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**ZMJ**

**Zhengzhou Coal Mining Machinery Group Company Limited**  
**鄭州煤礦機械集團股份有限公司**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 00564)**

**ANNOUNCEMENT IN RELATION TO THE TERMINATION OF  
THE PROPOSED SPIN-OFF AND LISTING OF  
A SUBSIDIARY ON THE STAR MARKET**

References are made to the announcements of Zhengzhou Coal Mining Machinery Group Company Limited (the “**Company**”) dated 1 February 2023, 18 April 2023, 31 July 2023, 7 August 2023, 22 August 2023 and 26 September 2023 (the “**Announcements**”), and the circular dated 7 August 2023 (the “**Circular**”), in relation to the proposed spin-off and listing of a controlling subsidiary, Zhengzhou Hengda Intelligent Control Technology Co., Ltd. (鄭州恒達智控科技股份有限公司) (“**Hengda Intelligent Control**”), on a domestic stock exchange (the “**Spin-off**”). Unless otherwise defined, terms used in this announcement shall have the same meaning as those defined in the Announcements and the Circular.

The Board would like to inform the shareholders and potential investors of the Company that in view of the latest developments in the market environment, in order to coordinate the business development and capital operation planning of Hengda Intelligent Control, after thorough communication and due discussion with relevant parties, pursuant to the authorization of the general meeting held on 22 August 2023, the Company has decided to terminate the Spin-off and Listing of Hengda Intelligent Control on the STAR Market of the Shanghai Stock Exchange and withdraw the relevant listing application documents.

The Board believes that termination of the Spin-off and Listing will not have any substantial impact on the Company, or any material adverse effect on the Company’s current production and business activities and financial position, nor will it affect the implementation of the Company’s future strategic planning.

The Company undertakes that it will not pursue another major asset restructuring (including spin-off and listing) within one month after the announcement of its termination of the Spin-off and Listing.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in shares of the Company.**

By order of the Board  
**Zhengzhou Coal Mining Machinery Group Company Limited**  
**Jiao Chengyao**  
*Chairman*

Zhengzhou, PRC, 26 April 2024

*As at the date of this announcement, the executive Directors of the Company are Mr. JIAO Chengyao, Mr. JIA Hao, Mr. FU Zugang, Mr. MENG Hechao and Mr. LI Kaishun, the non-executive Directors are Mr. CUI Kai and Mr. YUE Taiyu and the independent non-executive Directors are Mr. CHENG Jinglei, Mr. JI Feng, Mr. FANG Yuan and Ms. YAO Yanqiu.*