



# Tristate Holdings Limited

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限責任公司)

(Stock Code 股份代號: 458)

## NOTIFICATION LETTER 通知信函

26 April 2024

Dear Non-registered Shareholder(s)<sup>1</sup>,

### Tristate Holdings Limited (the “Company”)

### – Notice of publication of Annual Report 2023 (including Environmental, Social and Governance Report 2023) and Circular dated 26 April 2024 (the “Current Corporate Communications”)

The English and Chinese versions of the Current Corporate Communications are available on the Company’s website at [www.tristateww.com](http://www.tristateww.com) and the HKEXnews website of Hong Kong Exchanges and Clearing Limited at [www.hkexnews.hk](http://www.hkexnews.hk). You may access the Current Corporate Communications by selecting “Investor Relations” on the Company’s website, or browsing the HKEXnews website. If you for any reason encounter any difficulty in gaining access to the Current Corporate Communications published on the Company’s website, please send your request in writing by completing and returning the enclosed reply form (the “Reply Form”) by post to the Company c/o the Company’s Hong Kong branch registrar (the “Hong Kong Branch Registrar”), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong or by email to [coscec@tristateww.com](mailto:coscec@tristateww.com). The Company will promptly upon receipt of your request send printed versions of the Current Corporate Communications to you free of charge.

In order to facilitate the Company to send you by email the corporate communications<sup>2</sup> (the “Corporate Communications”) of the Company, the Company recommends you liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through whom your shares of the Company are held (collectively, the “Intermediaries”) to provide your email address to the Company through your Intermediaries.

If you wish to receive printed versions of all future Corporate Communications, please send your request in writing by post to the Company c/o the Hong Kong Branch Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong or by email to [coscec@tristateww.com](mailto:coscec@tristateww.com). The Company will then send printed versions of all future Corporate Communications to you free of charge. Such request may be made by completing and returning the Reply Form to the Company. However, kindly be advised that a request in writing to receive printed versions of the Corporate Communications will be deemed to remain valid only for one year from the date of receipt of such written request and you need to send a new request in writing to the Company upon the expiry of any existing written request.

Yours faithfully,  
For and on behalf of  
**Tristate Holdings Limited**  
**CHAN Man Ying**  
Company Secretary

#### Notes:

- This letter is addressed to the Company’s non-registered shareholder(s). “Non-registered shareholder” means such person or company whose shares of the Company are held in the Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications. If you have sold or transferred your shares in the Company, please disregard this letter and the Reply Form.*
- “Corporate Communication” includes any document issued or to be issued by the Company for the information or action of its shareholders or the investing public, including but not limited to (a) directors’ report and annual accounts together with a copy of the auditor’s report; (b) interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.*

各位非登記股東<sup>1</sup>:

### Tristate Holdings Limited (「本公司」)

### – 2023 年年報 (包括 2023 年環境、社會及管治報告) 及日期為 2024 年 4 月 26 日之通函 (「本次公司通訊」) 之登載通知

本次公司通訊之中英文版本已登載於本公司網站 ([www.tristateww.com](http://www.tristateww.com)) 及香港交易及結算所有限公司披露易網站 ([www.hkexnews.hk](http://www.hkexnews.hk))。如要閱覽本次公司通訊，請於本公司網站內選取「投資者中心」，或瀏覽披露易網站。如閣下因任何原因就瀏覽本公司網站內登載之本次公司通訊遇到困難，閣下可通過填妥及交回隨附之回條 (「回條」) 向本公司發出書面要求 (郵寄至本公司之香港股份過戶處 (「香港股份過戶處」)，香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17M樓，或電郵至 [coscec@tristateww.com](mailto:coscec@tristateww.com))。於接到閣下之要求後，本公司將即時向閣下發送本次公司通訊之印刷本，費用全免。

為便於本公司以電郵方式向閣下發送本公司之公司通訊<sup>2</sup> (「公司通訊」)，本公司建議閣下聯絡代閣下持有本公司股份之銀行、經紀、託管商、代理人或香港中央結算 (代理人) 有限公司 (統稱「中介公司」) 以透過閣下之中介公司將閣下之電郵地址提供予本公司。

如閣下希望就日後所有公司通訊收取印刷本，請閣下向本公司發出書面要求 (郵寄至香港股份過戶處，香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17M樓，或電郵至 [coscec@tristateww.com](mailto:coscec@tristateww.com))。其後本公司會將日後所有公司通訊之印刷本免費發送予閣下。有關要求可通過填妥及交回回條來向本公司提出。然而，懇請注意，有關收取公司通訊之印刷本之書面要求僅於該書面要求被接獲之日期起計一年內有效，而當任何現有書面要求期滿後，閣下須向本公司提出新的書面要求。

代表  
**Tristate Holdings Limited**  
公司秘書  
**陳文英**  
謹啟

2024 年 4 月 26 日

#### 附註:

- 本函件乃向本公司之非登記股東發出。「非登記股東」指將股份存放於中央結算及交收系統之人士或公司，而被透過香港中央結算有限公司不時向本公司發出通知，表示希望收取公司通訊。倘閣下已出售或轉讓所持有之本公司股份，則毋須理會本函件及回條。
- 「公司通訊」指本公司發佈或將予發佈以供其股東或投資大眾參照或採取行動之任何文件，其中包括 (但不限於) (a) 董事會報告及年度賬目連同核數師報告; (b) 中期報告; (c) 會議通告; (d) 上市文件; (e) 通函; 及 (f) 代表委任表格。

## REPLY FORM 回條

To: **Tristate Holdings Limited** (the "Company") (Stock Code: 458)  
c/o Computershare Hong Kong Investor Services Limited  
(the "Hong Kong Branch Registrar")  
17M Floor, Hopewell Centre  
183 Queen's Road East, Wan Chai, Hong Kong

致: **Tristate Holdings Limited** (「本公司」) (股份代號: 458)  
經香港中央證券登記有限公司  
(「香港股份過戶處」)  
香港灣仔皇后大道東183號  
合和中心17M樓

## REMINDER 提示

As a non-registered shareholder, if you wish to receive Corporate Communications <sup>(Note 5)</sup> pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through whom your shares of the Company are held (collectively, the "Intermediaries") to provide your email address to the Company through your Intermediaries.

作為非登記股東，如閣下希望根據《香港聯合交易所有限公司證券上市規則》收取公司通訊<sup>(附註5)</sup>，閣下應聯絡代閣下持有本公司股份之銀行、經紀、託管商、代理人或香港中央結算(代理人)有限公司(統稱「中介公司」)，以透過閣下之中介公司將閣下之電郵地址提供予本公司。

I/we hereby request for receipt of printed versions of Corporate Communications <sup>(Note 5)</sup>. (Please mark "✓" in the below box if applicable)  
本人/吾等現要求收取公司通訊<sup>(附註5)</sup>之印刷本。(如適用，請在以下方格內劃上「✓」號)

I wish to receive printed versions (in both English and Chinese) of all future Corporate Communications<sup>(Note 5)</sup> and I noted that this instruction is valid for ONE YEAR ONLY starting from the date of receipt of instruction<sup>(Note 6)</sup>.  
本人希望收取日後所有公司通訊<sup>(附註5)</sup>之印刷本(同時備有中英文)，及本人已知悉本指示由收到指示日期起計僅一年內有效<sup>(附註6)</sup>。

Name of non-registered shareholder:  
非登記股東姓名:

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Signature:  
簽名:

Contact number:  
聯絡電話號碼:

Date:  
日期:

## Notes 附註:

- This Reply Form is addressed to non-registered shareholder(s). "Non-registered shareholder" means such person or company whose shares of the Company are held in the Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications <sup>(Note 5)</sup>.  
本回條乃向本公司之非登記股東發出。「非登記股東」指將股份存放於中央結算及交收系統之人士或公司，而彼透過香港中央結算有限公司不時向本公司發出通知，表示希望收取公司通訊<sup>(附註5)</sup>。
- Please complete all your details clearly.  
請清楚填寫閣下之所有資料。
- If this Reply Form is returned with no signature thereon or otherwise incorrectly completed, it will be taken as void.  
如交回之本回條未經簽署或在其他方面填寫不正確，則本回條將予作廢。
- For the avoidance of doubt, the Company will not accept any other special instructions written on this Reply Form.  
為免存疑，在本回條上寫上之任何額外特定指示，本公司均不予受理。
- Unless otherwise specified, "Corporate Communication" includes any document(s) issued or to be issued by the Company for the information or action of its shareholders or the investing public, including but not limited to (a) directors' report and annual accounts together with a copy of the auditor's report; (b) interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.  
除非另有註明，「公司通訊」指本公司發佈或將予發佈以供其股東或投資大眾參照或採取行動之任何文件，其中包括(但不限於)(a)董事會報告及年度賬目連同核數師報告；(b)中期報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。
- If you mark "✓" in this box, only printed versions of the Corporate Communications<sup>(Note 5)</sup> will be received.  
如閣下在此方格內劃上「✓」號，閣下只會收取公司通訊<sup>(附註5)</sup>之印刷本。

## PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").  
本聲明中所指之「個人資料」具有香港法例第486章《個人資料(私隱)條例》(「私隱條例」)中「個人資料」之相同涵義。
- Your Personal Data provided in this Reply Form will be used (among others) for electronic dissemination of Corporate Communications<sup>(Note 5)</sup> by the Company. Your supply of Personal Data to the Company is on a voluntary basis. If you fail to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form.  
閣下於本回條所提供之個人資料將用於(其中包括)本公司以電子方式發佈公司通訊<sup>(附註5)</sup>。閣下是自願向本公司提供個人資料。若閣下未能提供足夠資料，本公司可能無法處理閣下在本回條上所述之指示及/或要求。
- Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, its share registrars, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law, and will be retained for such period as may be necessary for verification and record purposes.  
本公司可就任何所說明之用途或在法例規定之情況下，將閣下之個人資料披露或轉移予本公司之附屬公司、股份過戶處、及/或其他公司或團體，並將在適當期間內保留該等個人資料作核實及紀錄用途。
- You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing and sent to the Personal Data Privacy Officer of the Hong Kong Branch Registrar by post at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong or by email to [PrivacyOfficer@computershare.com.hk](mailto:PrivacyOfficer@computershare.com.hk).  
閣下有權根據《私隱條例》之條文查閱及/或修改閣下之個人資料。任何該等查閱及/或修改閣下之個人資料之要求均須以書面方式郵寄至香港股份過戶處之個人資料私隱主任，地址為香港灣仔皇后大道東183號合和中心17M樓，或電郵至 [PrivacyOfficer@computershare.com.hk](mailto:PrivacyOfficer@computershare.com.hk)。

## Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited  
香港中央證券登記有限公司  
Freepost No. 簡便回郵號碼: 37  
Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this Reply Form to us.

No postage is necessary if posted in Hong Kong.

當閣下寄回本回條時，請將郵寄標籤剪貼於信封上。  
如在本港投寄，閣下無需支付郵費或貼上郵票。