## Next Day Disclosure Return (Equity issuer - changes in issued share capital and/or share buybacks)

| Instrument:     | Equity issuer                 | Status: | New Submission |
|-----------------|-------------------------------|---------|----------------|
| Name of Issuer: | Yonghe Medical Group Co., Ltd |         |                |
| Date Submitted: | 24 April 2024                 |         |                |

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Main Board Rules (the "Main Board Listing Rules") / rule 17.27A of the GEM Rules (the "GEM Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Exchange")

| Sec   | tion I                         |  |                |        |   |                          |                                    |                          |  |  |
|---|--------------------------------|--|----------------|--------|---|--------------------------|------------------------------------|--------------------------|--|--|
| 1. Class of shares Ordinary shares                  |                                | Type of shares   | Not applicable |        |   | Listed on SEHK (Note 11) |                                    | Yes                      |  |  |
| Stock code (if listed) 02279                        |                                | Description  |                |        |   |                          |                                    |                          |  |  |
|   |                                | es of shares<br>tes 6 and 7)                                 | No. of shares  |        | Issued shares as a %<br>of existing number of<br>issued shares before<br>relevant share issue<br>(Notes 4, 6 and 7) |                          | e price per share<br>otes 1 and 7) | share of the preceding b | ket price per<br>immediately<br>usiness day<br>te 5) | % discount(-)/<br>premium of issue<br>price to market price<br><i>(Note 7)</i> |
| Opening balance as at <i>(Note 2)</i> 23 April 2024 |                                | 527,080,416  |                |        |   |                          |                                    |                          |  |  |
| 1).   | Repurchase of shares cancelled | epurchase of shares (or other securities) but not 20 ncelled |                | 20,000 | 0.0038 %  |                          |                                    |                          |  | %  |
|   | Date of changes 18             | January 2024   |                |        |   |                          |                                    |                          |  |  |
| 2).   | Repurchase of shares cancelled | (or other securities) but not                                |                | 20,000 | 0.0038 %  |                          |                                    |                          |  | %  |
| Date of changes 19 January 2024                     |                                |  |                |        |   |                          |                                    |                          |  |  |
| 3).   | Repurchase of shares cancelled | (or other securities) but not                                |                | 20,000 | 0.0038 %  |                          |                                    |                          |  | %  |
|   | Date of changes 22             | January 2024   |                |        |   |                          |                                    |                          |  |  |
| 4).   | Repurchase of shares cancelled | (or other securities) but not                                |                | 11,000 | 0.0021 %  |                          |                                    |                          |  | %  |
|   | Date of changes 23             | January 2024   |                |        |   |                          |                                    |                          |  |  |

| 5).   Reputchase of shares (or other securities) but not cancelled   25,000   0.0047 %     6).   Repurchase of shares (or other securities) but not cancelled   120,000   0.0228 %     7).   Repurchase of shares (or other securities) but not cancelled   35,000   0.0066 %     Date of changes 03 April 2024   31,000   0.0059 %     Date of changes 05 April 2024   30,000   0.0057 %     9).   Repurchase of shares (or other securities) but not cancelled   30,000   0.0057 %     Date of changes 08 April 2024   30,000   0.0057 %   30,000     9).   Repurchase of shares (or other securities) but not cancelled   30,000   0.002 %     10).   Repurchase of shares (or other securities) but not cancelled   33,500   0.0066 %     Date of changes 09 April 2024   10.500   0.002 %   10.500   0.002 %     Date of changes 10 April 2024   33,500   0.0066 %   11.7   12.7   Repurchase of shares (or other securities) but not cancelled   33,500   0.0066 %   12.7   12.7   Repurchase of shares (or other securities) but not cancelled   33,500   0.0066 %   12.7   12.7   Repurchase of shares (or other securities) but not cancelled   35,000 | % |
|---|---|
| 6).   Repurchase of shares (or other securities) but not cancelled   120,000   0.0228 %     7).   Repurchase of shares (or other securities) but not cancelled   35,000   0.0066 %     Date of changes 03 April 2024   31,000   0.0059 %   2000000000000000000000000000000000000  | % |
| 07   cancelled   120,000   0.0228 %     Date of changes 26 January 2024   35,000   0.0066 %     Pepurchase of shares (or other securities) but not   35,000   0.0066 %     Date of changes 03 April 2024   31,000   0.0059 %     Pate of changes 05 April 2024   31,000   0.0057 %     Date of changes 06 April 2024   30,000   0.0057 %     Poly changes 07 shares (or other securities) but not cancelled   30,000   0.0027 %     Date of changes 08 April 2024   10,   Repurchase of shares (or other securities) but not cancelled   30,000     Date of changes 09 April 2024   10,   Repurchase of shares (or other securities) but not cancelled   33,500   0.002 %     Date of changes 09 April 2024   10,   Repurchase of shares (or other securities) but not cancelled   33,500   0.0064 %     Date of changes 10 April 2024   33,500   0.0066 %   10,500   0.0066 %     Date of changes 11 April 2024   35,000   0.0066 %   10,500   0.0066 %  | % |
| 7).   Repurchase of shares (or other securities) but not cancelled   35,000   0.0066 %     Date of changes 03 April 2024   31,000   0.0059 %     8).   Repurchase of shares (or other securities) but not cancelled   31,000   0.0059 %     Date of changes 05 April 2024   30,000   0.0057 %      9).   Repurchase of shares (or other securities) but not cancelled   30,000   0.002 %     Date of changes 08 April 2024   10.   Repurchase of shares (or other securities) but not cancelled   10,500   0.002 %     10).   Repurchase of shares (or other securities) but not cancelled   33,500   0.0064 %      11).   Repurchase of shares (or other securities) but not cancelled   33,500   0.0064 %      12).   Repurchase of shares (or other securities) but not cancelled   35,000   0.0066 %       12).   Repurchase of shares (or other securities) but not cancelled   35,000   0.0066 %       Date of changes 11 April 2024   35,000   0.0066 %  |   |
| 1/2   cancelled   0.0003 %     Date of changes 03 April 2024   31,000   0.0059 %     8).   Repurchase of shares (or other securities) but not cancelled   31,000   0.0059 %     9).   Repurchase of shares (or other securities) but not cancelled   30,000   0.0057 %     Date of changes 08 April 2024   30,000   0.002 %   100.002 %     10).   Repurchase of shares (or other securities) but not cancelled   10,500   0.002 %     Date of changes 09 April 2024   10.000 %   10.000 %   10.000 %     11).   Repurchase of shares (or other securities) but not cancelled   33,500   0.0064 %     Date of changes 10 April 2024   35,000   0.0066 %   10.0006 %     Date of changes 11 April 2024   35,000   0.0066 %   10.0006 %   |   |
| 8). Repurchase of shares (or other securities) but not cancelled   31,000   0.0059 %     9). Repurchase of shares (or other securities) but not cancelled   30,000   0.0057 %     9). Repurchase of shares (or other securities) but not cancelled   30,000   0.0057 %     10). Repurchase of shares (or other securities) but not cancelled   10,500   0.002 %     Date of changes 09 April 2024   10,500   0.0064 %     11). Repurchase of shares (or other securities) but not cancelled   33,500   0.0064 %     Date of changes 10 April 2024   35,000   0.0066 %   10,500     12). Repurchase of shares (or other securities) but not cancelled   35,000   0.0066 %   10,500   | % |
| 9).   Repurchase of shares (or other securities) but not cancelled   30,000   0.0057 %     9).   Repurchase of shares (or other securities) but not cancelled   30,000   0.0057 %     10).   Repurchase of shares (or other securities) but not cancelled   10,500   0.002 %     Date of changes 08 April 2024   10,500   0.002 %   10,500     11).   Repurchase of shares (or other securities) but not cancelled   33,500   0.0064 %     Date of changes 10 April 2024   33,500   0.0066 %   10,500     12).   Repurchase of shares (or other securities) but not cancelled   35,000   0.0066 %     Date of changes 11 April 2024   35,000   0.0066 %   10,500  |   |
| 9). Repurchase of shares (or other securities) but not cancelled   30,000   0.0057 %     Date of changes 08 April 2024   10,500   0.002 %     10). Repurchase of shares (or other securities) but not cancelled   10,500   0.002 %     Date of changes 09 April 2024   10,500   0.0064 %     11). Repurchase of shares (or other securities) but not cancelled   33,500   0.0064 %     Date of changes 10 April 2024   35,000   0.0066 %   10     12). Repurchase of shares (or other securities) but not cancelled   35,000   0.0066 %   10     Date of changes 11 April 2024   35,000   0.0066 %   10   10  | % |
| 07   cancelled   30,000   0.0037 %     Date of changes 08 April 2024   10,500   0.002 %     10). Repurchase of shares (or other securities) but not cancelled   10,500   0.002 %     11). Repurchase of shares (or other securities) but not cancelled   33,500   0.0064 %     12). Repurchase of shares (or other securities) but not cancelled   35,000   0.0066 %     Date of changes 11 April 2024   35,000   0.0066 %  |   |
| 10). Repurchase of shares (or other securities) but not cancelled   10,500   0.002 %     Date of changes 09 April 2024   10,500   0.0064 %     11). Repurchase of shares (or other securities) but not cancelled   33,500   0.0064 %     Date of changes 10 April 2024   35,000   0.0066 %     12). Repurchase of shares (or other securities) but not cancelled   35,000   0.0066 %     Date of changes 11 April 2024   0.0066 %   0.0066 %  | % |
| 10, cancelled   10,500   0.002 %     Date of changes 09 April 2024   11.   Repurchase of shares (or other securities) but not cancelled   33,500   0.0064 %     Date of changes 10 April 2024   12.   Repurchase of shares (or other securities) but not cancelled   35,000   0.0066 %     Date of changes 11 April 2024   14.   14.   14.   14.     Date of changes 11 April 2024   14.   14.   14.   14.     Date of changes 11 April 2024   14.   14.   14.   14.  |   |
| 11). Repurchase of shares (or other securities) but not cancelled   33,500   0.0064 %     Date of changes 10 April 2024   35,000   0.0066 %     12). Repurchase of shares (or other securities) but not cancelled   35,000   0.0066 %     Date of changes 11 April 2024   9   9   | % |
| 12) cancelled 35,500 0.0004 %   Date of changes 10 April 2024 12) Repurchase of shares (or other securities) but not cancelled 35,000   Date of changes 11 April 2024 0.0066 % 0.0066 %   |   |
| 12). Repurchase of shares (or other securities) but not cancelled   35,000   0.0066 %     Date of changes 11 April 2024   0.0066 %   0.0066 %   | % |
| Date of changes 11 April 2024   |   |
| Depurchage of above (or other acquirities) but not  | % |
| 10) Repurchase of shares (or other securities) but not  |   |
| 13). Repurchase of shares (or other securities) but not cancelled 33,000 0.0063 %   | % |
| Date of changes 12 April 2024   |   |
| 14). Repurchase of shares (or other securities) but not cancelled   34,500   0.0065 %   | % |
| Date of changes 15 April 2024   |   |
| 15). Repurchase of shares (or other securities) but not<br>cancelled34,5000.0065 %  | % |

|      | Date of changes 16 April 2024                                |             |          |   |
|------|--|-------------|----------|---|
| 16). | Repurchase of shares (or other securities) but not cancelled | 34,000      | 0.0065 % | % |
|      | Date of changes 17 April 2024                                |             |          |   |
| 17). | Repurchase of shares (or other securities) but not cancelled | 35,000      | 0.0066 % | % |
|      | Date of changes 18 April 2024                                |             |          |   |
| 18). | Repurchase of shares (or other securities) but not cancelled | 149,500     | 0.0284 % | % |
|      | Date of changes 19 April 2024                                |             |          |   |
| 19). | Repurchase of shares (or other securities) but not cancelled | 35,000      | 0.0066 % | % |
|      | Date of changes 22 April 2024                                |             |          |   |
| 20). | Repurchase of shares (or other securities) but not cancelled | 35,000      | 0.0066 % | % |
|      | Date of changes 23 April 2024                                |             |          |   |
| 21). | Repurchase of shares (or other securities) but not cancelled | 33,000      | 0.0063 % | % |
|      | Date of changes 24 April 2024                                |             |          |   |
| Clos | ing balance as at <i>(Note 8)</i> 24 April 2024              | 527,080,416 |          |   |

## Not applicable

Notes to Section I:

- 1. Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.
- 2. Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to Main Board Rule 13.25A / GEM Rule 17.27A or Monthly Return pursuant to Main Board Rule 13.25B / GEM Rule 17.27B, whichever is the later.
- 3. Please set out all changes in issued share capital requiring disclosure pursuant to Main Board Rule 13.25A / GEM Rule 17.27A together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.
- 4. The percentage change in the number of issued shares of listed issuer is to be calculated by reference to the listed issuer's total number of shares in issue (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.
- 5. Where trading in the shares of the listed issuer has been suspended, "closing market price per share of the immediately preceding business day" should be construed as "closing market price per share of the business day on which the shares were last traded".
- 6. In the context of a repurchase of shares:
  - "issues of shares" should be construed as "repurchases of shares"; and
  - "issued shares as a % of existing number of shares before relevant share issue" should be construed as "repurchased shares as a % of existing number of shares before relevant share repurchase".
- 7. In the context of a redemption of shares:
  - "issues of shares" should be construed as "redemptions of shares";
  - "issued shares as a % of existing number of shares before relevant share issue" should be construed as "redeemed shares as a % of existing number of shares before relevant share redemption"; and
  - "issue price per share" should be construed as "redemption price per share".
- 8. The closing balance date is the date of the last relevant event being disclosed.
- 9. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases.
- 10. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

11. SEHK refers to Stock Exchange of Hong Kong.

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under Main Board Rule 10.06(4)(a) / GEM Rule 13.13(1).

The issuer has Purchase report or additional information for issuer whose primary listing is on the Exchange

| ion II   |   |  |  |   |  |   |   |  |  |
|--|---|--|--|---|--|---|---|--|--|
| ass of shares  | Ordinary shares   |  | Type of shares   | Not applicable  |  | Listed on SEHK (Note)   |   | Yes  |  |
| Stock code (if listed) 02279 Description   |   |  |  |   |  |   |   |  |  |
| Purchase report  |   | ·  |  |   |  |   |   |  |  |
| Trading date   |   | Total paid \$  |  |   |  |   |   |  |  |
| 24 April 2024  | 1.09 HK   | (D   | 37,250   |   |  |   |   |  |  |
| Total number of securities 33,000 Total paid \$  |   |  |  |   |  |   |   |  | 37,250   |
| Additional inform  | nation for issuer whose prin  | nary listing   | is on the Exchar   | nge   |  |   |   |  |  |
| 1). Number of such securities purchased on the Exchange in the year to date (since ordinary resolution)  |   |  |  |   |  |   |   | a)   | 814,500  |
| % of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution 0.155 % ( (a) x 100 )/ Number of shares in issue |   |  |  |   |  |   |   |  |  |
|  | ass of shares<br>code (if listed)<br>Purchase report<br>Trading date<br>24 April 2024<br>number of securities<br>purchased<br>Additional inform<br>Number of such se<br>% of number of sh | ass of shares   Ordinary shares     ass of shares   Ordinary shares     ass of shares   02279     Purchase report   Number of securities purchased     Trading date   Number of securities purchased     24 April 2024   33,000     number of securities purchased   33,000     Additional information for issuer whose print Number of such securities purchased on the Ext % of number of shares in issue at time ordinary | ass of shares   Ordinary shares     ass of shares   02279     Purchase report   02279     Trading date   Number of securities purchased     24 April 2024   33,000     On the Exc   33,000     Additional information for issuer whose primary listing     Number of such securities purchased on the Exchange in the work of number of shares in issue at time ordinary resolution preserved. | ass of shares   Ordinary shares   Type of shares     ass of shares   02279   Description     Purchase report   Description   Purchase report     Trading date   Number of securities purchased   Method of purchase (Note)     24 April 2024   33,000   On the Exchange     number of securities purchased   33,000   On the Exchange     Additional information for issuer whose primary listing is on the Excharge   Number of such securities purchased on the Exchange in the year to date (sin % of number of shares in issue at time ordinary resolution passed acquired on | ass of shares   Ordinary shares   Type of shares   Not applicable     ass of shares   02279   Description   Description     Purchase report   Trading date   Number of securities purchased   Method of purchase (Note)   Price per share or highest paid \$     24 April 2024   33,000   On the Exchange   HKD     number of securities purchased   33,000   Son the Exchange   HKD     Additional information for issuer whose primary listing is on the Exchange   Number of such securities purchased on the Exchange in the year to date (since ordinary resolution)   % of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of | ass of shares   Ordinary shares   Type of shares   Not applicable     ass of shares   02279   Description   Description     Purchase report   Trading date   Number of securities purchased   Method of purchase (Note)   Price per share or highest price paid \$     24 April 2024   33,000   On the Exchange   HKD   1.13   HK     number of securities purchased   33,000   Son the Exchange   Number of securities purchased on the Exchange in the year to date (since ordinary resolution)   % of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution | ass of shares   Ordinary shares   Type of shares   Not applicable   Listed on SEHK (Not or SEHK)))))))))   Listed on SEHK (Not or SEHK)))))))))))))))     Purchase report   Trading date   Price per share or highest price paid \$   Lowest price paid \$     24 April 2024   33,000   On the Exchange   HKD   1.13   HKD     number of securities   33,000   On the Exchange   Total paid \$   Total paid \$     Additional information for issuer whose primary listing is on the Exchange   Number of such securities purchased on the Exchange in the year to date (since ordinary resolution))))))))   Not or such as the ordinary resolution passed acquired on the Exchange since date of resolution)) | ass of shares   Ordinary shares   Type of shares   Not applicable   Listed on SEHK (Note)     ass of shares   02279   Description </td <td>Ass of shares   Ordinary shares   Type of shares   Not applicable   Listed on SEHK (Note)   Yes     ass of shares   02279   Description   Purchase report   Purchase report   Trading date   Number of securities purchased   Method of purchase (Note)   Price per share or highest price paid \$   Lowest price paid \$   Total paid \$     24 April 2024   33,000   On the Exchange   HKD   1.13   HKD   1.09   HKD     number of securities purchased   33,000   On the Exchange   HKD   1.13   HKD   .09   HKD     Additional information for issuer whose primary listing is on the Exchange   Total paid \$   IKD   .00</td> | Ass of shares   Ordinary shares   Type of shares   Not applicable   Listed on SEHK (Note)   Yes     ass of shares   02279   Description   Purchase report   Purchase report   Trading date   Number of securities purchased   Method of purchase (Note)   Price per share or highest price paid \$   Lowest price paid \$   Total paid \$     24 April 2024   33,000   On the Exchange   HKD   1.13   HKD   1.09   HKD     number of securities purchased   33,000   On the Exchange   HKD   1.13   HKD   .09   HKD     Additional information for issuer whose primary listing is on the Exchange   Total paid \$   IKD   .00 |

We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the Main Board Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated 26 April 2023 which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Note to Section II: Please state whether on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

Submitted by: Zhang Yu

(Name)

Title: Director

(Director, Secretary or other Duly Authorised Officer)