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**廣東康華醫療股份有限公司**  
**GUANGDONG KANGHUA HEALTHCARE CO., LTD.\***  
*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 3689)**

**(1) PROPOSED CHANGE OF COMPANY NAME**  
**AND**  
**(2) PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION**

The board of directors (the “**Board**”) of Guangdong Kanghua Healthcare Co., Ltd. (the “**Company**”) has proposed the change of name of the Company from Guangdong Kanghua Healthcare Co., Ltd. (廣東康華醫療股份有限公司) to Guangdong Kanghua Healthcare Group Co., Ltd. (廣東康華醫療集團股份有限公司) (the “**Change of Company Name**”) and certain amendments (the “**Proposed Amendments**”) to the current Articles of Association of the Company (the “**Articles of Association**”). The Board will propose to put forward to the shareholders of the Company (the “**Shareholders**”) special resolutions at the forthcoming annual general meeting (the “**AGM**”), class meeting for registered holders of the H shares (the “**H Shareholders’ Class Meeting**”) and class meeting for the registered holders of the domestic shares (the “**Domestic Shareholders’ Class Meeting**”) of the Company for considering, and if thought fit, approving the Change of Company Name and the Proposed Amendments.

**PROPOSED CHANGE OF COMPANY NAME**

**Reasons for the Change of Company Name**

The reasons for the Change of Company Name are to reflect the group structure of the Company, establish a distinguishable corporate identity, strengthen market recognition of the Company’s own brand, and will be aligned with the Company’s future strategic development plan. As such, the Board is of the view that the proposed Change of Company Name is in the interests of the Company and the Shareholders as a whole.

## **Conditions of the Change of Company Name**

The Change of Company Name is subject to the following conditions:

- (i) the passing of a special resolution by the Shareholders approving the Change of Company Name at the AGM; and
- (ii) all the relevant approvals, authorities, licenses and consents have been obtained from the relevant governmental authorities, and all filings and registration procedures in the PRC have been completed for the use of the proposed name of “廣東康華醫療集團股份有限公司(Guangdong Kanghua Healthcare Group Co., Ltd.)”.

The proposed Change of Company Name will take effect from the day when change of Company name has been registered with the authorities in the PRC. Thereafter, the Company will carry out necessary filing procedures with the Companies Registry in Hong Kong. The Company will make further announcements on the effective date of the Change of Company Name. The English stock short name, the Chinese stock short name and the address of website of the Company will remain unchanged.

## **Effect of the Change of Company Name**

The Change of Company Name will not affect the rights of the Shareholders. After the Change of Company Name becomes effective, all existing share certificates of the Company in issue bearing the existing name of the Company will continue to be effective and as documents of title to the shares of the Company and will continue to be valid for trading, settlement, registration and delivery purposes. Accordingly, there will not be any arrangement for a free exchange of the existing share certificates for new share certificates bearing the new name of the Company. After the Change of Company Name becomes effective, new share certificates of the Company will be issued under the new name of the Company.

## **PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION**

The Proposed Amendments are in relation to, among others, the Change of Company Name and updates in view of the abolition of the Mandatory Provisions for the Articles of Association of Companies to be Listed Overseas and the Letter about Suggestions on Amendment to Articles of Association of Companies to be Listed in Hong Kong on 31 March 2023, and in accordance with relevant laws and regulations such as the Guidelines for Articles of Association of Listed Companies.

The Proposed Amendments will become effective upon (i) consideration and approval at the general meeting of the Company, the H Shareholders' Class Meeting and the Domestic Shareholders' Class Meeting and (ii) receipt of all necessary approvals, authorisations or registration from the relevant government or regulatory authorities, including the approval, authorisations or registration of the Change of Company Name, prior to which the current Articles of Association remains in effect.

The Company will convene the AGM, the H Shareholders' Class Meeting and the Domestic Shareholders' Class Meeting to approve the Proposed Amendments and authorise any one director to modify the wordings of the Proposed Amendments as he/she thinks appropriate (such modification will not be required to be approved by the shareholders) and do all such acts as the director may, in his/her absolute discretion, deem necessary or expedient and in the interest of the Company to deal with related matters arising from the Proposed Amendments.

## **GENERAL**

A circular and notices of the AGM, the H Shareholders' Class Meeting and the Domestic Shareholders' Class Meeting containing, among others, further details of the Proposed Amendments are expected to be dispatched to the shareholders on or before 3 May 2024.

By order of the Board  
**GUANGDONG KANGHUA HEALTHCARE CO., LTD.\***  
**Wong Wai Hung**  
*Executive Director and Vice Chairman*

Hong Kong, 26 April 2024

As at the date of this announcement, the Board comprises:

*Executive Directors:*

Mr. Wang Junyang (*Chairman*)  
Mr. Chen Wangzhi (*Chief executive officer*)  
Mr. Wong Wai Hung (*Vice chairman*)  
Ms. Wang Aiqin

*Independent non-executive Directors:*

Mr. Yeung Ming Lai  
Dr. Chen Keji  
Mr. Chan Sing Nun

*Non-executive Director:*

Mr. Lv Yubo

\* *For identification purposes only*