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**联想控股股份有限公司**  
**Legend Holdings Corporation**

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

**(Stock Code: 03396)**

## **2023 Annual Report on Corporate Bonds**

Legend Holdings Corporation (the “**Company**”) has issued bonds in the Shanghai Stock Exchange. In accordance with the relevant laws and regulations, the Company is required to publish its 2023 annual report on the Company’s corporate bonds containing, among others, the audited financial information for the year ended December 31, 2023 prepared under the China Accounting Standards for Business Enterprises. The aforesaid report has been published on the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)).

Shareholders and investors of the Company are reminded that the audited financial information contained in 2023 annual report on the Company’s corporate bonds as published on relevant website above was prepared under the China Accounting Standards for Business Enterprises, and was published in accordance with relevant laws and regulations of China only for the reference of bond investors of the Company.

The Company’s audited financial information for the year ended December 31, 2023 prepared under the IFRS Accounting Standards has been disclosed in the Company’s 2023 annual results announcement dated March 28, 2024 and the Company’s 2023 annual report which have already been published on the website of The Stock Exchange of Hong Kong Limited. There may be some discrepancies between the Company’s audited financial information prepared under the China Accounting Standards for Business Enterprises contained in 2023 annual report on the Company’s corporate bonds and the audited financial information prepared under the IFRS Accounting Standards contained in the Company’s 2023 annual results announcement and the Company’s 2023 annual report.

**Shareholders and investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Legend Holdings Corporation**  
**NING Min**  
*Chairman*

April 26, 2024

*As at the date of this announcement, the Executive Directors of the Company are Mr. NING Min and Mr. LI Peng; the Non-executive Directors are Mr. ZHU Linan, Mr. ZHAO John Huan, Mr. SUO Jishuan and Mr. YANG Jianhua; and the Independent Non-executive Directors are Mr. MA Weihua, Ms. HAO Quan and Mr. YIN Jian'an.*