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**Leader Education Limited**  
**立德教育股份有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1449)**

**PROFIT WARNING**

This announcement is made by Leader Education Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**” or the “**Directors**”) of the Company would like to inform the shareholders and potential investors of the Company that based on the preliminary review of the draft unaudited consolidated management accounts of the Group for the six months ended 29 February 2024 (the “**Current Period**”) and the information currently available to the Board, the Group is expected to record a consolidated net profit after tax of not more than RMB30 million for the Current Period as compared with a consolidated net profit after tax for the six months ended 28 February 2023 (the “**Previous Period**”) of approximately RMB41.1 million.

The decline in profit was mainly attributable to (i) the growth of revenue was lower than that of the increase in corresponding cost and (ii) the increase in finance cost. Due to the need of meeting the qualification evaluation of undergraduate teaching work in the Current Period, the Group incurred more expenses for constructing and maintaining campus buildings and teaching facilities and organising student activities and teacher trainings for the Current Period as compared to the Previous Period. Also, there was an increase in finance cost for the Period as compared to the Previous Period due to increase in bank and other borrowings.

As the Company is still in the course of finalising its results for the six months ended 29 February 2024, the information contained in this announcement is solely based on the preliminary assessment by the Board after reviewing the draft unaudited consolidated management accounts of the Group for the six months ended 29 February 2024 which have yet to be finalised. Details of the performance of the Company for the six months ended 29 February 2024 will be disclosed in the interim results announcement of the Company, which is expected to be published on or before end of April 2024 in accordance with the requirements under the Listing Rules.

***Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.***

By order of the Board  
**Leader Education Limited**  
**Liu Laixiang**  
*Chairman of the Board*

Harbin, Heilongjiang Province, PRC, 25 April 2024

*As at the date of this announcement, the executive Directors are Mr. LIU Laixiang, Ms. DONG Ling, Mr. WANG Yunfu and Mr. CHE Wenge; and the independent non-executive Directors are Mr. ZHANG Su, Mr. CAO Shaoshan and Mr. CHAN Ngai Fan.*