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SIIC ENVIRONMENT HOLDINGS LTD.

上海實業環境控股有限公司*

(Incorporated in the Republic of Singapore with limited liability)

(Hong Kong stock code: 807)

(Singapore stock code: BHK)

(A) CHANGE OF COMPANY TYPE OF THE GROUP’S SUBSIDIARY AND (B) TRANSFER OF SHARES WITHIN GROUP’S SUBSIDIARIES AND CHANGE IN REGISTERED SHARE CAPITAL

The board (the “**Board**”) of directors (the “**Directors**”) of SIIC ENVIRONMENT HOLDINGS LTD. (“**SIIC Environment**” or the “**Company**”, together with its subsidiaries, the “**Group**”) is pleased to announce the following:-

(A) Change of Company Type of the Group’s Subsidiary

Following to the announcement made on 8 March 2024 regarding the acquisition of 20% shareholding in Shanghai Fengxian West Wastewater Treatment Co., Ltd. (“**Fengxian West Wastewater**”) (the “**Acquisition**”), the Board is pleased to announce that the Acquisition is completed. Accordingly, the company type of Fengxian West Wastewater has converted from limited liability company (invested or controlled by natural person) to sole limited liability company (foreign-invested enterprise sole investment) (“**Change of Company Type**”) and its registered share capital is RMB 76,000,000.

(B) Transfer of Shares within Group’s Subsidiaries and Change in Registered Share Capital

Pursuant to a transfer of shares within the Group’s subsidiary, Ranhill Water (Hong Kong) Limited, an indirect 60% owned subsidiary of the Company, has transferred its 100% equity interest in Ranhill (Yingkou) Wastewater Treatment Co., Ltd. (“**Ranhill Yingkou**”) to its wholly owned subsidiary, Ranhill Water (Wuhan) Co., Ltd. (the “**Transfer of Shares in Ranhill Yingkou**”).

Upon completion of the Transfer of Shares in Ranhill Yingkou, the shareholding of Ranhill Yingkou are wholly-owned by Ranhill Water (Wuhan) Co., Ltd.. Accordingly, the company type of Ranhill Yingkou has converted from limited liability company (Taiwan, Hong Kong or Macau legal person

sole investment) to limited liability company (legal person sole investment).

Additionally, the registered share capital of Ranhill Yingkou has also changed from USD 5.732 million to RMB 38.909 million (“**Change in Registered Share Capital**”).

The Change of Company Type, Transfer of Shares in Ranhill Yingkou and Change in Registered Share Capital are not expected to have any material impact on the consolidated net tangible assets and earnings per share of the Company for the financial year ending 31 December 2024.

None of the Directors, controlling shareholders or substantial shareholders of the Company has any interest, direct or indirect, in the Transfer of Shares in Ranhill Yingkou and Change in Registered Share Capital, save for their shareholdings in the Company.

By Order of the Board
SIIC ENVIRONMENT HOLDINGS LTD.
Mr. Zhu Dazhi
Executive Director

Hong Kong and Singapore, 26 April 2024

As at the date of this announcement, the chairman of the board of Directors and the executive Director is Mr. Zhou Yuding; the executive Directors are Mr. Zhu Dazhi, Mr. Xu Xiaobing, Mr. Jiang Kai and Mr. Yang Xing; and the independent non-executive Directors are Mr. Yeo Guat Kwang, Mr. An Hongjun and Mr. Zhong Ming.

** For identification purpose only*