



Tomson Group

TOMSON GROUP LIMITED

湯臣集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code 股份代號：258)

NOTIFICATION LETTER 通知信函

26th April, 2024

Dear Non-registered Holder(s)¹,

Tomson Group Limited (the “Company”)

- **Notice of publication of**

Annual Report 2023, Circular dated 26th April, 2024 together with Notice of Annual General Meeting, and Form of Proxy (collectively “Current Corporate Communications”) and Environmental, Social and Governance Report 2023

The English and Chinese versions of the Company’s Current Corporate Communications are available on the Company’s website at www.tomson.com.hk (the “Company’s website”) and the HKEXnews website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk (the “HKEXnews website”) (the “Website Version”). The Company strongly recommends you to access the Website Version of the Current Corporate Communications.

If you for any reason have difficulty in receiving email notification or gaining access to the Website Version of the Corporate Communications² and would like to receive the Current Corporate Communications and all future Corporate Communications in printed form, please complete and sign the Request Form on the reverse side of this notification and return it to the Company’s share registrar in Hong Kong (the “Share Registrar”), Tricor Secretaries Limited at 17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong by post by using the provided prepaid mailing label (no stamp is needed if posted in Hong Kong) or by email to 258-ecom@hk.tricorglobal.com. The Company will upon your request promptly send the Current Corporate Communications to you in printed form free of charge.

As a Non-registered Holder, if you wish to receive Corporate Communications of the Company in electronic form, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares in the Company are held (collectively, the “Intermediaries”) and provide your email address to your Intermediaries. Please contact your intermediary / nominee for the detailed procedure. If the Company does not receive your functional email address from the Intermediaries, until such time that your functional email address is received from the Intermediaries, the Company would only be able to send you any notices of publication of the Website Version of the Corporate Communications in printed form.

The Environmental, Social and Governance Report 2023 of the Company is published in electronic form only on the Company’s website and is also available on the HKEXnews website.

Should you have any queries relating to any of the above matters, please call the Share Registrar’s telephone hotline at (852) 2980 1333 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday (excluding Hong Kong public holidays).

Yours faithfully,
For and on behalf of
TOMSON GROUP LIMITED
Lee Yuen Han
Company Secretary

Notes:

- 1. Non-registered Holder means such person or company whose shares are held in the Central Clearing and Settlement System and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications of the Company.*
- 2. Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors’ report, the annual accounts together with a copy of the auditors’ report and, where applicable, the summary financial report; (b) the interim report and, where applicable, the summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.*

各位非登記持有人¹：

湯臣集團有限公司（「本公司」）

- 有關二零二三年度年報、日期為二零二四年四月二十六日之通函連同股東週年大會通告及代表委任表格（統稱「本次企業通訊」）以及二零二三年度環境、社會及管治報告的刊發通知

本公司的本次企業通訊之中、英文版本已登載於本公司網站 (www.tomson.com.hk)（「本公司網站」）及香港交易及結算所有限公司之披露易網站 (www.hkexnews.hk)（「披露易網站」）（「網站版本」）。本公司強烈建議閣下閱覽本次企業通訊的網站版本。

如閣下因任何理由無法以電子郵件方式收取或閱覽企業通訊²的網站版本及欲索取本次企業通訊及所有日後企業通訊的印刷本，請填妥及簽署本通知背面之申請表格，並以已提供之預付郵費的郵寄標籤（如在香港投寄毋須貼上郵票）寄回本公司於香港之股份過戶登記處（「股份過戶登記處」）卓佳秘書商務有限公司（地址為香港夏愨道16號遠東金融中心17樓），或通過電子郵件發送至 258-ecom@hk.tricorglobal.com。本公司會因應閣下之要求儘快寄發本次企業通訊的印刷本予閣下，費用全免。

作為非登記持有人，如閣下欲以電子通訊方式收取本公司的企業通訊，閣下應聯絡代閣下持有本公司股份的銀行、經紀人、託管人、代理人或香港中央結算（代理人）有限公司（統稱「中介機構」），並向閣下的中介機構提供閣下的電子郵箱地址。請聯絡閣下的中介機構／代理人以了解詳細程序。如本公司沒有從中介機構收到閣下的有效電子郵箱地址，本公司只能寄發企業通訊的網站版本的刊發通知之印刷本予閣下，直至本公司從中介機構收到閣下有效的電子郵箱地址為止。

本公司之二零二三年度環境、社會及管治報告僅以電子形式刊載於本公司網站，並登載於披露易網站。

倘閣下對上述事項有任何查詢，請於星期一至星期五（香港公眾假期除外）辦公時間上午九時正至下午六時正，致電股份過戶登記處熱線 (852) 2980 1333。

代表
湯臣集團有限公司
公司秘書
李婉嫻
謹啓

二零二四年四月二十六日

附註：

- 1. 非登記持有人指其股份存放於中央結算及交收系統的有關人士或公司，而彼已透過香港中央結算有限公司不時通知本公司，彼擬收取本公司之企業通訊。*
- 2. 企業通訊包括本公司發佈或將予發佈以供其任何證券持有人或投資大眾參照或採取行動的任何文件，其中包括但不限於 (a) 董事局報告、年度賬目連同核數師報告以及（如適用）財務摘要報告；(b) 中期報告及（如適用）中期摘要報告；(c) 會議通告；(d) 上市文件；(e) 通函；及 (f) 代表委任表格。*

REQUEST FORM 申請表格

To: **Tomson Group Limited**
(the "Company") (Stock Code: 258)
c/o Tricor Secretaries Limited
17/F., Far East Finance Centre
16 Harcourt Road, Hong Kong

致: **湯臣集團有限公司**
(「本公司」) (股份代號: 258)
經卓佳秘書商務有限公司
香港夏愨道16號
遠東金融中心17樓

REMINDER 提示

As a Non-registered Holder¹, if you wish to receive Corporate Communications² of the Company in electronic form, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares of the Company are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries.

作為非登記持有人¹, 如閣下有意以電子通訊方式收取本公司的企業通訊², 閣下應聯絡閣下持有本公司股份的銀行、經紀人、託管人、代理人或香港中央結算(代理人)有限公司(統稱「中介機構」), 並向閣下的中介機構提供閣下的電子郵箱地址。

I/We would like to receive the Current Corporate Communications and all future Corporate Communications of the Company in printed form in the manner as indicated below⁴:
本人/吾等欲以下列方式收取本公司本次企業通訊及所有日後企業通訊之印刷本⁴:

(Please mark a "✓" in ONLY ONE of the following boxes 請僅在下列其中一個方格內劃上「✓」號)⁶

- to receive a printed copy in the English language only; OR
僅收取一份英文印刷本; 或
- to receive a printed copy in the Chinese language only; OR
僅收取一份中文印刷本; 或
- to receive a printed copy in both the English language and the Chinese language.
收取一份英文及中文印刷本。

Signature:

簽署: _____

Date:

日期: _____

Name:

姓名: _____

Contact Phone Number:

聯絡電話號碼: _____

(Please write in English and use BLOCK LETTERS 請以英文正楷填寫)

Postal Address:

郵寄地址: _____

(Please write in English and use BLOCK LETTERS 請以英文正楷填寫)

Notes 附註:

- Non-registered Holder means such person or company whose shares are held in the Central Clearing and Settlement System and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications of the Company.
非登記持有人指其股份存放於中央結算及交收系統的有關人士或公司, 而彼已透過香港中央結算有限公司不時通知本公司, 彼擬收取本公司之企業通訊。
- Corporate Communications include any documents issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report, the annual accounts together with a copy of the auditors' report and, where applicable, the summary financial report; (b) the interim report and, where applicable, the summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
企業通訊包括本公司發佈或將予發佈以供其任何證券持有人或投資大眾參照或採取行動的任何文件, 其中包括但不限於 (a) 董事局報告、年度賬目連同核數師報告以及(如適用)財務摘要報告; (b) 中期報告及(如適用)中期摘要報告; (c) 會議通告; (d) 上市文件; (e) 通函; 及(f) 代表委任表格。
- By completing and returning this Request Form to request for the printed copy of the Corporate Communications, you have expressly indicated that you prefer to receive all future Corporate Communications of the Company in printed form and in the language selected above.
當閣下填妥及寄回本申請表格以索取企業通訊的印刷本後, 即表示閣下明確指示擬收取本公司所有日後企業通訊的印刷本及上述所選擇之語言版本。
- The above instruction will apply to all future Corporate Communications to be sent to you until you notify otherwise by reasonable notice in writing to the Company's share registrar in Hong Kong or until expired on the last day of the following financial year of the Company (whichever is earlier). Further request in writing will be required if you prefer to continue receiving printed copies of future Corporate Communications.
上述指示適用於本公司向閣下發出之所有日後企業通訊, 直至閣下以書面方式發送合理通知至本公司於香港之股份過戶登記處更改有關指示或直至本公司下一個財政年度的最後一天到期(以較早者為準)。如果閣下希望繼續收到所有日後企業通訊的印刷本, 則須要再作出書面請求。
- For the avoidance of doubt, no additional instructions (other than those imprinted herein) written on this Request Form will be processed.
為免存疑, 任何在本申請表格寫上的額外指示(本申請表格上所印列之指示除外)將不予處理。
- If both English and Chinese versions of the Corporate Communications are combined into one document, a printed form of the Corporate Communications with both English and Chinese versions will be sent to you in case of requesting for a printed form of any version(s) of the Corporate Communications.
若企業通訊的英文版本及中文版本合併為一份文件, 而閣下要求索取任一版本企業通訊印刷本, 則企業通訊的中英文版本的印刷本將寄給閣下。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

"Personal Data" in this statement has the same meaning as "personal data" defined in the Hong Kong Personal Data (Privacy) Ordinance, Cap. 486 (the "PDPO"), which may include but not limited to your name, contact telephone number, email address and mailing address.

Your supply of Personal Data is on a voluntary basis for the purpose of receiving Corporate Communications in the manner chosen. Your Personal Data will be retained for such period as may be necessary for our verification and record purposes.

You have the right to request access to and/or to correct the respective Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of the Personal Data should be in writing by either of the following means:

本聲明中所指的「個人資料」具有香港法例第486章《個人資料(私隱)條例》(「《私隱條例》」)中「個人資料」的涵義, 包括但不限於, 閣下的名稱、聯絡電話號碼、電子郵箱地址和郵寄地址。

閣下是自願向本公司提供閣下個人資料, 以便以閣下所選之方式接收企業通訊。閣下的個人資料將在適當期間保留作核實及記錄用途。

閣下有權根據《私隱條例》的條文要求查閱及/或修改閣下的個人資料。任何該等要求均須以書面透過以下任何一種方式提出:

By mail to: Data Privacy Officer
Tricor Secretaries Limited
17/F., Far East Finance Centre
16 Harcourt Road, Hong Kong
By email to: is-enquiries@hk.tricorglobal.com

經郵寄: 香港夏愨道16號
遠東金融中心17樓
卓佳秘書商務有限公司
個人資料私隱主任
經電郵: is-enquiries@hk.tricorglobal.com

Please cut the mailing label and stick it on an envelope to return this Request Form to us.
No postage is necessary if posted in Hong Kong.

當閣下寄回本申請表格時, 請將郵寄標籤剪貼於信封上。
如在本港投寄, 閣下無需支付郵費或貼上郵票。

Mailing Label 郵寄標籤

Tricor Secretaries Limited
卓佳秘書商務有限公司
Freepost No. 簡便回郵號碼: 10 GPO
Hong Kong 香港