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OSL Group Limited
OSL集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 863)

VOLUNTARY ANNOUNCEMENT
OSL AND SOLOMON STRENGTHEN PARTNERSHIP TO
FACILITATE HONG KONG'S INNOVATIVE SPOT VIRTUAL ASSET ETFS
WITH IN-KIND SUBSCRIPTION AND REDEMPTION

This announcement is made by OSL Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) on a voluntary basis to inform its shareholders and potential investors of the latest information about the Group.

The board of directors (the “**Board**”) of the Company proudly announces that OSL Digital Securities Limited (“**OSL**”), a wholly owned subsidiary and digital asset trading platform licensed by the Securities & Futures Commission, is strengthening the partnership with Solomon JFZ (Asia) Holdings Limited (“**Solomon**”) to facilitate the in-kind subscription and redemption processes essential for the successful deployment and management of Hong Kong’s first Spot Virtual Asset ETFs.

This advanced partnership expanding the omnibus model allows OSL and Solomon to play a key role in facilitating these in-kind transactions of the Spot Crypto ETFs, which would enable investors to subscribe to or redeem ETF shares directly with the underlying digital assets. It can create a significant advancement in the liquidity and accessibility of digital asset investments.

The Company believes that, as Hong Kong's only publicly listed company fully dedicated to digital assets, OSL Group (863.HK)'s strategic position in the market is strengthened by its comprehensive regulatory compliance, extensive operational experience, and strong market reputation, underscored by a successful SOC 2 Type 2 audit. These factors, combined with OSL's innovative B2B2C model and institutional-grade services, ensure that OSL is not just participating in the market but leading the way in shaping the future of digital asset investments in Hong Kong.

By order of the Board
OSL Group Limited
Pan Zhiyong
Chairman and Executive Director

Hong Kong, 26 April 2024

As at the date of this announcement, the executive Directors are Mr. Pan Zhiyong, Mr. Ko Chun Shun, Johnson, Ms. Xu Kang, Mr. Yang Chao and Mr. Tiu Ka Chun, Gary and the independent non-executive Directors are Mr. Chau Shing Yim, David and Mr. Xu Biao.