MIDEA REAL ESTATE HOLDING LIMITED

美的置業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code 股份代號: 3990)

NOTIFICATION LETTER 通知信函

29 April 2024

Dear Registered Shareholders,

Notice of (1) publication of 2023 Annual Report, 2023 Environmental, Social and Governance Report and Circular dated 29 April 2024 relating to Annual General Meeting and (2) Reminder of the Arrangement of Electronic Dissemination of Corporate Communications (collectively, the "Current Corporate Communications")

Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, Midea Real Estate Holding Limited (the "Company") has adopted electronic dissemination of corporate communications. The Current Corporate Communications of the Company have been published in English and Chinese versions languages and are available under the "Investors Relations" section on the Company's website at www.mideadc.com and the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk respectively (collectively, the "Website Version"). The Company strongly recommends you to access the Website Version of Current Corporate Communications. If you have elected to receive the corporate communications in printed form, the Current Corporate Communications are enclosed.

If you for any reason have difficulty in receiving email notification or gaining access to the Website Version of the Current Corporate Communications and would like to receive the Current Corporate Communications and all future corporate communications of the Company (the "Corporate Communications") (Note) in printed form, please complete, sign the enclosed Reply Form and return it to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited (the "Branch Share Registrar") at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by post using the provided prepaid mailing label (no stamp is needed if posted in Hong Kong) or by email to 3990-ecom@vistra.com. The Company will upon your request promptly send the Current Corporate Communications to you in printed form free of charge.

It is the responsibility of registered shareholders to provide a functional email address. If you have not provided your email address to the Company or need to update your email address, the Company recommends you to provide your email address by completing, signing the enclosed Reply Form and returning to the Branch Share Registrar at the above-mentioned address by post or by email to 3990-ecom@vistra.com. If the Company does not have your functional email address, until such time that the functional email address is provided to the Branch Share Registrar, you will be unable to receive via email notices of publication of the Website Version of Corporate Communications (the "Notice of Publication") and Actionable Corporate Communications in electronic form. As such, the Company would only be able to send you the Notice of Publication and the Actionable Corporate Communications in printed form.

For any queries in relation to this letter, please call the Branch Share Registrar's telephone hotline at (852) 2980 1333 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding Hong Kong public holidays).

By Order of the Board

Midea Real Estate Holding Limited

Hao Hengle

Chairman, Executive Director and President

Note: Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report, (c) the quarterly report, if any; (d) the environmental, social and governance report; (e) a notice of meeting; (f) a listing document; (g) a circular; (h) a proxy form; and (i) Actionable Corporate Communications.

Actionable Corporate Communications refer to any corporate communications that seek instructions from the shareholders on how they wish to exercise their rights or make elections as shareholders.

各位登記股東:

有關(1)刊發2023年度報告、2023年環境、社會及管治報告及日期為2024年4月29日有關股東週年大會的通函(「本次企業通訊」);及(2)以電子方式發佈企業通訊(統稱「本次企業通訊」)的安排提示

根據香港聯合交易所有限公司證券上市規則第2.07A條,在擴大無紙化上市機制及以電子方式發佈企業通訊(於2023年12月31日生效)的情況下,美的置業控股有限公司(「本公司」)已採用電子方式發佈企業通訊。本公司本次企業通訊以英文及中文版本刊發,並分別載於本公司網站(www.mideadc.com)之「投資者關係」及香港聯合交易所有限公司網站(www.hkexnews.hk)(統稱「網站版本」)。本公司強烈建議 閣下閱覽本公司本次企業通訊的網站版本。如 閣下已選擇收取企業通訊的印刷本,隨函附上本次企業通訊。

如 閣下因任何理由無法以電郵方式收取或閱覽本次企業通訊的網站版本,及欲索取本次企業通訊及本公司所有日後的企業通訊(「企業通訊」) (關註)的印刷本,請填妥及簽署隨附之回條,並以已預付郵費的郵寄標籤寄回本公司之香港股份過戶登記分處(「股份過戶登記分處」)卓佳證券登記有限公司(地址為香港夏慤道16號遠東金融中心17樓) (如在香港投寄毋須貼上郵票),或電郵至3990-ecom@vistra.com。本公司會因應 閣下之要求立即寄上本次企業通訊的印刷本,費用全免。

登記股東有責任提供有效的電郵地址。如 閣下尚未提供 閣下的電郵地址予本公司,或需更新 閣下的電郵地址,本公司建議 閣下填妥及簽署隨附之回條,並按上述地址以郵寄方式交回本公司的股份過戶登記分處或以電郵方式發送至3990-ecom@vistra.com。如果本公司沒有收到 閣下有效的電郵地址,直至股份過戶登記分處收到 閣下有效的電郵地址前,閣下將無法透過電郵收取以電子方式發送的企業通訊網站版本的登載通知(「登載通知」)及可供採取行動的企業通訊。本公司只能以印刷本方式向 閣下發送登載通知及可供採取行動的企業通訊印刷本予 閣下。

如 閣下對本函內容有任何疑問,請於營業時間內(週一至週五上午9時至下午6時,香港公眾假期除外)上午9時至下午6時,致電股份過戶登記分處熱線(852) 2980 1333。

承董事會命 美的置業控股有限公司 主席、執行董事兼總裁 郝恒樂

2024年4月29日

附註:企業通訊包括本公司發佈或將予發佈以供其任何股份持有人或投資大眾參照或採取行動的任何文件,其中包括但不限於(a)董事會報告,年度賬目連同核數師報告以及(如適用)財務摘要報告;(b)中期報告及(如適用)中期摘要報告;(c)季度報告(如有);(d)環境、社會及管治報告;(e)會議通告;(f)上市文件;(g)通函;(h)代表委任表格;及(i)可供採取行動的企業通訊。

可供採取行動的企業通訊是指任何涉及要求股東指示其擬如何行使其有關股東權利的企業通訊。

登記股東資料(英文姓名及地址)

	REPLY FORM	回條	ŧ
To:	Midea Real Estate Holding Limited (the "Company") (Stock Code: 3990) (Incorporated in the Cayman Islands with limited liability) c/o Tricor Investor Services Limited 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong	致:	美的置業控股有限公司(「本公司」) (股份代號: 3990) (於阴曼群島註冊成立的有限公司) 經卓佳證券登記有限公司 香港夏慤道16號 遠東金融中心17樓
Part A 甲部	I/We would like to receive the Current Corporate Communications and all future Corporate (本人/我們欲以下列方式收取本公司本次企業通訊及所有日後的企業通訊:	Communic	ications of the Company in the manner indicated below:
(Please mark "✔" in ONLY ONE of the following boxes 請從下列選擇中,僅在其中一個空格內劃上「✔」號)			
	I/We would like to receive a printed copy in the English language only; OR 本人/我們僅收取一份英文印刷本;或		
	I/We would like to receive a printed copy in the Chinese language only; OR 本人/我們僅收取一份中文印刷本; 或		
	I/We would like to receive a printed copy in both the English language and the Chinese language 本人/我們收取英文及中文各一份印刷本。	iage.	
Part B 乙部 I/We would like to receive the notice of publication of all future Corporate Communications and Actionable Corporate Communications in electronic form via the email address below: 本人/我們現欲透過以下電郵地址的電子方式收取本公司所有日後的企業通訊及可供採取行動的企業通訊的登載通知:			
	(Please provide the email address in English Capital Letters)		
Name(s	(請以英文正楷填寫電郵地址) s) of Shareholder(s):	Sion	gnature:
股東姓	t名:		·名:
	(Please use BLOCK LETTERS 請用正楷填寫)	_	
Addres 地址:	s		(Blassess BLOCK LETTERS 禁用工機構寫
	Address and the	Dire	(Please use BLOCK LETTERS 請用正楷填寫)
聯絡電	t telephone number: 注話號碼:	Date 日 其	ate: 期:
of ti	ese complete and sign this form and return it by cutting and sticking the prepaid mailing label on an envelope to the Company's br 系交及签署本表格,业以间附已预付邮食的商务幅置贴验信息上,将同本公司之香港股份邮户登记分成单件整个。	按本公司服y reasonable copy of future (Copy of future (M)	股東名冊上聯名持有之股份戶口,由其姓名列於首位的股東簽署,方為有效。 ble notice in writing to the Company's branch share registrar in Hong Kong or until expired on 31 iture Corporate Communications. 能分處更沒有關循示或直至2025年12月31日到期(以較早者為準)。如果股東希里繼續munications with both English and Chinese versions will be sent to the shareholder requesting for a 副版本的股東。 reholder or the email address provided is not functional, such shareholder will be deemed, until such excited to receive a notice of publication of the Corporate Communications by post. 知,直至該股東向本公司之香港股份過戶量記分處提供有效且可用的電郵地址為止。 securities or the investing public, including but not limited to (a) the directors' report and its annual licable, its summary interim report; (c) the quarterly report, if any; (d) the environmental, social and 董事會報告,年度账目建同核數師報告以及(如適用)財務摘要報告; (b)中期報告及(如, 这人)可供採取行動的企業通訊。 xercise their rights or make elections as shareholders.

Mailing Label 郵寄標籤

Tricor Investor Services Limited 卓佳證券登記有限公司 Freepost No. 簡便回郵號碼: 10 GPO Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this Reply Form to us.

No postage is necessary if posted in Hong Kong.

當 閣下寄回本回條時,請將郵寄標籤剪貼於信封上。

如在本港投寄,閣下無需支付郵費或貼上郵票。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明