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*(a joint stock company with limited liability incorporated in the People's Republic of China)*

**(H Shares Stock Code: 00317)**

**NOTICE OF THE FIRST H SHAREHOLDERS CLASS MEETING OF 2024  
TO BE CONVENED AND CLOSURE OF REGISTERS OF MEMBERS**

**NOTICE IS HEREBY GIVEN** that the first H shareholders class meeting of 2024 (the “**H Shareholders Class Meeting**”) of CSSC Offshore & Marine Engineering (Group) Company Limited (the “**Company**”) will be held at the conference room of the Company at 15th Floor, Marine Tower, 137 Gexin Road, Haizhu District, Guangzhou, the People’s Republic of China (the “**PRC**”) at 9:30 a.m. on Thursday, 30 May 2024 (immediately after the Annual General Meeting of 2023 and the First A Shareholders Class Meeting of 2024 to be held by the Company at the same place on the same date), at which the following matters will be proposed for consideration:

**SPECIAL RESOLUTIONS**

1. To consider and approve the Resolution on the Proposed Amendments to the Articles of Association; and
2. To consider and approve the Resolution on the Proposed Amendments to the Company’s Rules for Proceedings of General Meetings of the Shareholders.

In order to determine the shareholders of overseas listed foreign shares (“**H Shares**”) entitled to attend the H Shareholders Class Meeting, the register of members of the Company will be closed from 27 May 2024 to 30 May 2024 (both days inclusive). Holders of H Shares who have lodged the duly completed transfer documents accompanied by the relevant share certificates with the Company’s H share registrar, Hong Kong Registrars Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong by 4:30 p.m. on 24 May 2024, the transferee but not the transferor shall be regarded as holder of the relevant H Shares and will be entitled to attend and vote at the H Shareholders Class Meeting. H Shareholders whose names are recorded in the register of member of the Company on 30 May 2024 are entitled to attend the H Shareholders Class Meeting.

By order of the Board  
**CSSC Offshore & Marine Engineering (Group) Company Limited**  
**Li Zhidong**  
*Company Secretary*

Guangzhou, 29 April 2024

*As at the date of this notice, the Board of Directors of the Company comprises eleven Directors, namely executive Directors Mr. Xiang Huiming, Mr. Chen Liping and Mr. Zhang Junxiong; non-executive Directors Mr. Chen Ji, Mr. Gu Yuan, Mr. Ren Kaijiang and Mr. Yin Lu; and independent non-executive Directors Mr. Lin Bin, Mr. Nie Wei, Mr. Li Zhijian and Ms. Xie Xin.*

*Notes:*

1. For details of the resolutions to be considered at the H Shareholders Class Meeting and other related matters, please refer to the announcement of the Company dated 25 April 2024 published on the website of The Stock Exchange of Hong Kong Limited and the circular despatched on 29 April 2024.
2. Any shareholder who is entitled to attend and vote at the H Shareholders Class Meeting has the right to appoint one or more proxies to do so on behalf of himself, and the proxy needs not be a shareholder of the Company. In order to ensure validity, holders of H Shares must deliver completed proxy forms and other authorization documents (if any) to the Company's H share registrar, Hong Kong Registrars Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 24 hours before the time scheduled for the holding of the H Shareholders Class Meeting. Completion and return of the proxy form will not preclude the H shareholders from attending and voting in person at the H Shareholders Class Meeting should they so wish.
3. All resolution(s) at the H Shareholders Class Meeting will be voted on by poll.
4. H shareholders and proxies must show their identification documents when attending the H Shareholders Class Meeting.
5. In accordance with the Articles of Association of the Company, a resolution at the H Shareholders Class Meeting shall be passed by a vote of not less than two-thirds of the votes held by the H shareholders present at the H Shareholders Class Meeting.
6. The H Shareholders Class Meeting will last for half a day. The H shareholders and proxies attending the H Shareholders Class Meeting shall be responsible for their own traveling and accommodation expenses.
7. The registered office of the Company is at the Board of Directors' Office of CSSC Offshore & Marine Engineering (Group) Company Limited at 15th Floor, Marine Tower, No. 137 Gexin Road, Haizhu District, Guangzhou, the PRC (post code: 510250).

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