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BHCC Holding Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1552)

**(I) GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULE 14.41(a)
OF THE LISTING RULES; AND
(II) CLARIFICATION ANNOUNCEMENT**

GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULE 14.41(a) OF THE LISTING RULES

Reference is made to the announcements of the Company dated 28 March 2024, 9 April 2024 and 23 April 2024 in relation to the entering into of the Option Letter, the granting of the Option to the Purchaser and the delay in despatch of the Circular (collectively the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As stated in the Announcements, as additional time is required for the Company to prepare and finalise certain information to be contained in the Circular, including but not limited to the statement of indebtedness, the sufficiency of working capital of the Group and details of the Valuation Report, the Company has applied to the Stock Exchange the Waiver from strict compliance with the requirements under Rule 14.41(a) of the Listing Rules.

On 24 April 2024, the Stock Exchange granted the Waiver to the Company on the conditions that the Company will despatch the Circular on or before 21 May 2024 and disclose the details of the Waiver by way of an announcement. The Waiver granted is subject to change or withdrawal by the Stock Exchange if the Company’s situation changes.

CLARIFICATION

The Company wishes to inform the Shareholders that due to a translation error in the Chinese version of the announcement of the Company dated 23 April 2024 in relation to the delay in despatch of the Circular (the “**Delay Announcement**”), the second last paragraph of the Chinese Delay Announcement should be amended and replaced as follows (the relevant amendments have been underlined for ease of reference):

“由於本公司需額外時間準備及敲定通函所載的若干資料，包括但不限於負債聲明、本集團營運資金充足程度及估價報告詳情，本公司已按照將於 2024 年 5 月 21 日或之前向股東發出寄發通函的基礎，向聯交所申請豁免嚴格遵守上市規則第 14.41(a)條的規定（「豁免」）。股東及潛在投資者應注意，豁免須經聯交所批准，本公司將在適當時候另行發佈公告。”

The above clarification does not affect the English version of the Delay Announcement and save as mentioned above, all other information set out in the Chinese version of the Delay Announcement remains unchanged.

Shareholders and potential investors should note that Completion is subject to the conditions set out in the Option Letter, and therefore the Possible Disposal may or may not proceed. Shareholders and potential investors are therefore reminded to exercise caution when dealing in the securities of the Company.

By order of the Board
BHCC Holding Limited
Mr. Yang Xiping
Chairman and executive Director

Singapore, 24 April 2024

As at the date of this announcement, the Board comprises Mr. Yang Xiping and Ms. Han Yuying as executive Directors; and Ms. Chan Bee Leng, Mr. Kwong Choong Kuen (Huang Zhongquan) and Mr. Ooi Soo Liat as independent non-executive Directors.