



TIANLI HOLDINGS GROUP LIMITED

天利控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code / 股份代號: 117)

NOTIFICATION LETTER 通知信函

29 April 2024

Dear Non-registered holder ^(Note 1),

Tianli Holdings Group Limited (the "Company")

– Notice of Publication of (i) Annual Report 2023; (ii) Circular in relation to (1) Proposed Re-election of Retiring Directors, (2) Proposed General Mandates to Issue Shares and Repurchase Shares, and (3) Notice of Annual General Meeting; and (iii) Proxy Form (the "Current Corporate Communications") and 2023 Environmental, Social and Governance Report

The English and Chinese versions of the Company's Current Corporate Communications are now available on the Company's website at www.tlhg.com.hk and the website of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") at www.hkexnews.hk respectively (the "Website Version"). The Company strongly recommends you to access the Website Version of the Current Corporate Communications.

If you would like to receive the Current Corporate Communications and all future corporate communications (the "Corporate Communications") ^(Note 2) in printed form, please complete, sign the enclosed request form (the "Request Form") and return it to the Company's Hong Kong branch share registrar and transfer office, Computershare Hong Kong Investor Services Limited (the "Branch Share Registrar") at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by post using the provided prepaid mailing label (no stamp is needed if posted in Hong Kong) or by email to info@tlhg.com.hk. The Company will send the Current Corporate Communications to you in printed form free of charge upon your request.

As a non-registered shareholder, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares in the Company are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries.

The Company's 2023 Environmental, Social and Governance Report is published in electronic form only on the websites of the Company and the Stock Exchange. You may access the 2023 Environmental, Social and Governance Report by selecting "Annual Reports" section on the Company's website and viewing them using Adobe® Reader®; or by browsing through the Stock Exchange's website.

Should you have any queries in relation to this letter, please call the telephone hotline of the Company at (852) 2972 0100 during business hours from 9:00 a.m. to 5:00 p.m. Monday to Friday, excluding public holidays.

Yours faithfully,

For and on behalf of

Tianli Holdings Group Limited

Zhou Chunhua

Chairman

Notes: (1) This letter is addressed to non-registered holders of the Company (a "non-registered holder" means such person or company whose shares in the Company are held in the Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive corporate communications). If you have sold or transferred all your shares in the Company, please disregard this letter and the Request Form on the reverse side.

(2) Corporate communications include but are not limited to (a) the directors' report, the annual financial statements together with a copy of the independent auditors' report of the Company and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位非登記持有人 ^(附註1):

天利控股集團有限公司 (「本公司」)

– (i) 2023年報; (ii) (1) 建議重選退任董事、(2) 建議發行股份及購回股份之一般授權、及(3) 股東週年大會通告之通函; 及(iii) 代表委任表格 (「本次公司通訊」) 及2023環境、社會及管治報告之發佈通知

本公司的本次公司通訊之中、英文版本已分別上載於本公司網站(www.tlhg.com.hk)及香港聯合交易所有限公司 (「聯交所」) 之網站 (www.hkexnews.hk) (「網站版本」)。本公司建議閣下閱覽本公司本次公司通訊的網站版本。

如閣下欲索取本次公司通訊及所有日後公司通訊 (「公司通訊」) ^(附註2) 的印刷本, 請填妥及簽署隨附之申請表格 (「申請表格」), 並以已預付郵費的郵寄標籤寄回本公司之香港股份過戶登記分處 (「股份過戶登記分處」) 香港中央證券登記有限公司, 地址為香港灣仔皇后大道東183號合和中心17M樓 (如在香港投寄毋須貼上郵票), 或電郵至 info@tlhg.com.hk。本公司會因應閣下之要求寄上本次公司通訊的印刷本, 費用全免。

作為非登記股東, 閣下應聯絡代閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算 (代理人) 有限公司 (統稱「中介公司」), 並向閣下的中介公司提供閣下的電子郵件地址。

本公司之2023環境、社會及管治報告僅以電子形式載於本公司及聯交所網站。閣下可於本公司網站選擇「年報」一欄並使用Adobe® Reader®開啟, 或於聯交所網站閱覽2023環境、社會及管治報告。

倘若閣下對本函內容有任何疑問, 請於辦公時間星期一至星期五 (公眾假期除外) 上午9時正至下午5時正致電本公司電話熱線(852) 2972 0100查詢。

代表

天利控股集團有限公司

主席

周春華

謹啟

2024年4月29日

附註: (1) 本函件乃向本公司之非登記持有人 (「非登記持有人」) 指所持有的本公司股份存放於中央結算及交收系統的人士或公司, 透過香港中央結算有限公司不時向本公司發出通知表示該等人士或公司欲收到公司通訊) 發出。倘若閣下已經出售或轉讓所持有的所有本公司股份, 則毋須理會本函件及背面的申請表格。

(2) 公司通訊包括但不限於: (a) 董事會報告、本公司年度財務報表連同獨立核數師報告及(如適用)財務摘要報告; (b) 中期報告及(如適用)中期摘要報告; (c) 會議通告; (d) 上市文件; (e) 通函; 及(f) 代表委任表格。

**REQUEST FORM 申請表格**

To: **Computershare Hong Kong Investor Services Limited (The "Branch Share Registrar")**
17M Floor, Hopewell Centre
183 Queen's Road East, Wanchai, Hong Kong

致： **香港中央證券登記有限公司 (「股份過戶登記分處」)**
香港灣仔皇后大道東183號
合和中心17M樓

REMINDER 提示

As a non-registered shareholder¹, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries. 作為非登記股東¹，閣下應聯絡閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算(代理人)有限公司(統稱「中介公司」)，並向閣下的中介公司提供閣下的電子郵件地址。

Request for Corporate Communications* in printed form / 要求收取公司通訊*印刷版

(Please mark "✓" in the below box if applicable) (如適用，請在以下方格內劃上「✓」號)

Name of the listed company (the "Company"): **Tianli Holdings Group Limited**
上市公司(「公司」)名稱：**天利控股集團有限公司**

I/we would like to receive the current Corporate Communications and all future Corporate Communications* in printed form.
本人/我們欲收取本次公司通訊及所有日後公司通訊*的印刷版。

Name(s) of Non-registered holder(s):
非登記股東姓名：

Signature(s): ^(None 3)
簽名：(附註3)

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact number:
聯絡電話號碼：

Date:
日期：

Notes: 附註：

- This Request Form is addressed to non-registered holder(s) ("Non-registered holder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications*). 此申請表格乃向本公司之非登記股東(「非登記股東」指股份存放於中央結算及交收系統的人士或公司，已透過香港中央結算有限公司不時向本公司發出通知，表示欲收取公司通訊*)發出。
 - Please complete all your details clearly. 請閣下清楚填寫所有資料。
 - Any form with no box marked (✓), with no signature or otherwise incorrectly completed will be void. 如在本表格未有在方格內劃上「✓」號、或未有簽署、或在其他方面填寫不正確，則本表格將會作廢。
 - For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form. 為免存疑，在本回條上的任何額外指示，公司將不予處理。
- * Unless otherwise specified, Corporate Communications include but are not limited to (a) the directors' report, the annual financial statements together with a copy of the independent auditors' report of the Company and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form. 除非另有註明，公司通訊包括但不限於：(a)董事會報告、本公司年度財務報表連同獨立核數師報告及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"). 本聲明中所指的「個人資料」與香港法例第486章《個人資料(私隱)條例》(「《私隱條例》」)中「個人資料」的涵義相同。
- Your Personal Data provided in this Reply Form will be used in connection with the Company's electronic dissemination of Corporate Communications*. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instructions and/or requests as stated in this Reply Form. 閣下於本回條所提供的個人資料將用於有關公司以電子方式發布公司通訊*的事宜上。閣下是自願向本公司提供個人資料。若閣下未能提供足夠資料，本公司可能無法處理閣下在本回條上所述的指示及/或要求。
- Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Branch Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes. 公司可就任何所說明的用途或在法例規定的情況下，將閣下的個人資料披露或轉移給公司的附屬公司、股份過戶分處、及/或其他公司或團體，並將在適當期間保留該等個人資料作核實及紀錄用途。
- You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the Branch Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email at PrivacyOfficer@computershare.com.hk. 閣下有權根據《私隱條例》的條文查閱及/或修改閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至股份過戶分處(地址為香港灣仔皇后大道東183號合和中心17M樓)向香港隱私主任提出，或發送電郵至PrivacyOfficer@computershare.com.hk。

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited
香港中央證券登記有限公司

Freepost No. 簡便回郵號碼：37
Hong Kong 香港

Please cut the mailing label and stick it on an envelope
to return this form to us.
No postage is necessary if posted in Hong Kong.

當閣下寄回此回條時，請將郵寄標籤剪貼於信封上。
如在本港投寄，閣下無需支付郵費或貼上郵票。