



CHINA ASIA VALLEY GROUP LIMITED
中亞烯谷集團有限公司
(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立之有限公司)
(Stock Code 股份代號: 63)

29 April 2024

Dear Shareholder(s),

China Asia Valley Group Limited (the “Company”)
Notice of publication of the Company’s 2023 Annual Report and Circular containing Notice of Annual General Meeting together with the relevant Form of Proxy (the “Current Corporate Communications”); and Arrangement of Electronic Dissemination of Corporate Communications

The Current Corporate Communications of the Company has been published in English and Chinese languages on the Company’s website at www.00063.cn and the HKEXnews website at www.hkexnews.hk. If you have elected to receive the Corporate Communications ^(Note 1) (the “Corporate Communications”) in printed form, the printed version of the Current Corporate Communications in your selected language(s) is/are hereby enclosed. If you have any difficulty in receiving or gaining access to the Current Corporate Communications published online for any reason or wish to receive the Current Corporate Communications in printed form, please inform the Company’s Hong Kong share registrar, Computershare Hong Kong Investor Services Limited (the “Hong Kong Share Registrar”) at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong in writing or by email to info@chn-graphene.com, and the Company will as soon as practicable upon your request send the printed version of the Current Corporate Communications to you free of charge.

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, the Company is writing to inform you that the Company has adopted electronic dissemination of Corporate Communications. Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at www.00063.cn and the HKEXnews website at www.hkexnews.hk in place of printed copies.

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications, the Company recommends you to provide your email address by scanning your personalized QR code printed on the enclosed reply form (the “Reply Form”). Alternatively, you may sign and return the Reply Form to the Share Registrar.

If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Share Registrar, you may (i) be unable to receive any notifications regarding the publication of Corporate Communications; (ii) need to proactively check the Company’s website and the HKEXnews website to keep up with the publication of Corporate Communications; and (iii) the Company will send the Actionable Corporate Communications^(Note 2) in printed form in the future.

If you want to receive future Corporate Communications in printed form, please complete the enclosed Reply Form and send it to the Share Registrar or send an email to info@chn-graphene.com specifying your name, address and request to receive future Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter. Even if you have previously received a letter from the Company seeking your election regarding the means of receipt of certain Corporate Communications and have made an election to receive printed version, you are hereby requested to make an election again. **Please note that your previous election to receive printed copies will expire and/or be superseded by your new election, but in the case you have previously elected to receive notification by email, such election will remain valid.**

Should you have any query relating to any of the above matters, please contact us at (852) 3899 0300 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays.

Yours faithfully,
China Asia Valley Group Limited

Note 1: Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of the Company’s securities as defined in Rule 1.01 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited, including but are not limited to (a) directors’ report, annual accounts together with a copy of auditors’ report and, where applicable, summary financial report; (b) interim report and, where applicable, summary interim report; (c) notice of meeting; (d) listing document; (e) circular and (f) proxy form.

Note 2: Actionable Corporate Communication is any corporate communication that seeks instructions from issuer’s securities holders on how they wish to exercise their rights or make an election as the issuer’s securities holder.

各位股東：

中亞烯谷集團有限公司（「本公司」）
有關本公司二零二三年年報及載有股東週年大會通告之通函連同有關的代表委任表格（「本次公司通訊文件」）；以及以電子方式發布公司通訊之安排

本公司本次公司通訊文件備有中、英文版本並可在本公司網站（www.00063.cn）或香港交易所披露易網站（www.hkexnews.hk）閱覽本次公司通訊文件（英文及中文版本）。如閣下已選擇收取公司通訊^(附註1)（「公司通訊」）的印刷本，隨本函件附上閣下所選擇語言版本的本次公司通訊的印刷本。閣下若因任何理由難以收取或接收於網上發佈的本次公司通訊文件，閣下可以書面方式通知本公司的香港股份過戶登記處，香港中央證券登記有限公司（「股份過戶處」），地址為香港灣仔皇后大道東183號合和中心17M樓，或電郵至 info@chn-graphene.com，而本公司將於接到閣下通知後，儘快向閣下免費發送有關本次公司通訊文件的印刷本。

以電子方式發布公司通訊之安排

根據自2023年12月31日起生效的擴大無紙化制度及以電子方式發布公司通訊規定下香港聯合交易所有限公司證券上市規則第2.07A條，本公司謹此通知閣下，本公司已採用以電子方式發布公司通訊。請注意，所有未來公司通訊的英文版和中文版將在公司網站 www.00063.cn 和香港交易所披露易網站 www.hkexnews.hk 上提供，以代替印刷本。

徵集電子聯絡資料

為確保及時收到最新的公司通訊，本公司建議閣下透過掃描本函隨附之回條（「回條」）上列印的閣下專屬二維碼來提供閣下的電子郵件地址。或者，閣下也可以簽署回條並交回股份過戶處。

如果本公司沒有收到閣下的有效電子郵件地址，直至股份過戶處收到閣下有效的電子郵件地址前，閣下或將(i)無法收到任何有關發布公司通訊的通知；(ii)需要主動查看公司網站和香港交易所披露易網站以留意公司通訊的發布；及(iii)本公司未來將以印刷本形式發送可供採取行動的公司通訊^(附註2)。

若閣下希望收取日後公司通訊之印刷本，請填妥隨附之回條並交予股份過戶處或發送電郵至 info@chn-graphene.com，並註明閣下的姓名、地址以及收取日後公司通訊印刷本的要求。請注意，收取日後公司通訊印刷本之指示由收悉閣下指示當日起計一年內有效，此後將過期。即使閣下以往曾經收到本公司就收取公司通訊語言版本及方式提供選擇的函件並已選擇收取印刷本，仍請閣下再次作出選擇。請注意，閣下早前所作出收取印刷本的選擇將失效及/或被閣下的新選擇取代，唯如閣下早前選擇以電郵方式收取通知，該選擇將繼續有效。

如對上述內容有任何疑問，請致電本公司電話熱線 (852) 3899 0300，辦公時間為星期一至五上午9時正至下午5時正（香港公眾假期除外）。

中亞烯谷集團有限公司
謹啟

2024年4月29日

附註1：公司通訊文件指根據香港聯合交易所有限公司證券上市規則第1.01條定義所載，本公司發出或將予發出以供其任何證券持有人參照或採取行動的任何文件，包括但不限於(a)董事會報告、年度賬目連同核數師報告及財務摘要報告（如適用）；(b)中期報告及中期摘要報告（如適用）；(c)會議通告；(d)上市文件；(e)通函及(f)委任代表表格。

附註2：可供採取行動的公司通訊指任何涉及及要求發行人的證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司通訊。

