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ELL Environmental Holdings Limited

強泰環保控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1395)

ANNOUNCEMENT FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of ELL Environmental Holdings Limited (the “**Company**”) dated 15 March 2024 in relation to the Disposal of the Target Business by the Seller to the Purchaser pursuant to the Framework Agreement, and the supplemental announcement of the Company dated 10 April 2024 in relation to, among others, the delay in despatch of Circular (together, the “**Announcements**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcements.

As disclosed in the Announcements, the Circular containing further details of the transaction contemplated under the Framework Agreement is expected to be despatched to the Shareholders on or before 26 April 2024.

As additional time is required for the Company and its financial advisor to finalise the financial information for inclusion in the Circular, the Company had applied to the Stock Exchange for and the Stock Exchange has granted a waiver from strict compliance with the requirements set out in Rule 14.41(a) of the Listing Rules for a further extension of the date of despatch of the Circular to on or before 13 May 2024.

For and on behalf of
ELL Environmental Holdings Limited
Chan Kwan
Executive Director and Chief Executive Officer

Hong Kong, 26 April 2024

As at the date of this announcement, the Board comprises Mr. Chau On Ta Yuen (Chairman), Mr. Chan Kwan (Chief Executive Officer), Mr. Radius Suhendra and Mr. Chau Chi Yan Benny as executive Directors, Mr. Chan Pak Lam Brian as a non-executive Director, and Ms. Ng Chung Yan Linda, Mr. Ng Man Kung and Ms. Leung Bo Yee Nancy as independent non-executive Directors.

* *For identification purposes only*