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ROAD KING INFRASTRUCTURE LIMITED

(Incorporated in Bermuda with limited liability)
(Stock Code: 1098)

UNAUDITED OPERATING STATISTICS FOR THE THREE MONTHS ENDED 31 MARCH 2024

The board of directors (the "Board") of Road King Infrastructure Limited (the "Company") announces certain unaudited operating statistics of the Group, comprising the Company, its subsidiaries, joint ventures and associates, as follows:

The contracted sales of the Group for the three months ended 31 March 2024 was RMB3,131 million. Together with the outstanding subscribed sales of RMB967 million, the total property sales of the Group for the period was RMB4,098 million.

The toll revenue and the average daily traffic volume of expressway projects for the three months ended 31 March 2024 were RMB848 million (comprising RMB479 million from PRC and RMB369 million from Indonesia) and 285,000 vehicles (comprising 206,000 vehicles from PRC and 79,000 vehicles from Indonesia), respectively.

On 22 April 2024, the disposal of the Group's interests in Road King (China) Infrastructure Limited comprising the investments in four expressways in China (collectively the "Target Group") was completed with 90% of Preliminary Consideration (as defined in the announcement of the Company dated 17 November 2023) amounting to approximately RMB3,970.6 million received as agreed. The financial results and the operating statistics of the Target Group will no longer be consolidated into the financial statements of the Group thereafter. Details of the aforesaid disposal can be referred to the announcement of the Company dated 17 November 2023.

The figures disclosed above are unaudited and are based on the preliminary information of the Group. Due to various uncertainties during the process of collating such information, the figures disclosed are for reference only.

Shareholders of the Company and potential investors are advised to exercise caution and not to place undue reliance on such information when dealing in the securities of the Company. When in doubt, investors are advised to seek professional advice from professional or financial advisers.

By Order of the Board Road King Infrastructure Limited Zen Wei Peu, Derek Chairman

Hong Kong, 26 April 2024

As at the date of this announcement, the Board comprises Messrs. Zen Wei Peu, Derek, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas as Executive Directors, Ms. Cai Xun and Mr. Xu Enli as Non-executive Directors and Mr. Lau Sai Yung, Mr. Wong Wai Ho, Ms. Hui Grace Suk Han and Mr. Cheung Hon Kit as Independent Non-executive Directors.