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WAI HUNG GROUP HOLDINGS LIMITED

偉鴻集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 3321)

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION AND ADOPTION OF THE AMENDED AND RESTATED ARTICLES OF ASSOCIATION

This announcement is made by Wai Hung Group Holdings Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

With effect from 1 January 2022, the Stock Exchange has amended Appendix A1 (previously known as Appendix 3) to the Listing Rules to adopt a uniform set of core shareholder protection standards for issuers. The board (the “**Board**”) of directors (“**Directors**”) of the Company proposes to make certain amendments to the existing articles of association of the Company (the “**Articles of Association**”) and to adopt an amended and restated articles of association of the Company (the “**Amended and Restated Articles of Association**”) in order to (i) allow any general meeting be held by means of such telephone, electronic or other communication facilities as to permit all persons participating in the meeting to communicate with each other; (ii) bring the Articles of Association in line with, among others, the relevant amendments made to the Listing Rules in relation to the core shareholder protection standards, the latest regulatory requirements in relation to the expanded paperless listing regime and the electronic dissemination of corporate communications by listed issuers which came into effect on 31 December 2023, and applicable laws of the Cayman Islands; and (iii) incorporate certain housekeeping amendments to the Articles of Association. (collectively the “**Proposed Amendments**”).

The Proposed Amendments and the proposed adoption of the Amended and Restated Articles of Association shall be subject to the passing of a special resolution by the shareholders (the “**Shareholders**”) of the Company at the forthcoming annual general meeting (the “**AGM**”) of the Company and will become effective upon the approval by the Shareholders at the AGM.

A circular containing, among others, details of the Proposed Amendments and a notice convening the AGM will be despatched to the Shareholders in due course.

By order of the Board
Wai Hung Group Holdings Limited
Mr. Li Kam Hung
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 25 April 2024

As at the date of this announcement, the Board comprises Mr. Li Kam Hung, Mr. Yu Ming Ho and Mr. Yau Yan Ming Raymond as executive Directors; Mr. Li Chun Ho as non-executive Director; and Ms. Rita Botelho dos Santos, Mr. Wu Chou Kit and Mr. Lam Chi Wing as independent non-executive Directors.