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# LUCION

**Shandong International Trust Co., Ltd.**

**山東省國際信託股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1697)**

## **INDICATIVE ANNOUNCEMENT ON THE ENTERING INTO THE COOPERATION INTENTION AGREEMENT**

The board of directors (the “**Board**”) of Shandong International Trust Co., Ltd. (the “**Company**”) is pleased to announce that, the Company and Guolian Securities Co., Ltd. (“**Guolian Securities**”, a joint stock company incorporated in the PRC with limited liability, whose A shares and H shares are listed on the main board of the Shanghai Stock Exchange and The Stock Exchange of Hong Kong Limited respectively (A shares stock code: 601456; H shares stock code: 01456)) entered into a cooperation intention agreement (the “**Cooperation Intention Agreement**”) on 25 April 2024, pursuant to which, Guolian Securities proposes to acquire 132,715,017 shares of Minsheng Securities Co., Ltd. (the “**Target Company**”, a joint stock company incorporated in the PRC with limited liability) held by the Company, representing 1.17% of the total share capital of the Target Company, by issuing A shares (the “**Transaction**”). The Cooperation Intention Agreement is only a preliminary intention reached by the parties to the Transaction in relation to the Transaction. The specific proposal, consideration and relevant terms of the Transaction shall be subject to further negotiation and execution of formal agreements by the parties to the Transaction.

If the Transaction is materialised, it will constitute a notifiable transaction of the Company under Chapter 14 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). The Company will make further announcement and obtain shareholders’ approval (if applicable) in compliance with the relevant requirements of the Listing Rules.

As of the date of this announcement, the Company has not entered into any formal agreement in relation to the specific proposal, consideration and relevant terms of the Transaction. There are uncertainties in relation to the Transaction. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company. The Company will make further announcement in compliance with the requirements of the Listing Rules.

By order of the Board  
**Shandong International Trust Co., Ltd.**  
**Yue Zengguang**  
*Chairperson*

Jinan, the People's Republic of China  
26 April 2024

*As at the date of this announcement, the Board comprises Mr. Yue Zengguang and Mr. Fang Hao as executive Directors; Mr. Wang Zengye, Mr. Zhao Zikun and Ms. Wang Bailing as non-executive Directors; Ms. Zhang Haiyan, Mr. Zheng Wei and Ms. Liu Wanwen as independent non-executive Directors.*