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Wanguo International Mining Group Limited

萬國國際礦業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3939)

SUPPLEMENTAL ANNOUNCEMENT TO THE CIRCULAR OF THE COMPANY DATED 26 APRIL 2024

Reference is made to the circular (the “**Circular**”) of Wanguo International Mining Group Limited (the “**Company**”) dated 26 April 2024 in relation to resolutions to be proposed and approved at the Annual General Meeting which include, among others, the granting of the Repurchase Mandate to the Directors. Capitalized terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise defined herein.

Repurchase Mandate and Explanatory Statement

An explanatory statement to the Repurchase Mandate has been set out in Appendix I to the Circular. The Company would like to provide further information that the Company confirms neither the explanatory statement nor the proposed Repurchase Mandate has any unusual features.

Save as disclosed above, all other information in the Circular (including the notice of the Annual General Meeting) remains unchanged. This announcement is supplemental to and should be read in conjunction with the Circular and the notice of the Annual General Meeting.

By Order of the Board
Wanguo International Mining Group Limited
Gao Mingqing
Chairman

Hong Kong, 26 April 2024

As at the date of this announcement, the Board comprises Mr. Gao Mingqing (Chairman), Mr. Liu Zhichun, Mr. Wang Renxiang and Ms. Wang Nan as executive Directors; and Mr. Tsang Wai Hung, Mr. Wong Chi Ming Ming and Mr. Wang Xin as independent non-executive Directors.