



深圳控股有限公司

SHENZHEN INVESTMENT LIMITED

(Incorporated in Hong Kong with limited liability)
(Stock Code: 00604)

29 April 2024

Dear New Shareholder,

Election of language and means of receipt of Corporate Communications

Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Articles of Association of Shenzhen Investment Limited (the “**Company**”), the Company will make available the following options for you to elect for receipt of future corporate communications (“**Corporate Communications**”) of the Company, which include any document(s) issued or to be issued by the Company for the information or action of any holders of its securities, including but not limited to (a) directors’ reports, annual accounts together with copies of auditors’ reports and, where applicable, summary financial reports; (b) interim reports and, where applicable, summary interim reports; (c) notices of meetings; (d) listing documents; (e) circulars; and (f) proxy forms.

You may elect:

- (1) to read all future Corporate Communications published on the Company’s website at www.shenzheninvestment.com (the “**Website Version**”) in place of receiving printed copies, and receive a printed notification letter of the publication of the Corporate Communications on the Company’s website; or
- (2) to receive the printed English version of all future Corporate Communications only; or
- (3) to receive the printed Chinese version of all future Corporate Communications only; or
- (4) to receive both the printed English and Chinese versions of all future Corporate Communications.

To support environmental protection and enhance efficient communication with you, the Company recommends you to select the Website Version option. To make your election, please mark a “✓” in the appropriate box on the enclosed reply form (the “**Reply Form**”) and sign and return it by post or by hand to the Company c/o its Share Registrar (the “**Share Registrar**”), Tricor Standard Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong. If you post the Reply Form within Hong Kong, you may use the mailing label at the bottom of the Reply Form and need not affix a stamp when returning the Reply Form to the Company. Otherwise, please affix an appropriate stamp.

If the Company does not receive the duly completed Reply Form or another response from you indicating that you object to receiving the Website Version of the Corporate Communications by 27 May 2024 and until you inform the Company c/o the Share Registrar by reasonable prior notice (of not less than 7 days) in writing or by email (at shenzhen604-ecom@vistra.com), you will be deemed to have consented to receiving the Website Version of the Corporate Communications and a notification of the publication of the Corporate Communications on the Company’s website will be sent to you in the future.

You are entitled at any time by reasonable prior notice (of not less than 7 days) in writing to the Company (sent to the Share Registrar at the above address or by email at shenzhen604-ecom@vistra.com) to change your choice of the means of receipt (in printed form or by electronic means through the Company’s website) and/or the language (in English language only, in Chinese language only or in both English and Chinese languages) of the Corporate Communications. Even if you have chosen (or are deemed to have consented) to receive the Website Version of all Corporate Communications, but for any reason, you have difficulty in accessing the Corporate Communications, or wish to receive printed copies, the Company will promptly upon your request, in writing by post to the Share Registrar or by email at shenzhen604-ecom@vistra.com, send you the Corporate Communications in printed form free of charge.

Please note that the English and Chinese versions of all future Corporate Communications will be available on the Company’s website at www.shenzheninvestment.com for five years from the date of first publication and on the website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk.

Should you have any queries in relation to this letter, please contact the Share Registrar at (852) 2980 1333 during business hours (9:00 a.m. to 6:00 p.m., from Monday to Friday, excluding public holidays).

By Order of the Board
SHENZHEN INVESTMENT LIMITED
LU Hua
Chairman

This letter is made in English and Chinese. In case of any inconsistency, the English version shall prevail.

