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**Lingbao Gold Group Company Ltd.**

**靈寶黃金集團股份有限公司**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 3330)**

## **COMPLETION OF PLACING OF NEW H SHARES UNDER GENERAL MANDATE**

**Placing Agent**



**Guotai Junan Securities (Hong Kong) Limited**

Reference is made to the announcement of Lingbao Gold Group Company Ltd. (the "Company") dated 17 April 2024 in relation to the placing of new H shares under the general mandate (the "Placing Announcement"). Capitalised terms used herein shall have the same meanings as those defined in the Placing Announcement unless otherwise specified.

## **COMPLETION OF PLACING OF NEW H SHARES UNDER GENERAL MANDATE**

The Board is pleased to announce that all the conditions set out in the Placing Agreement have been fulfilled and the Completion took place on 25 April 2024 in accordance with terms and conditions of the Placing Agreement.

A total of 26,916,800 Placing Shares have been successfully placed by the Placing Agent to no fewer than six Placees at the Placing Price of HK\$3.02 per Placing Share pursuant to the terms and conditions of the Placing Agreement, representing approximately 3.98% of the number of issued H Shares immediately before Completion and approximately 2.16% of the number of issued Shares as enlarged by the allotment and issue of the Placing Shares immediately upon Completion as at the date of this announcement.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, (i) each of the Placees and their respective ultimate beneficial owner(s) (where applicable) is an Independent Third Party; and (ii) none of the Placees has become a substantial shareholder (as defined in the Listing Rules) of the Company upon Completion.

The net proceeds from the Placing, after deduction of the Placing commission and other relevant costs and expenses of the Placing, amounted to approximately HK\$79.3 million. The Company intends to use such net proceeds for procurement of gold concentrate for the production of gold bullion.

## EFFECTS OF THE PLACING ON SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company immediately before and upon Completion is as follows:

| Name of Shareholder  | Class of Shares | (i) Immediately before Completion |                          | (ii) Immediately upon Completion and as at the date of this announcement |                          |
|--|-----------------|-----------------------------------|--------------------------|--|--------------------------|
|  |                 | No. of Shares                     | Approximate per cent.(%) | No. of Shares  | Approximate per cent.(%) |
| Shenzhen Jiesi Weiye Holding Co., Ltd<br>(深圳傑思偉業控股股份有限公司)<br>(Note 1)        | Domestic Shares | 185,339,000                       | 15.24                    | 185,339,000  | 14.91                    |
| D&R Industrial Development<br>(Hong Kong) Limited (Note 2)                   | H Shares        | 319,772,164                       | 26.28                    | 319,772,164  | 25.72                    |
| Lingbao State-owned Assets Operation<br>Company Limited<br>(靈寶市國有資產經營有限責任公司) | Domestic Shares | 73,540,620                        | 6.04                     | 73,540,620   | 5.91                     |
| <b>Sub-total of non-public Shareholders</b>                                  |                 | <b>578,651,784</b>                | <b>47.56</b>             | <b>578,651,784</b>   | <b>46.54</b>             |
| Placees  | H Shares        | —                                 | —                        | 26,916,800   | 2.16                     |
| Other Domestic Shareholders  | Domestic Shares | 308,095,471                       | 25.33                    | 308,095,471  | 24.78                    |
| Other Public H Shareholders  | H Shares        | 329,812,000                       | 27.11                    | 329,812,000  | 26.52                    |
| <b>Sub-total of public Shareholders</b>                                      |                 | <b>637,907,471</b>                | <b>52.44</b>             | <b>664,824,271</b>   | <b>53.46</b>             |
| <b>Total number of issued Shares</b>   |                 | <b>1,216,559,255</b>              | <b>100.00</b>            | <b>1,243,476,055</b>   | <b>100.00</b>            |

Notes:

- As at the date of this announcement, Shenzhen Jiesi Weiye Holding Co., Ltd (深圳傑思偉業控股股份有限公司) (“**Jiesi Weiye**”) is majority-owned as to approximately 65.68% and 4.91% by Mr. Wang Guanran, a non-executive Director, and two limited liability partnerships which Mr. Wang Guanran is a 99% limited partner, respectively.
- As at the date of this announcement, D&R Industrial Development (Hong Kong) Limited is a wholly-owned subsidiary of Shenzhen D&R Industrial Development Limited, which in turn is a wholly-owned subsidiary of Jiesi Weiye.

By order of the Board  
**Lingbao Gold Group Company Ltd.**  
**Chen Jianzheng**  
*Chairman*

Lingbao City, Henan Province, the PRC  
25 April 2024

*As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Chen Jianzheng, Mr. Xing Jiangze, Mr. He Chengqun, Mr. Dai Weitao and Mr. Wu Liming; two non-executive Directors, namely Mr. Zhang Feihu and Mr. Wang Guanran; and four independent non-executive Directors, namely Mr. Wang Guanghua, Mr. Wang Jiheng, Mr. Xu Rong and Mr. Tan Chong Huat.*