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江西銅業股份有限公司
JIANGXI COPPER COMPANY LIMITED

(a Sino-foreign joint venture joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 0358)

**OVERSEAS REGULATORY ANNOUNCEMENT
IN RELATION TO THE APPROVAL FOR THE APPLICATION OF
THE CONTROLLING SHAREHOLDER FOR
PUBLIC ISSUANCE OF EXCHANGEABLE CORPORATE BONDS
TO PROFESSIONAL INVESTORS**

This announcement is made by Jiangxi Copper Company Limited (the “**Company**”) pursuant to Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On 23 April 2024, the Company received a letter from its controlling shareholder, Jiangxi Copper Corporation Limited (“**JCC**”), informing that JCC has obtained the Approval for the Registration of Jiangxi Copper Corporation Limited’s Public Issuance of Exchangeable Corporate Bonds to Professional Investors (CSRC Permit (2024) No. 603) from the China Securities Regulatory Commission, approving JCC’s registration application for the public issuance of exchangeable corporate bonds at a total par value not exceeding RMB5 billion to professional investors, which shall be valid for 24 months from the date of approval for registration and may be issued in tranches during the validity period. The subject matter of the issuance of exchangeable corporate bonds shall be certain A shares of the Company held by JCC, and JCC will determine the final issuance plan based on its own funding arrangements and market conditions.

As at 23 April 2024, JCC held 1,513,936,110 shares of the Company (comprising 1,205,479,110 A shares and 308,457,000 H shares), representing 43.72% of the total share capital of the Company.

The Company will disclose the subsequent progress in relation to the issuance of exchangeable corporate bonds in a timely manner in accordance with the relevant regulatory requirements. Investors are advised to pay attention to investment risks.

By Order of the Board
JIANGXI COPPER COMPANY LIMITED
Zheng Gaoqing
Chairman

Nanchang, Jiangxi, the People's Republic of China, 23 April 2024

As at the date of this announcement, the executive directors of the Company are Mr. Zheng Gaoqing, Mr. Zhou Shaobing, Mr. Gao Jian-min, Mr. Liang Qing, Mr. Liu Fangyun and Mr. Yu Tong; and the independent non-executive directors of the Company are Mr. Liu Xike, Mr. Zhu Xingwen, Mr. Wang Feng and Mr. Li Shuidi.