



大新金融集團有限公司

DAH SING FINANCIAL HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)
(根據公司條例於香港註冊成立之有限公司)
(Stock Code 股份代號: 440)

26 April 2024

Dear registered shareholder(s),

Dah Sing Financial Holdings Limited (the "Company")

- (1) Notice of Publication of 2023 Annual Report, Circular containing Notice of 2024 Annual General Meeting and Proxy Form ("Current Corporate Communications") and 2023 Environmental, Social and Governance Report ("2023 ESG Report"); and (2) Arrangement of Electronic Dissemination of Corporate Communications

The Annual General Meeting of the Company will be held at Meeting Room S426-427 (Harbour Road Entrance), Hong Kong Convention and Exhibition Centre, 1 Expo Drive, Wan Chai, Hong Kong on Friday, 31 May 2024 at 4:00 p.m.

The English and Chinese versions of the Current Corporate Communications of the Company are available on the website of Dah Sing Bank at www.dahsing.com and the website of Hong Kong Exchanges and Clearing Limited ("HKEX") at www.hkexnews.hk. You may access the Current Corporate Communications by clicking "About Us" on the home page of the website of Dah Sing Bank, then selecting "Financial Information" for the 2023 Annual Report and "Dah Sing Financial Holdings Limited" under "Corporate Announcements / Publications" for the other Current Corporate Communications, or browsing through HKEX's website. If you have selected to receive the Company's Corporate Communications^(Note 1) in printed form, the printed form of the Current Corporate Communications is enclosed. If you have any difficulty in receiving or gaining access to the Current Corporate Communications posted on the website of the Company for any reason, the Company will promptly upon request send the printed form of the Current Corporate Communications to you free of charge. Please write to the Company's Hong Kong share registrar, Computershare Hong Kong Investor Services Limited (the "Hong Kong Share Registrar") at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email to dahsingfinancial.ecom@computershare.com.hk. You may at any time to change your choice of language and means of receipt of all future Corporate Communications by giving reasonable notice in writing by post at the above address or sending email to dahsingfinancial.ecom@computershare.com.hk.

The 2023 ESG Report, published in electronic form only, is also available on the websites of Dah Sing Bank and HKEX. Please click "About Us" on the home page of the website of Dah Sing Bank, then select "ESG Report & Achievement" under "Environmental, Social and Governance (ESG)", or browse through HKEX's website.

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under the expansion of paperless listing regime and electronic dissemination of Corporate Communications that came into effect on 31 December 2023, the Articles of Association of the Company and the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), the Company is writing to inform you that the Company has adopted electronic dissemination of Corporate Communications. Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of Dah Sing Bank at www.dahsing.com and the website of HKEX at www.hkexnews.hk in place of printed copies.

To ensure timely receipt of the latest Corporate Communications and Actionable Corporate Communications^(Note 2), the Company recommends you provide your email address by completing, signing and returning the enclosed reply form (the "Reply Form") to the Hong Kong Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

If the Company does not receive the duly completed and signed Reply Form or any response in writing indicating any objection from you by 24 May 2024, and until you inform the Hong Kong Share Registrar, you are deemed to have consented to read all future Corporate Communications published on the website of Dah Sing Bank at www.dahsing.com (the "Website Version"), and a notification of the publication of the Corporate Communications on the website of Dah Sing Bank will be sent to you in the future.

If you elect to receive the Website Version of future Corporate Communications, you are requested to provide an email address in the Reply Form for the purpose of receiving (i) email notifications for the publication of the relevant Corporate Communications on the website of Dah Sing Bank as and when Corporate Communications are published on the website of Dah Sing Bank and (ii) all future Actionable Corporate Communications in electronic form from the Company. If no valid and functional email address is provided by you in the Reply Form or if you are otherwise deemed to have consented to receive the Website Version of future Corporate Communications, the Company will send to you by post at your address as appearing in the Company's register of members maintained by the Hong Kong Share Registrar, (i) a notification letter for the publication of Corporate Communications on the website of Dah Sing Bank and (ii) all future Actionable Corporate Communications in printed form, until such time when you have provided a valid and a functional email address to the Hong Kong Share Registrar for receiving the same.

If you want to receive future Corporate Communications in printed form, please complete and return the enclosed Reply Form to the Hong Kong Share Registrar or send an email to dahsingfinancial.ecom@computershare.com.hk specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Even if you have previously received a letter from the Company seeking your election regarding the language and means of receipt of Corporate Communications and have made an election, or you have been taken to receive a printed version, you are hereby requested to make an election again. Please note that your previous election will be disregarded.

Should you have any queries in relation to this letter, please call the Company's telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding public holidays.

By order of the Board
Dah Sing Financial Holdings Limited
Richard Tsung-Yung Li
Company Secretary

Note 1: Corporate Communications include but not limited to (a) the directors' report and annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

Note 2: Actionable Corporate Communication is any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.

REPLY FORM 回條

To: Dah Sing Financial Holdings Limited (the "Company")
(Stock Code: 440)
c/o Computershare Hong Kong Investor Services Limited
(the "Share Registrar")
17M Floor, Hopewell Centre
183 Queen's Road East, Wanchai, Hong Kong

致：大新金融集團有限公司（「本公司」）
（股份代號：440）
經由香港中央證券登記有限公司
（「股份過戶處」）
香港灣仔皇后大道東 183 號
合和中心 17M 樓

(Please choose ONLY ONE of the options below)
(請從以下選項中只選擇其中一項)

Personalized QR Code
專屬二維碼

Option 1: Provide your email address for receipt of future Corporate Communications* of the Company via electronic dissemination by scanning your personalized QR code

選項 1: 掃描閣下專屬二維碼提供閣下之電郵地址，以接收公司通過電子方式發佈的日後公司通訊*

You are **NOT** required to return this Reply Form if you choose Option 1.
如選擇了選項 1，閣下無須交回本回條。

Option 2: I/we hereby provide my/our email address in writing for receipt of future Corporate Communications* of the Company via electronic dissemination

選項 2: 本人/吾等現以書面提供本人/吾等之電郵地址，以確保收到貴公司通過電子方式發佈的日後公司通訊*

Email address 電郵地址: (Note 4 / 附註 4)

Option 3: I/we hereby request for receipt of future Corporate Communications* in printed form and note that this instruction is valid only for one year starting from the receipt date of instruction. (Note 6) (Please mark "✓" in the below box if applicable)

選項 3: 本人/吾等現要求收取日後公司通訊*印刷版，並已知悉本指示由收取指示日期起計一年內有效。(附註 6) (如適用，請在以下方格內劃上「✓」號)

Printed English Version 英文版本 Printed Chinese Version 中文版本 Printed English and Chinese Versions 英文及中文版本

Signature(s): (Note 1)
簽名: (附註 1)

Contact number:
聯絡電話號碼:

Name of Shareholder:
股東姓名:

Date:
日期:

Notes 附註:

- Please complete all your details clearly. If your shares are held in joint names, all of the joint shareholders should jointly sign this Reply Form in order to be valid. 請清楚填寫閣下之所有資料。如屬聯名股東，則本回條須由所有聯名股東聯合簽署，方為有效。
 - If the Company does not receive this reply form or receive a response indicating the objection from you by 24 May 2024, you are deemed to consent to website communication only, all future Corporate Communications will be sent out in the manner specified in the Company's letter dated 26 April 2024 and we will send you a notification letter of the publication of the Corporate Communications on the website of Dah Sing Bank. 倘若本公司於 2024 年 5 月 24 日尚未收到閣下的回條或表示反對的回覆，閣下將被視為已同意以網上方式收取公司通訊，而本公司將按 2024 年 4 月 26 日之本公司函件內所述之方式只向閣下寄發就其於大新銀行網站登載公司通訊之通知函。
 - Any Reply Form with no signature or otherwise incorrectly completed will be void. 任何回條若未有簽署或在其他方面填寫不正確，則本回條將會作廢。
 - If the Company does not receive a functional email address in your reply, you will be unable to receive notifications regarding the publication of Corporate Communications*. 如公司沒有收到閣下的有效電郵地址，閣下將無法收到有關發佈公司通訊*的通知。
 - If you provide more than one email address by QR code, email, reply form and/or other means, only the latest one email address provided will be registered. 如閣下通過二維碼、電郵、回條及/或其他方式提供多於一個的電郵地址，只有閣下最後提供的電郵地址將會被用於登記。
 - If you mark "✓" in the box in Option 3, no email address will be registered and only Corporate Communications* in printed form will be received. 如閣下在選項 3 方格內劃上「✓」號，將不會有電郵地址被登記，只會收取公司通訊*的印刷版。
 - For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form. 為免存疑，在本回條上的任何額外指示，公司將不予處理。
- * Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form.
除非另有註明，公司通訊乃指公司已發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於年報、中期報告、會議通告、通函及代表委任表格。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- (i) "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
本聲明中所指的「個人資料」與香港法例第 486 章《個人資料（私隱）條例》（「《私隱條例》」）中「個人資料」的定義相同。
- (ii) Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company's electronic dissemination of Corporate Communications* and to liaise with you on other matters relating to your holdings in the Company. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form.
閣下於本回條所提供的個人資料將用於（包括但不限於）有關公司以電子方式發佈公司通訊*及就閣下持有的公司證券有關的其他事宜上與閣下聯絡。閣下是自願向本公司提供個人資料。若閣下未能提供足夠資料，本公司可能無法處理閣下在本回條上所透的指示及/或要求。
- (iii) Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.
公司可就任何所說明的用途或在法例規定的情況下，將閣下的個人資料披露或轉移給公司的附屬公司、股份過戶處、及/或其他公司或團體，並將在適當期間保留該等個人資料作核實及紀錄用途。
- (iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email at PrivacyOfficer@computershare.com.hk.
閣下有權根據《私隱條例》的條文查閱及/或修改閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至股份過戶處（地址為香港灣仔皇后大道東 183 號合和中心 17M 樓）向香港隱私主任提出，或發送電郵至 PrivacyOfficer@computershare.com.hk

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited

香港中央證券登記有限公司

Freepost No. 簡便回郵號碼: 37

Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this reply form to.
No postage is necessary if posted in Hong Kong.

當閣下寄回此回條時，請將郵寄標籤剪貼於信封上。
如在本港投寄，閣下毋須支付郵費或貼上郵票。