



山高控股集團有限公司

SHANDONG HI-SPEED HOLDINGS GROUP LIMITED

(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立之有限公司)
(Stock Code 股份代號: 412)

NOTIFICATION LETTER 通知信函

29 April 2024

Dear Non-registered Holder^(Note 1),

Shandong Hi-Speed Holdings Group Limited (the "Company")

– Notice of Publication of (1) 2023 Annual Report of the Company; and (2) Circular dated 29 April 2024 and Notice of Annual General Meeting (the "Current Corporate Communication") and 2023 Environmental, Social and Governance Report

The English and Chinese versions of the Company's Current Corporate Communication are available on the Company's website at www.sdhg.com.hk and The Stock Exchange of Hong Kong Limited's website at www.hkexnews.hk (the "HKEX's website"). You may access the Current Corporate Communication as appeared on the website of the Company or browsing through the HKEX's website.

Shareholders who for any reason have difficulty in accessing the Current Corporate Communication posted on the Company Website, please send your request (specifying your name, address and request) by email at sdhg.ecom@computershare.com.hk or by notice in writing to the Company c/o the Company's Hong Kong Branch Registrar (the "Hong Kong Branch Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. The Company will upon receipt of your request send the Current Corporate Communications to you in printed form free of charge.

Shareholders who wish to receive future Corporate Communications^(Note 2) of the Company (or other Corporate Communications as the Company may decide) by email, should provide their email address to their banks, brokers, custodians, nominees or HKSCC Nominees Limited (together, the "Intermediary"). If you still wish to receive printed versions of future Corporate Communications, please indicate this on the Reply Form and return it using the mailing label at the bottom (no stamp is needed if posted in Hong Kong). Please refer to the notification letter on Arrangement of Electronic Dissemination of Corporate Communications.

The English and Chinese versions of the 2023 Environmental, Social and Governance Report (the "2023 ESG Report") are available on the Company Website and HKEx Website. If you wish to receive the printed version(s) of the 2023 ESG Report, you may send your written request to the Company c/o the Hong Kong Branch Registrar by mail at the above address or by email to sdhg.ecom@computershare.com.hk.

Should you have any queries in relation to any of the above matter, please call the Hong Kong Branch Registrar telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. Monday to Friday, excluding Hong Kong public holidays or send an email to sdhg.ecom@computershare.com.hk.

By order of the Board
Shandong Hi-Speed Holdings Group Limited
Wang Xiaodong
Chairman

Note: (1) This letter is addressed to Non-registered holders ("Non-registered holder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communication). If you have sold or transferred your shares in the Company, please disregard this letter and the Request Form on the reverse side.

(2) Corporate Communication means any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位非登記持有人^(附註一):

山高控股集團有限公司(「本公司」)

- 有關(1)本公司之2023年報;及(2)日期為2024年4月29日之通函及股東週年大會通告; («是次公司通訊»)及2023環境、社會及管治報告之發佈通知

本公司的是次公司通訊的中、英文版本已上載於本公司網站 www.sdhg.com.hk 及香港聯合交易所有限公司網站 www.hkexnews.hk («聯交所網站»), 歡迎瀏覽。閣下可在本公司網站閱覽是次公司通訊或在聯交所網站瀏覽有關文件。

股東若因任何理由以致在瀏覽本公司網址上的是次公司通訊文件時遇有困難, 閣下可將要求(註明閣下的姓名、地址及要求)以電郵方式發送到本公司之電郵地址 sdhg.ecom@computershare.com.hk 或以書面方式經本公司之香港股份過戶登記分處(「香港股份過戶登記分處」), 香港中央證券登記有限公司, 地址為香港灣仔皇后大道東183號合和中心17M樓, 郵寄至本公司。本公司將於收到閣下的要求後, 盡快向閣下免費發送有關是次公司通訊文件的印刷本。

非登記股東如欲透過電郵收取本公司日後之公司通訊^(附註二)或本公司可能決定之其他公司通訊, 應向銀行、經紀、託管商、代理人或香港中央結算(代理人)有限公司(統稱「中介公司」)提供彼等之電郵地址。如閣下依然希望收取本公司日後之公司通訊的印刷本, 請在回條上註明, 並使用底部之郵寄標籤交回(如在香港投寄, 則無須貼上郵票)。詳情請參閱隨附之《以電子方式發佈公司通訊之安排》通知信函。

本公司之2023環境、社會及管治報告(「2023環境、社會及管治報告」)的中、英文版本已上載於本公司網站及香港交易所網站。閣下如希望收取2023環境、社會及管治報告印刷本, 請將閣下之書面要求透過上述地址郵遞經香港股份過戶登記分處轉交本公司或電郵至 sdhg.ecom@computershare.com.hk。

如對本函內容有任何疑問, 請致電香港股份過戶登記分處電話熱線(852) 2862 8688, 辦公時間為星期一至五(香港公眾假期除外)上午9時正至下午6時正或電郵至 sdhg.ecom@computershare.com.hk。

承董事會命
山高控股集團有限公司
主席
王小東

2024年4月29日

附註: (一) 此函件乃向本公司之非登記持有人(「非登記持有人」指股份存放於中央結算及交收系統的人士或公司, 透過香港中央結算有限公司不時向本公司發出通知, 希望收到公司通訊)發出。如果閣下已經出售或轉讓所持有之本公司股份, 則無需用本函件及所附申請表。

(二) 公司通訊指本公司發出或將予發出以供其任何證券持有人參照或採取行動的任何文件, 其中包括但不限於:(a)董事報告書、年度財務報表連同核數師報告及如適用、財務摘要報告;(b)中期報告及如適用, 中期摘要報告;(c)會議通告;(d)上市文件;(e)通函;及(f)委任代表表格。