



HENDERSON INVESTMENT LIMITED

恒基兆業發展有限公司

Incorporated in Hong Kong with limited liability

(Stock Code : 97)

25 April 2024

Dear Non-registered Shareholder¹,

(1) Publication of Annual Report 2023, Circular in relation to proposals for general mandates and re-election of retiring directors, and notice of annual general meeting, and Proxy Form (collectively, the “AR 2023 and Related Documents”)

Please be informed that the AR 2023 and Related Documents of Henderson Investment Limited (the “Company”) have now been published on the Company’s website and the HKEXnews website. You may click the link “Investor Information” on the home page of the Company’s website at www.hilhk.com or browse the HKEXnews website at www.hkexnews.hk to access the AR 2023 and Related Documents. If you have opted to receive printed version of Corporate Communications², please find enclosed printed copies of the AR 2023 and Related Documents for your reading.

Please note that the annual general meeting of the Company will be held at the Four Seasons Grand Ballroom, Four Seasons Hotel, 8 Finance Street, Central, Hong Kong on Monday, 3 June 2024 at 11:00 a.m. The notice of the annual general meeting has also been published on the Company’s website and the HKEXnews website.

(2) Future Electronic Dissemination of Corporate Communications

In support of environmental protection, the Company continues to promote electronic dissemination of Corporate Communications and offers you the following options to receive future Corporate Communications:

- (a) to read all future Corporate Communications on the Company’s website at www.hilhk.com or the HKEXnews website at www.hkexnews.hk (the “Website Version”) instead of receiving printed copies and to receive a notification of publication of the relevant Website Version by email on the publication day; or
- (b) to receive printed copies of all future Corporate Communications, in English and/or Chinese version(s) (the “Printed Version”).

The Company recommends you to select reading the Website Version. **As a non-registered shareholder, if you opt to read the Website Version, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the “Intermediaries”) and provide your email address to your Intermediaries for receiving email notification.**

If you opt to receive or to continue to receive the Printed Version, please complete the enclosed Reply Form and return it to the Company’s share registrar, Tricor Standard Limited (the “Company’s Registrar”). Your request for receiving the Printed Version will be valid until, whichever is earlier, such request is revoked in writing or the time when the Company publishes its next Annual Report in the following year.

The Reply Form or any request to be made to the Company’s Registrar (including the request for the Printed Version of the AR 2023 and Related Documents) as mentioned in this letter should be sent to Tricor Standard Limited either by post at the address below using the postage-prepaid mailing label provided or by email at the email address below.

Company’s Registrar contact details:

Postal address : 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong
Email address : henderson97-ecom@hk.tricorglobal.com
Telephone : (852) 2980 1333 (during business hours (9:00 a.m. to 5:30 p.m.),
Monday to Friday, excluding Hong Kong public holidays)

Should you have any queries in relation to this letter, please call the enquiry hotline of the Company’s Registrar at (852) 2980 1333.

Yours faithfully,
Timon LIU Cheung Yuen
Company Secretary

Notes:

1. This letter is addressed to Non-registered Shareholders (i.e. such person or company whose shares are held in the Central Clearing and Settlement System (CCASS) and who have notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications). If you have sold or transferred your shares in the Company, please disregard this letter.
2. Corporate Communications, in general, include (a) the annual report; (b) the interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form, issued by the Company.

REPLY FORM

To: **Henderson Investment Limited (the “Company”)**
(Stock Code: 97)
c/o Tricor Standard Limited
17/F, Far East Finance Centre,
16 Harcourt Road, Hong Kong

REMINDER

As a non-registered shareholder, if you opt to read all future Corporate Communications* on the Company’s website at www.hilhk.com or the HKEXnews website at www.hkexnews.hk, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the “Intermediaries”) and provide your email address to your Intermediaries. The Company will notify you of the relevant publications on websites by email on the publication day.

Request for Corporate Communications* in printed form

I/we would like to receive printed copies of the following Corporate Communications in

English version Chinese version Both English and Chinese versions: (Please mark “✓” in the appropriate box(es))

(a) Annual Report 2023 Others (please specify): _____

(b) All future Corporate Communications²

Name of Non-registered shareholder(s)¹: _____ (English) _____ (Chinese)
(Please use BLOCK letters)

Address: _____

Signature(s) : _____ Contact number : _____ Date : _____

Notes :

1. This Reply Form is for use by Non-registered shareholders (i.e. such person or company whose shares are held in the Central Clearing and Settlement System (CCASS) and who have notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications).
2. Your request for receiving printed copies of Corporate Communications will be valid until, whichever is earlier, such request is revoked in writing or the time when the Company publishes its next Annual Report in the following year.
3. Any Reply Form with no indicated choice or no signature or otherwise incorrectly completed will be void.
4. For the avoidance of doubt, we do not accept any special instructions written on this Reply Form.
5. If you have any queries relating to the completion of this Reply Form, please call the Company’s hotline on (852) 2980 1333 from 9:00 a.m. to 5:30 p.m. (Monday to Friday, excluding Hong Kong public holidays).

* Corporate Communications, in general, include (a) the annual report; (b) the interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form, issued by the Company.

PERSONAL INFORMATION COLLECTION STATEMENT

- (i) “Personal Data” in this statement has the same meaning as “personal data” in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong (“PDPO”).
- (ii) Your supply of Personal Data to the Company is on a voluntary basis. If you fail to provide sufficient information, the Company may not be able to process your instructions as to how you wish to receive future Corporate Communications.
- (iii) Your Personal Data may be disclosed or transferred by the Company to its holding/subsidiary companies, the Company’s share registrar, Tricor Standard Limited (the “Company’s Registrar”), and/or other companies or bodies for any of the stated purposes, and retained for such period as may be necessary for verification and record purposes.
- (iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing and sent to the Personal Data Privacy Officer of the Company’s Registrar by post or by email to henderson97-ecom@hk.tricorglobal.com.
- (v) Please refer to the Privacy Policy and Personal Information Collection Statement of the Company which is available on the website of the Company (www.hilhk.com) for further details.

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Please cut out the mailing label and stick it on an envelope
to return this Reply Form to us.

No postage stamp is necessary if posted in Hong Kong.

MAILING LABEL 郵寄標籤

Tricor Standard Limited
卓佳標準有限公司
Freepost No. 簡便回郵號碼 : 10 GPO
Hong Kong 香港

