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# 深圳高速公路集团股份有限公司

## SHENZHEN EXPRESSWAY CORPORATION LIMITED

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
(Stock Code: 00548)

### ANNOUNCEMENT

### ISSUE OF THE 2024 PHASE I SUPER SHORT-TERM

### COMMERCIAL PAPER

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of Shenzhen Expressway Corporation Limited (the “Company”) hereby announces that the Company issued the 2024 Phase I Super Short-term Commercial Paper in the interbank market of the PRC on 25 April 2024, the basic information of which is as follows:

Name	Shenzhen Expressway Corporation Limited 2024 Phase I Super Short-term Commercial Paper		
Abbreviation	24 Shenzhen Expressway SCP001		
Code	012481482	Term	180 days
Value date	26 April 2024	Maturity date	23 October 2024
Amount to be issued	RMB1.5 billion	Actual amount issued	RMB1.5 billion
Interest rate	1.79%	Issue price	RMB100 per RMB100 face value
Book runner	Ping An Bank Co., Ltd.		
Lead underwriter	Ping An Bank Co., Ltd.		
Joint lead underwriter	China Guangfa Bank Co., Ltd.		

By Order of the Board  
**Zhao Gui Ping**  
*Joint Company Secretary*

Shenzhen, PRC, 26 April 2024

*As at the date of this announcement, the Directors of the Company are Mr. LIAO Xiang Wen (Executive Director and President), Mr. YAO Hai (Executive Director), Mr. WEN Liang (Executive Director), Mr. DAI Jing Ming (Non-executive Director), Ms. LI Xiao Yan (Non-executive Director), Mr. LÜ Da Wei (Non-executive Director), Mr. LI Fei Long (Independent non-executive Director), Mr. MIAO Jun (Independent non-executive Director), Mr. XU Hua Xiang (Independent non-executive Director) and Mr. YAN Yan (Independent non-executive Director).*

*This announcement is originally prepared in Chinese. In case of any inconsistency between the Chinese version and the English version, the Chinese version shall prevail.*