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MONGOLIA ENERGY CORPORATION LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 276)

ELECTION OF LANGUAGE AND MEANS OF RECEIPT OF CORPORATE COMMUNICATIONS

Pursuant to Rule 2.07A and 2.07B of the Listing Rules and the bye-laws of the Company, the Company is making arrangements to ascertain the wishes of the Shareholders with respect to the choice of language and means of receipt (in printed form or by electronic means through the Company's website) of all its future Corporate Communications.

INTRODUCTION

In support of environmental protection and for the purpose of saving printing and mailing costs, the Company is making the arrangements set out below to ascertain the preferences of the Shareholders with respect to (i) the choice of language (in English only, in Chinese only or both English and Chinese); and (ii) means of receipt (in printed form or by electronic means through the Company's website) of all its future Corporate Communications.

PROPOSED ARRANGEMENTS

Pursuant to Rule 2.07A and Rule 2.07B of the Listing Rules and the bye-laws of the Company, the following arrangements will be made:–

1. The Company is sending out a letter on 25 April 2024 (the “**First Letter**”) together with a reply form (the “**Reply Form**”) with a freepost mailing label (applicable for posting within Hong Kong), in both English and Chinese to the Shareholders to enable them to elect the choice of receipt of future Corporate Communications, either:
 - (i) in printed form, either in English version or in Chinese version or in both versions; or
 - (ii) by electronic means through access to the Company's website: www.mongolia-energy.com (the “**Website Version**”) in lieu of receiving printed copies;

If the Reply Form is returned by post from outside Hong Kong, the Shareholder of the Company must affix the appropriate postage. **If the Company does not receive the duly completed and signed Reply Form from a Shareholder by 25 May 2024 and until you inform our Share Registrar by reasonable notice in writing, such Shareholder shall be deemed to have consented to receiving future Corporate Communications by electronic means in lieu of printed form. A notification of publication of Corporate Communications will be sent to such Shareholder by post.**

2. When a printed Corporate Communication is sent out according to the arrangements as set out above, a letter (the “**Second Letter**”), together with a request for change form (the “**Request For Change Form**”), prepared in both English and Chinese, will be attached to, or printed within, the relevant Corporate Communication, stating that the Corporate Communication in either English or Chinese will be available upon request, and Shareholders may change their choice of language/and or means of receipt of future Corporate Communications by completing the Request For Change Form and returning it to the Share Registrar.
3. Only Shareholders who have indicated an express, positive consent in the Reply Form will receive future Corporate Communications by electronic means through access of the Company’s website in lieu of receiving printed copies. The Company will send an email notification to such Shareholders informing them whenever there is any publication of Corporate Communications on the Company’s Website.
4. Shareholders have the right at any reasonable notice in writing to the Share Registrar to change their choice of language between Chinese and English and/or means of receipt Corporate Communications. With respect to Shareholders who have chosen to receive Corporate Communications using electronic means but for any reasons have difficulty in access to the Company’s website for a Corporate Communication, they can request the Company to send a printed version of such Corporate Communication free of charge.
5. The Share Registrar can be contacted at (852) 2980 1333 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding public holidays, to enable the Shareholders to make enquiry of the Company’s proposed arrangements set out above.
6. The First Letter and the Second Letter will mention that printed versions of future Corporate Communications in either English or Chinese will be available from the date of despatch from the Share Registrar on request and both versions will be available on the Company’s website at www.mongolia-energy.com and the website of the Stock Exchange at www.hkexnews.hk.

Shareholders are encouraged to select electronic means of receiving future Corporate Communications through the Company’s website, which helps protecting the environment and saving our costs, by returning the Reply Form to us. Even if the Shareholders have chosen this method, they have the right at any time by reasonable prior notice in writing to the Share Registrar to change their choice of language and means of receipt of the Corporate Communications.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the meanings set out below:

“Company”	Mongolia Energy Corporation Limited, a company incorporated in Bermuda with limited liability, whose issued shares are listed on the Main Board of the Stock Exchange
“Corporate Communication(s)”	any document(s) issued or to be issued by the Company for the information or action of holders of any of the Company’s securities as defined in Rule 1.01 of the Listing Rules
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Shareholder(s)”	holders of the ordinary share(s) of the Company
“Share Registrar”	Tricor Standard Limited, at 17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong, the Company’s Hong Kong branch share registrar
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

By order of the Board
Mongolia Energy Corporation Limited
Tang Chi Kei
Company Secretary

Hong Kong, 25 April 2024

As at the date of this announcement, the Board comprises nine directors, including Mr. Lo Lin Shing, Simon, Ms. Yvette Ong, Mr. Lo, Rex Cze Kei and Mr. Lo, Chris Cze Wai as executive directors, Mr. To Hin Tsun, Gerald and Mr. Lo, James Cze Chung as non-executive directors, and Mr. Tsui Hing Chuen, William_{JP}, Mr. Lau Wai Piu and Lee Kee Wai, Frank as independent non-executive directors.