



UNI-PRESIDENT CHINA HOLDINGS LTD.

統一企業中國控股有限公司

(a company incorporated in the Cayman Islands with limited liability)

(一家在開曼群島註冊成立之有限責任公司)

(Stock code: 220)

(股份代號: 220)

NOTIFICATION LETTER 通知信函

26 April 2024

Dear Non-registered Shareholder(s)<sup>1</sup>,

Uni-President China Holdings Ltd. (the "Company")

**-Notice of Publication of 2023 Annual Report and AGM Circular (the "Current Corporate Communications") and 2023 Corporate, Social and Responsibility Report (the "CSR Report")**

The Current Corporate Communications and the CSR Report of the Company have been published in English and Chinese languages and are available on the website of the Company at [www.uni-president.com.cn](http://www.uni-president.com.cn) and the website of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") at [www.hkexnews.hk](http://www.hkexnews.hk). For the shareholders who have selected to receive the Company's Corporate Communications<sup>2</sup> in printed version, enclosed is the Current Corporate Communications of the Company in the language you have expressly chosen to receive.

**Arrangement of Electronic Dissemination of Corporate Communications**

Pursuant to the new Rule 2.07A of the Rules (the "Listing Rules") Governing The Listing of Securities on the Stock Exchange, the Company is writing to inform you that the Company has adopted electronic dissemination of Corporate Communications. Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at [www.uni-president.com.cn](http://www.uni-president.com.cn) and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) in place of printed copies.

**As a non-registered shareholder, if you wish to receive Corporate Communications from the Company pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries.**

**If the Company does not receive your functional email address from the Intermediaries, until such time that the functional email address is provided to the Intermediaries, you may (i) be unable to receive any notifications regarding the publication of Corporate Communications; and (ii) need to proactively check the Company's website and the Stock Exchange's website to keep up with the publication of Corporate Communications.**

If you want to receive future Corporate Communications in printed form, please complete and return the enclosed reply form to the Company's branch share registrar in Hong Kong (the "Share Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

If you have any difficulty in receiving or gaining access to the Corporate Communications posted on the Company's website for any reason, please send your request (specifying your name, address and request) by notice in writing to the Share Registrar, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. The Company will promptly upon receipt of your request send the Corporate Communications to you in printed form free of charge.

The CSR Report is published in electronic form only under the "Corporate, Social and Responsibility Report" section of the Company's website at [uni-president.com.cn/esagr\\_e.asp](http://uni-president.com.cn/esagr_e.asp). If you wish to receive a printed copy of the CSR Report, you may submit your request to Share Registrar by post at the above address.

Should you have any query relating to any of the above matters, please contact the hotline of the Company's Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays.

Yours faithfully,  
For and on behalf of  
**Uni-President China Holdings Ltd.**  
Lo Chih-Hsien  
Chairman

1. This Letter is addressed to Non-registered Shareholder(s) of the shares in the Company ("Non-registered Shareholder" means such person or company whose shares are held in the Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that he/she/it wishes to receive the Corporate Communications). If you have sold or transferred your shares in the Company, please disregard this Letter.
2. Corporate Communications refer to any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities (the "Shareholders") or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) the quarterly report, if any; (d) a notice of meeting; (e) a listing document; (f) a circular; and (g) a proxy form.

各位非登記股東<sup>1</sup>：

統一企業中國控股有限公司（「本公司」）

**- 2023 年年度報告及週年股東大會通函（「本次企業通訊」）以及 2023 年企業社會責任報告（「企業社會責任報告」）之發佈通知**

本公司的本次企業通訊及企業社會責任報告備有中、英文版本，並已上載於本公司網站 [www.uni-president.com.cn](http://www.uni-president.com.cn) 及香港聯合交易所有限公司（「聯交所」）網站 [www.hkexnews.hk](http://www.hkexnews.hk)，歡迎瀏覽。若閣下之前選擇收取本公司企業通訊<sup>2</sup>之印刷版本，現向閣下奉上按照閣下之前所選擇的語言版本的本次企業通訊。

**以電子方式發佈企業通訊之安排**

根據聯交所證券上市規則（「上市規則」）新規則第 2.07A 條，現謹此通知閣下，本公司已採用以電子方式發佈企業通訊之安排。請注意，所有日後企業通訊的英文版和中文版將在本公司網站 [www.uni-president.com.cn](http://www.uni-president.com.cn) 和聯交所網站 [www.hkexnews.hk](http://www.hkexnews.hk) 上提供，以代替印刷本。

作為非登記股東，如有意根據《上市規則》收取企業通訊，閣下應聯絡閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算（代理人）有限公司（統稱「中介公司」），並向閣下的中介公司提供閣下的電子郵件地址。

如果本公司沒有從中介公司收到閣下的有效電子郵件地址，直至中介公司收到閣下有效的電子郵件地址前，閣下或將(i)無法收到任何有關發佈企業通訊的通知；及(ii)需要主動查看本公司網站和聯交所網站以留意企業通訊的發佈。

若閣下希望收取日後企業通訊之印刷版，請填妥本函背頁之回條並交回香港股份過戶登記處（「股份過戶處」）香港中央證券登記有限公司，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。

閣下若因任何理由以致在收取或接收載於本公司網站上的企業通訊出現困難，閣下可將要求（註明閣下的姓名、地址及要求）以書面方式郵寄至股份過戶處，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。本公司接到閣下通知後，將盡快向閣下免費發送有關企業通訊的印刷本。

企業社會責任報告僅以電子形式載於本公司網站「企業社會責任報告」一欄（[uni-president.com.cn/esagr.asp](http://uni-president.com.cn/esagr.asp)）。若閣下欲索取企業社會責任報告的印刷本，閣下可向股份過戶處（郵寄至上述地址）提出有關要求。

如對本函內容有任何疑問，請致電本公司股份過戶處電話熱綫(852) 2862 8688，辦公時間為星期一至五（公眾假期除外）上午 9 時正至下午 6 時正。

代表  
**統一企業中國控股有限公司**  
羅智先  
主席  
謹啟

2024 年 4 月 26 日

1. 此為致本公司股份非登記股東（「非登記股東」指所持有本公司股份並存放於中央結算及交收系統（中央結算系統）的人士或公司，透過香港中央結算有限公司不時向本公司發出通知，表示欲收取企業通訊）之函件。倘閣下已出售或轉讓所持有之本公司股份，則毋須理會本函件。
2. 企業通訊指本公司發佈或將予發佈以供其股東或投資大眾參照或採取行動的任何文件，其中包括但不限於 (a) 董事會報告，公司年度帳目連同核數師報告以及（如適用）財務摘要報告；(b) 中期報告及（如適用）中期摘要報告；(c) 季度報告（如有）；(d) 會議通告；(e) 上市文件；(f) 通函；及(g) 代表委任表格。

**Reply Form 回條**

To: Computershare Hong Kong Investor Services Limited  
17M Floor, Hopewell Centre,  
183 Queen's Road East, Wanchai, Hong Kong

致：香港中央證券登記有限公司  
香港灣仔皇后大道東 183 號  
合和中心 17M 樓

**REMINDER 提示**

As a non-registered shareholder, if you wish to receive Corporate Communications<sup>1</sup> pursuant to the new Rule 2.07A of the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "Intermediaries") and provide your email address to your intermediaries.

作為非登記股東，如有意根據《上市規則》新規則 2.07A 收取企業通訊<sup>1</sup>，閣下應聯絡代閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算（代理人）有限公司（統稱「中介公司」），並向閣下的中介公司提供閣下的電子郵件地址。

**Request for Future Corporate Communications in printed form****要求收取日後企業通訊印刷版**

I/We hereby request for receipt of future Corporate Communications<sup>1</sup> in printed copy. (Please mark "✓" in below box if applicable)

本人/吾等現要求收取日後企業通訊印刷版。（如適用，請在以下方格內劃上「✓」號）

Name of the listed company:

Uni-President China Holdings Ltd.

上市公司名稱：

統一企業中國控股有限公司

English Version 英文版本

Chinese Version 中文版本

English and Chinese Version 英文及中文版本

Name(s) of Non-registered holder(s):

非登記持有人姓名：

Signature(s)<sup>4</sup>:

簽名<sup>4</sup>：

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact number:

聯絡電話號碼：

Date:

日期：

**Notes 附註：**

1. Corporate Communications refer to any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities (the "Shareholders") or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) the quarterly report, if any; (d) a notice of meeting; (e) a listing document; (f) a circular; and (g) a proxy form.  
企業通訊指本公司發佈或將予發佈以供其股東或投資大眾參照或採取行動的任何文件，其中包括但不限於(a)董事會報告，公司年度賬目連同核數師報告以及（如適用）財務摘要報告；(b)中期報告及（如適用）中期摘要報告；(c)季度報告（如有）；(d)會議通告；(e)上市文件；(f)通函；及(g)代表委任表格。
2. This form is addressed to Non-registered holder(s) ("Non-registered holder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications).  
此表格乃向本公司之非登記持有人（「非登記持有人」指股份存放於中央結算及交收系統的人士或公司，已透過香港中央結算有限公司不時向本公司發出通知，表示欲收取企業通訊）發出。
3. Please complete all your details clearly.  
請閣下清楚填寫所有資料。
4. Any form with no box marked (✓), with no signature or otherwise incorrectly completed will be void.  
如在本表格未有在方格內劃上「✓」號、或未有簽署、或在其他方面填寫不正確，則本表格將會作廢。
5. For the avoidance of doubt, the Company does not accept any other instructions given on this form.  
為免存疑，在本表格上的任何額外指示，公司將不予處理。

**PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明**

- (i) "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").  
本聲明中所指的「個人資料」與香港法例第 486 章《個人資料（私隱）條例》（「《私隱條例》」）中「個人資料」的涵義相同。
- (ii) Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company's electronic dissemination of Corporate Communications and Actionable Corporate Communications and to liaise with you on other matters relating to your shareholdings in the Company. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form.  
閣下於本回條所提供的個人資料將用於（包括但不限於）有關本公司以電子方式發佈企業通訊和可供採取行動的企業通訊及就閣下持有的本公司股份有關的其他事宜上與閣下聯絡。閣下是自願向本公司提供個人資料。若閣下未能提供足夠資料，本公司可能無法處理閣下在本回條上所述的指示及/或要求。
- (iii) Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.  
本公司可就任何所說明的用途或在法例規定的情況下，將閣下的個人資料披露或轉移給本公司的附屬公司、股份過戶處、及/或其他公司或團體，並將在適當期間保留該等個人資料作核實及紀錄用途。
- (iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email at [PrivacyOfficer@computershare.com.hk](mailto:PrivacyOfficer@computershare.com.hk).  
閣下有權根據《私隱條例》的條文查閱及/或修改閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至股份過戶處（地址為香港灣仔皇后大道東 183 號合和中心 17M 樓）向香港私隱主任提出，或發送電郵至 [PrivacyOfficer@computershare.com.hk](mailto:PrivacyOfficer@computershare.com.hk)。

**Mailing Label 郵寄標籤**

Computershare Hong Kong Investor Services Limited  
香港中央證券登記有限公司  
Freepost No. 簡便回郵號碼：37  
Hong Kong 香港

Please cut the mailing label and stick it on an envelope  
to return this form to us.

No postage is necessary if posted in Hong Kong.

當閣下寄回此表格時，請將郵寄標籤剪貼於信封上。

如在本港投寄，閣下無需支付郵費或貼上郵票。