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辽宁港口股份有限公司
LIAONING PORT CO., LTD.*

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)
(Stock Code: 2880)

PROPOSED CHANGE OF AUDITOR

This announcement is made by Liaoning Port Co., Ltd.* (the “**Company**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of the Company announces that Ernst & Young Hua Ming LLP (“**Ernst & Young Hua Ming**”) will retire as the auditor of the Company with effect from the conclusion of the forthcoming annual general meeting of the Company (the “**AGM**”). Ernst & Young Hua Ming has provided audit services to the Company for six consecutive years since 2018. In accordance with the relevant guiding principles of the Administrative Measures for State-owned Enterprises and Listed Companies to Appoint Accounting Firms (Cai Kuai [2023] No. 4) (《國有企業、上市公司選聘會計師事務所管理辦法》(財會[2023] 4號)) jointly issued by the Ministry of Finance of the PRC, the State-owned Assets Supervision and Administration Commission of the State Council, and the China Securities Regulatory Commission, in order to ensure the independence and objectivity of the audit work, the Company proposes to change its auditor for 2024 based on the actual situation of the Company.

The Board has resolved, with the recommendation from the audit committee of the Company, to propose the appointment of ShineWing Certified Public Accountants LLP (“**ShineWing**”) as the auditor of the Company for 2024 following the retirement of Ernst & Young Hua Ming and such proposed appointment is subject to the approval by the shareholders of the Company (the “**Shareholders**”) at the AGM. ShineWing will be the only auditor auditing the Company’s financial statements in accordance with the China Accounting Standards for Business Enterprises (中國企業會計準則) (“**CASBE**”) and undertaking the role of international auditor in compliance with the Listing Rules. ShineWing is an audit firm approved by the Ministry of Finance of the PRC and China Securities Regulatory Commission to provide auditing services in accordance with the CASBE to PRC-incorporated issuers.

The Company has received a letter from Ernst & Young Hua Ming confirming that there is no matter in relation to its retirement that needs to be brought to the attention of the Shareholders or creditors of the Company. The Board and the audit committee of the Company have also confirmed that there is no disagreement between Ernst & Young Hua Ming and the Company, and there are no other matters in respect of the proposed change of auditor and retirement of Ernst & Young Hua Ming that need to be brought to the attention of the Shareholders of the Company.

The Board would like to take this opportunity to express its gratitude to Ernst & Young Hua Ming for its professional and quality services provided to the Group in the past years. A circular containing, among other things, details of the proposed change of auditor of the Company together with the notice of the AGM will be dispatched to the Shareholders as soon as practicable.

By Order of the Board
Liaoning Port Co., Ltd.*
WANG Huiying and LEE, Kin Yu Arthur
Joint Company Secretaries

Dalian City, Liaoning Province, the PRC

26 April 2024

As at the date of this announcement, the Board comprises:

Executive Directors: WANG Zhixian and WEI Minghui

Non-executive Directors: LI Guofeng, LI Yubin and YANG Bing

Independent Non-executive Directors: LIU Chunyan, CHENG Chaoying and CHAN Wai Hei

* *The Company is registered as Non-Hong Kong company under Part XI of the previous Hong Kong Companies Ordinance (equivalent to Part 16 of the Hong Kong Companies Ordinance with effect from 3 March 2014) under the English name "Liaoning Port Co., Ltd."*

* *For identification purposes only*