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廣州白雲山醫葯集團股份有限公司

GUANGZHOU BAIYUNSHAN PHARMACEUTICAL HOLDINGS CO., LTD.

(a joint stock company with limited liability established in the People's Republic of China)

(H Share Stock Code: 0874)

NOTICE OF THE 2023 ANNUAL GENERAL MEETING

IMPORTANT NOTICE

- Date and time of the 2023 annual general meeting (the “AGM”) to be held on-site: 30 May 2024 (Thursday) at 10:00 a.m.
- Registration date for determination of entitlement to attend the AGM: 24 May 2024 (Friday)
- Place at which the AGM will be held: Conference Room of Guangzhou Baiyunshan Pharmaceutical Holdings Company Limited (the “Company”), 45 Sha Mian North Street, Liwan District, Guangzhou City, Guangdong Province, the People’s Republic of China (the “PRC”)
- Manner of voting at the AGM: the manner of voting at the AGM will be both on-site and by way of network voting (applicable to A shares)

I. INFORMATION REGARDING THE CONVENING OF THE AGM

1. The resolution on convening the AGM was considered and passed at the 8th meeting of the ninth session of the board of directors of the Company (the “Board”).
2. Date and time of the AGM: 30 May 2024 (Thursday) at 10:00 a.m.
3. Place at which the AGM will be held: Conference Room of the Company, 45 Sha Mian North Street, Liwan District, Guangzhou City, Guangdong Province, the PRC
4. The convener of the meeting: The Board
5. Manner of voting: the manner of voting for the AGM will be both on-site and by way of network voting (applicable to A shares).

6. The system commencement date, ending date and voting time of the network voting (applicable to A shares):

The Company will utilize the network voting system of The Shanghai Stock Exchange. The time for casting votes via the voting platform of the trading system is the trading sessions on the date on which the AGM will be held (30 May 2024) i.e. 9:15 to 9:25, 9:30 to 11:30 and 13:00 to 15:00. The time for casting votes via network voting will be from 9:15 to 15:00 on the date on which the AGM will be held.

7. The voting procedure of accounts in respect of margin trading and securities lending, refinancing, buy-back agreement business and investors of the Northbound Trading Link:

The voting procedure of accounts in respect of margin trading and securities lending, refinancing, buy-back agreement business and investors of the Northbound Trading Link shall be conducted in accordance with, among others, the relevant provisions of the Detailed Rules of the Shanghai Stock Exchange for Self-Regulatory Guidelines of Listed Companies No. 1 – Standardized Operation (《上海證券交易所上市公司自律監管指引第1號－規範運作》).

8. Solicitation of shareholders' voting rights

Not applicable

II. MATTERS TO BE CONSIDERED AT THE AGM

To be considered and approved by way of special resolutions:

1. Resolution on amendments to the Articles of Association of Guangzhou Baiyunshan Pharmaceutical Holdings Company Limited; and
2. Resolution on amendments to The Rules of Procedures for Shareholders' Meetings of Guangzhou Baiyunshan Pharmaceutical Holdings Company Limited.

To be considered and approved by way of ordinary resolutions:

3. Annual Report and its summary of the Company for year 2023;
4. Report of the board of directors of the Company for year 2023;
5. Report of the supervisory committee of the Company for year 2023;
6. Financial report of the Company for year 2023;
7. Auditors' report of the Company for year 2023;

8. Proposal on profit distribution and dividend payment of the Company for year 2023;
9. Proposal on the operational targets and annual budget of the Company for year 2024;
10. Resolutions on the emoluments to be paid to the directors of the ninth session of the Board for year 2024:
 - 10.1 Resolution on the emoluments to be paid to Mr. Li Chuyuan (the Chairperson of the Board) for year 2024;
 - 10.2 Resolution on the emoluments to be paid to Mr. Yang Jun (the Vice Chairperson of the Board) for year 2024;
 - 10.3 Resolution on the emoluments to be paid to Ms. Cheng Ning (the Vice Chairperson of the Board) for year 2024;
 - 10.4 Resolution on the emoluments to be paid to Ms. Liu Juyan (an executive director) for year 2024;
 - 10.5 Resolution on the emoluments to be paid to Mr. Zhang Chunbo (an executive director) for year 2024;
 - 10.6 Resolution on the emoluments to be paid to Mr. Wu Changhai (an executive director) for year 2024;
 - 10.7 Resolution on the emoluments to be paid to Mr. Li Hong (an executive director) for year 2024;
 - 10.8 Resolution on the emoluments to be paid to Mr. Chen Yajin (an independent non-executive director) for year 2024;
 - 10.9 Resolution on the emoluments to be paid to Mr. Huang Min (an independent non-executive director) for year 2024;
 - 10.10 Resolution on the emoluments to be paid to Mr. Wong Lung Tak Patrick (an independent non-executive director) for year 2024;
 - 10.11 Resolution on the emoluments to be paid to Ms. Sun Baoqing (an independent non-executive director) for year 2024;
11. Resolutions on the emoluments to be paid to the supervisors of the ninth session of the supervisory committee of the Company for year 2024:

- 11.1 Resolution on the emoluments to be paid to Mr. Cai Ruiyu (the Chairperson of the Supervisory Committee) for year 2024;
- 11.2 Resolution on the emoluments to be paid to Mr. Cheng Jinyuan (a supervisor) for year 2024;
- 11.3 Resolution on the emoluments to be paid to Mr. Jian Huidong (a supervisor) for year 2024;
12. Resolution on the application for omnibus credit lines by the Company and its subsidiaries from financial institutions;
13. Resolution on the settlement of partial projects invested by proceeds and permanent replenishment of working capital from the remaining proceeds;
14. Resolution on Guangzhou Pharmaceuticals Company Limited, a controlled subsidiary of the Company, to apply for registration of medium-term notes and super-short-term debentures;
15. Resolution on amendments to The Rules of Procedures for the Board of Directors of Guangzhou Baiyunshan Pharmaceutical Holdings Company Limited;
16. Resolution on amendments to The Rules of Procedures for the Supervisory Committee of Guangzhou Baiyunshan Pharmaceutical Holdings Company Limited; and
17. Shareholder return plan for the next three years (2024-2026) of Guangzhou Baiyunshan Pharmaceutical Holdings Company Limited.

Resolution No.1 and No.2 were considered and approved at the 8th meeting of the ninth session of the Board held on 15 March 2024 . Resolution No.3 to No.17 were considered and approved at the 8th meeting of the ninth session of the Board and the 6th meeting of the ninth session of the supervisory committee of the Company held on 15 March 2024, respectively.

III. ATTENDEES OF THE AGM AND BOOK CLOSURE PERIOD FOR HOLDERS OF H SHARES

1. Holders of domestic shares (A shares) and overseas listed foreign shares (H shares) whose names appear on the register of members of the Company after the end of the trading hours in the afternoon on Friday, 24 May 2024 (including those holders of H shares who have submitted verified application documents for the transfer of shares on or before Friday, 24 May 2024) are entitled to attend the AGM. The register of members of the Company will be closed from Saturday, 25 May 2024 to Thursday, 30 May 2024 (both days inclusive) during which no transfer of H shares will be effected. In order to determine shareholders who are entitled to attend the AGM, all share transfer documents

of H shares together with the relevant share certificates must be lodged with the share registrar of the Company in Hong Kong, namely Hong Kong Registrars Limited, at Shops 1712- 1716, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong for share transfer registration no later than 4:30 p.m. on Friday, 24 May 2024.

2. Any shareholder entitled to attend and vote at the AGM is entitled to appoint one or more proxies (whether or not he/she is a shareholder) to attend and vote at the meeting on his/her behalf. If any shareholder appoints more than one proxy, the proxies can only vote by poll. To be valid, the proxy form and the notarially certified power of attorney and/or other documents of authorization (if any) must be delivered to the address of the Company's office (for holders of A shares) or the office address of the Company's H share Registrar, Hong Kong Registrars Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (for holders of H shares) no less than 24 hours before the time appointed for the holding of the AGM or any adjournment thereof.
3. The directors, supervisors and senior management of the Company.
4. The lawyers and auditors of the Company.

IV. REGISTRATION FOR THE AGM

1. Methods of registration

To attend the AGM, an individual shareholder should bring along his/her identity card, shareholder account card. A proxy should bring along the proxy form, his/her identity card and the identity card of the appointer and the shareholder account card of the appointer for registration purpose. A legal person shareholder should bring along a copy of the business license, the proxy form signed by its legal representative, the shareholder account card and the identity card of the attendee for registration purpose.

2. Place and time of registration:

Registration date and time: 09:30 a.m. - 11:30 a.m. and 2:00 p.m. - 4:30 p.m. on Wednesday, 29 May 2024

Place of registration: Office of the secretariat to the Board, 2nd Floor, 45 Sha Mian North Street, Liwan District, Guangzhou City, Guangdong Province, the PRC

V. OTHERS

1. Address: Guangzhou Baiyunshan Pharmaceutical Holdings Company Limited, 2nd Floor of 45 Sha Mian North Street, Liwan District, Guangzhou City, Guangdong Province, the PRC
Postal code: 510130
Contact person: Zeng Weiwei, Li Li
Tel: (8620) 6628 1216/6628 1219
Fax: (8620) 6628 1229
Email: sec@gybys.com.cn
2. Address of Shanghai Branch Company of China Securities Depository and Clearing Corporation Limited: No. 188 Yanggaonan Road, Pudong New Area, Shanghai, the PRC

Address of Hong Kong Registrars Limited: 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (for submitting proxy forms)

Shops 1712- 1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (for submitting share transfer documents)
3. The AGM is expected to last for half a day. Shareholders attending the AGM shall be responsible for their own travelling and accommodation expenses.
4. Reporters attending the AGM should register in advance during the registration time for the shareholders.

VI. DOCUMENTS AVAILABLE FOR INSPECTION

1. Resolutions passed at the 8th meeting of the ninth session of the Board and the relevant announcement; and
2. Resolutions passed at the 6th meeting of the ninth session of the supervisory committee of the Company and the relevant announcement.

The Board of
Guangzhou Baiyunshan Pharmaceutical Holdings Company Limited

Guangzhou, the PRC, 24 April 2024

As at the date of this notice, the Board of the Company comprises Mr. Li Chuyuan, Mr. Yang Jun, Ms. Cheng Ning, Ms. Liu Juyan, Mr. Zhang Chunbo, Mr. Wu Changhai and Mr. Li Hong, as executive directors, and Mr. Chen Yajin, Mr. Huang Min, Mr. Wong Lung Tak Patrick and Ms. Sun Baoqing as independent non-executive directors.