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SINO GOLF HOLDINGS LIMITED

順龍控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00361)

MONTHLY UPDATE ANNOUNCEMENT PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Sino Golf Holdings Limited (the “**Company**”) pursuant to Rule 3.7 of the Hong Kong Code on Takeovers and Mergers (the “**Takeovers Code**”).

References are made to the announcements of the Company dated 2 February 2024, 1 March 2024 and 28 March 2024 in relation to, among others, the Possible Transaction (the “**Announcements**”). Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

The Company wishes to update its shareholders and potential investors that, upon enquiries to the Receivers undertaken by the Company, as at the date of this announcement, the Receivers are currently in discussion with a few potential purchasers for the disposal of the Charged Assets, no sale has been concluded and no definitive transaction document has been entered into in respect of the Possible Transaction.

In compliance with Rule 3.7 of the Takeovers Code, monthly announcement(s) setting out the progress of the Possible Transaction will be made until an announcement of a firm intention to make an offer under Rule 3.5 of the Takeovers Code or of a decision not to proceed with an offer is made.

* *For identification purpose only*

WARNING: Shareholders and potential investors of the Company should be aware that the Possible Transaction may or may not materialise (and even if it materialises, it may or may not result in a change of control or lead to a general offer under Rule 26.1 of the Takeovers Code). Shareholders and potential investors of the Company should therefore exercise caution when dealing in the securities of the Company and, if in any doubt, they should consult their professional advisers.

By order of the Board
Sino Golf Holdings Limited
Huang Bangyin
Chairman

Hong Kong, 26 April 2024

As at the date of this announcement, the Board comprises: (i) Mr. Huang Bangyin as executive Director; (ii) Mr. Wong Hin Shek as non-executive Director; and (iii) Mr. Sheng Baojun, Mr. Ho Kwong Yu and Ms. Lin Lin as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.