



Tomson Group

**TOMSON GROUP LIMITED**

**湯臣集團有限公司**

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code 股份代號: 258)

**NOTIFICATION LETTER 通知信函**

26th April, 2024

Dear Registered Shareholder(s),

**Tomson Group Limited (the "Company")**

– **Notice of publication of**

**Annual Report 2023, Circular dated 26th April, 2024 together with Notice of Annual General Meeting, and Form of Proxy (collectively "Current Corporate Communications")**

**and Environmental, Social and Governance Report 2023**

The English and Chinese versions of the Company's Current Corporate Communications are now available on the Company's website at [www.tomson.com.hk](http://www.tomson.com.hk) (the "Company's website") and the HKEXnews website of Hong Kong Exchanges and Clearing Limited at [www.hkexnews.hk](http://www.hkexnews.hk) (the "HKEXnews website") (the "Website Version"). The Company strongly recommends you to access the Website Version of the Current Corporate Communications and all future Corporate Communications<sup>1</sup>. If you have elected to receive the Corporate Communications in printed form, the Current Corporate Communications are enclosed.

If you for any reason have difficulty in receiving email notification or gaining access to the Website Version of the Corporate Communications and would like to receive the Current Corporate Communications and all future Corporate Communications in printed form, please complete and sign the Reply Form on the reverse side of this notification and return it to the Company's share registrar in Hong Kong (the "Share Registrar"), Tricor Secretaries Limited at 17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong by post by using the provided prepaid mailing label (no stamp is needed if posted in Hong Kong) or by email to [258-ecom@hk.tricorglobal.com](mailto:258-ecom@hk.tricorglobal.com). The Company will promptly upon your request send the Current Corporate Communications to you in printed form free of charge.

**The Company will disseminate its future Corporate Communications by electronic means. If you have not provided your email address to the Company or need to update your email address, the Company recommends you to provide your email address by completing and signing the Reply Form on the reverse side of this notification and returning it to the Share Registrar at the above-mentioned address by post or by email to [258-ecom@hk.tricorglobal.com](mailto:258-ecom@hk.tricorglobal.com). If the Company does not have your functional email address, until such time that the functional email address is provided to the Share Registrar, the Company would only be able to send you any notices of publication of the Website Version of the Corporate Communications and any Actionable Corporate Communications<sup>2</sup> in printed form.**

The Environmental, Social and Governance Report 2023 of the Company is published in electronic form only on the Company's website and is also available on the HKEXnews website.

Should you have any queries relating to this notification, please call the Share Registrar's telephone hotline at (852) 2980 1333 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday (excluding Hong Kong public holidays).

Yours faithfully,  
For and on behalf of  
**TOMSON GROUP LIMITED**  
**Lee Yuen Han**  
Company Secretary

- Notes:
1. Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report, the annual accounts together with a copy of the auditors' report and, where applicable, the summary financial report; (b) the interim report and, where applicable, the summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; (f) a proxy form; and (g) Actionable Corporate Communications.
  2. Actionable Corporate Communications refer to any Corporate Communications that seek instructions from the Company's securities holders on how they wish to exercise their rights or make elections as the Company's securities holders.

各位登記股東：

湯臣集團有限公司（「本公司」）

- 有關二零二三年度年報、日期為二零二四年四月二十六日之通函連同股東週年大會通告及代表委任表格（統稱「本次企業通訊」）  
以及二零二三年度環境、社會及管治報告的刊發通知

本公司的本次企業通訊之中，英文版本已登載於本公司網站（[www.tomson.com.hk](http://www.tomson.com.hk)）（「本公司網站」）及香港交易及結算所有限公司之披露易網站（[www.hkexnews.hk](http://www.hkexnews.hk)）（「披露易網站」）（「網站版本」）。本公司強烈建議閣下閱覽本次企業通訊及所有日後企業通訊<sup>1</sup>的網站版本。如閣下已選擇收取企業通訊的印刷本，隨函附上本次企業通訊。

如閣下因任何理由無法以電子郵件方式收取或閱覽企業通訊的網站版本及欲索取本次企業通訊及所有日後企業通訊的印刷本，請填妥及簽署本通知背面之回條，並以已提供之預付郵費的郵寄標籤（如在香港投寄毋須貼上郵票）寄回本公司於香港之股份過戶登記處（「股份過戶登記處」）卓佳秘書商務有限公司（地址為香港夏慤道16號遠東金融中心17樓），或通過電子郵件發送至 [258-ecom@hk.tricorglobal.com](mailto:258-ecom@hk.tricorglobal.com)。本公司會因應閣下之要求儘快寄發本次企業通訊的印刷本予閣下，費用全免。

本公司將以電子通訊方式發佈其日後企業通訊。如閣下尚未提供閣下之電子郵箱地址予本公司，或需更新閣下之電子郵箱地址，本公司建議閣下填妥及簽署本通知背面之回條，並按上述地址以郵寄方式寄回股份過戶登記處或通過電子郵件發送至 [258-ecom@hk.tricorglobal.com](mailto:258-ecom@hk.tricorglobal.com)。如本公司沒有收到閣下的有效電子郵箱地址，本公司只能向閣下寄發企業通訊的網站版本的刊發通知及可供採取行動的企業通訊<sup>2</sup>之印刷本，直至股份過戶登記處收到閣下有效的電子郵箱地址為止。

本公司之二零二三年度環境、社會及管治報告僅以電子形式刊載於本公司網站，並登載於披露易網站。

倘閣下對本通知有任何查詢，請於星期一至星期五（香港公眾假期除外）辦公時間上午九時正至下午六時正，致電股份過戶登記處熱線 (852) 2980 1333。

代表  
湯臣集團有限公司  
公司秘書  
李婉嫻  
謹啓

二零二四年四月二十六日

- 附註：
1. 企業通訊包括本公司發佈或將予發佈以供其任何證券持有人或投資大眾參照或採取行動的任何文件，其中包括但不限於 (a) 董事局報告、年度帳目連同核數師報告以及（如適用）財務摘要報告；(b) 中期報告及（如適用）中期摘要報告；(c) 會議通告；(d) 上市文件；(e) 通函；(f) 代表委任表格；及 (g) 可供採取行動的企業通訊。
  2. 可供採取行動的企業通訊是指任何涉及要求本公司證券持有人指示其擬如何行使其有關本公司證券持有人權利或作出選擇的企業通訊。

