong Kong				致:	香港中央證券登記有限公司 (「香港股份過戶登記處」) 香港灣仔皇后大道東 183 號 合和中心 17M 樓	
(Please choose ONLY ONE of the options below)						
(請 <u>從以下選項中只選擇其中一項)</u>						
	Option 1 Provide your email address for receipt of future Corporate Communications* of the Company via electronic Personalized QR Co					
	選項 1 掃瞄 閣下專屬二維碼提供 閣下之電子郵件地址,以接收公司通過電子方式發佈的未來公司通訊·					
	You are NOT required to return this Reply Form if you choose Option 1. 如選擇了選項 1, 閣下 無須 交回本回條。					
Option 2 I/we hereby provide my/our email address in writing for receipt of future Corporate Communications of the following listed compared to the following listed to						ollowing listed company
	(the "Company") via electronic dissemination					
	選項 2			以確保收到以下上市公司	(「公司」) 通過電子方式發佈的表	卡來公司通訊
Name of securities holder(s) 證券持有人姓名: Name of the listed company 上市公司名稱: Lion Rock Group Limited (Stock Code: 1127)						
-	獅子山集團有限公司(股份代號:1127)					
[Email address	電郵地址: (Notes 3/ 附註 3)				
Option 3 I/we hereby request for receipt of Corporate Communications in printed form and noted that this instruction is valid only for one year starting from the receipt date						
	of instruction. (Notes 5) (Please mark "✓" in the below box if applicable)					
選項3 本人/吾等現要求收取公司通訊印刷版,並已知悉本指示由收取指示日期起計一年內有效。《概度5》(如適用,請在以下方格目					「方格內劃上「✔」號)	
		Printed English version	Printed Chinese	eversion	Both the printed English and Chir	ese versions
	Ш	英文印刷本	中文印刷本		英文及中文印刷本	
5	Signature(s): 簽名: ^{(附註}	(Notes 1) 1)		t number: 話號碼:	Date: 日期:	
Notes 射註: 1. Please complete all your details clearly. If your shares are held in joint names, all of the joint shareholders should jointly sign this Reply Form in order to be valid. 請清楚填妥 間下之所有資料。如屬聯名股東,則本回條須由所有聯名股東聯合簽署,方為有效。 2. Any Reply Form with no signature or otherwise incorrectly completed will be void. 任何回條若未有愛養或在果此可加其每下正確,則本回條須由所有聯名股東聯合簽署,方為有效。 3. If the Company does not receive a functional email address in your reply, you will be unable to receive notifications regarding the publication of Corporate Communications. 如公司沒有投別 間下的有效量子類性地址, 關下所在政策分析服务的 以及 code, email, Reply Form and/or other means, only the latest one email address sprovided will be registered. 如 周下通過二級時、置款、回接及政策性方式提供多外。但的電子哪件地址,只有 图下最後提供的電子那件地址將會被用於登記。 5. If you mark *V* in the box in Option 3, no email address will be registered and only Corporate Communications in printed form will be received. 如 周下直接項子外格外數比 *V . 要 將不會有電子那件地址接受起,只有公司動脈的知識能會被政策。 6. For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form. 為抱存疑 在本回條上的任何额外指示,公司等不予確理。 Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form. 除来另有批明。公司确认为指公司经出或解予费出以供其任何稳等的特有人参照或指取行動的任何文件,其中包括但不限於午報、中期報告、會議通告、適適及代表委任表格。						
PE (i) (ii) (iii)	RSONAL INFORM. "Personal Data" 本聲明中所指 Your Personal I in the Company 閣下於本回條 料,公司可條 Your Personal I retained for suc 公司可知() You have the r by mail to the 閣下有權根機	ATION COLLECTION STATEMENT 收集個人資 in this statement has the same meaning as 'perion' in the statement has the same meaning as 'perion' in the statement of the	料聲明 rsonal data'n the Personal Data (Privacy) Or (人資料(私題)條例)(「《私題條例)(」(私題條例)(」)(本語條例)(」(本語條例)(」)(本語條例)(本語》(本語》(本語》(本語》(本語》(本語》(本語》(本語》(本語》(本語》	rdinance, Chapter 486 of the Laws of H ,) 中「個人資料」的減養相同 he Company's electronic dissemination provide sufficient information, the Com 閣下持有的公司證券有關的其他 hare Registrar, and/or other companies	ong Kong ("PDPO"). of Corporate Communications" and to liaise with you upany may not be able to process your instruction and/or 事宜上與 閣下聯絡。閣下是自願问公司提供 so robdies for any of the stated purposes, or when if 皮皮其他公司或團團。並將在適當期間保留該等 confection of your request for access to and/or correction of you have the confection of your have the confection of your have the properties of the confection of your have the properties of the confection of your have the properties of the properties o	on other matters relating to your holdings or request as stated in this Reply Form. 個人資料。右閣下未维捷托延夠資 is required to do so by law and will be

MAILING LABEL 郵寄標籤

MAILING LABEL **罗奇傈麟**Computershare Hong Kong Investor Services Limited
香港中央證券登記有限公司
Freepost No. 簡便回郵號碼:37
Hong Kong 香港